

**SOUTHERN METHODIST UNIVERSITY**  
**Common Data Set 2000-2001**

**H. FINANCIAL AID**

**Aid Awarded to Enrolled Undergraduates**

**H1.** Enter total dollar amounts **awarded** to full-time and less than full-time degree-seeking undergraduates (**using the same cohort reported in CDS Question B1, “total degree-seeking” undergraduates**) in the following categories. Include aid awarded to international students (i.e., those not qualifying for federal aid). **Aid that is non-need-based but that was used to meet need should be reported in the need-based aid columns.** (For a suggested order of precedence in assigning categories of aid to cover need, see the entry for “non-need-based gift aid” on the last page of the definitions section.)

Indicate the academic year for which data are reported for **items H1, H2, H2A, and H6** below:

2000-2001 estimated or  1999-2000 final

	Need-based	Non-need-based
	\$	\$
<b>Scholarships/Grants</b>		
Federal	3,045,906	32,943
State	3,424,490	0
Institutional (endowment, alumni, or other institutional awards) and external funds awarded by the college excluding athletic aid and tuition waivers (which are reported below)	21,112,988	7,840,845
Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college	253,385	405,229
<b>Total Scholarships/Grants</b>	27,836,769	8,279,017
<b>Self-Help</b>		
Student loans from all sources (excluding parent loans)	8,873,643	4,489,569
Federal Work-Study	2,622,552	
State and other work-study/employment	21,600	5,000
<b>Total Self-Help</b>	11,517,795	4,494,569
<b>Parent Loans</b>	1,455,031	2,518,582
<b>Tuition Waivers</b>	1,002,310	1,265,001
<b>Athletic Awards</b>	1,983,364	3,323,907

**SOUTHERN METHODIST UNIVERSITY**  
**Common Data Set 2000-2001**

**H2. Number of Enrolled Students Receiving Aid:** List the number of degree-seeking full-time and less-than-full-time undergraduates who applied for and received financial aid. **Aid that is non-need-based but that was used to meet need should be counted as need-based aid.** Numbers should reflect the cohort receiving the dollars reported in H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

	<b>First-time Full-time Freshmen</b>	<b>Full-time Undergrad (Incl. Fresh)</b>	<b>Less Than Full-time Undergrad</b>
a) Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2000 cohort)	1278	4948	468
b) Number of students in line <b>a</b> who were financial aid applicants (include applicants for all types of aid)	607	2301	172
c) Number of students in line <b>b</b> who were determined to have financial need	461	1930	157
d) Number of students in line <b>c</b> who received any financial aid	456	1910	147
e) Number of students in line <b>d</b> who received any need-based gift aid	376	1627	115
f) Number of students in line <b>d</b> who received any need-based self-help aid	360	1617	135
g) Number of students in line <b>d</b> who received any non-need-based gift aid	343	1318	65
h) Number of students in line <b>d</b> whose need was fully met ( <u>exclude PLUS loans, unsubsidized loans, and private alternative loans</u> )	248	913	39
i) On average, the percentage of need that was met of students who received any need-based aid. Exclude any resources that were awarded to replace EFC ( <u>PLUS loans, unsubsidized loans, and private alternative loans</u> )	96%	93%	78%
j) The average financial aid package of those in line <b>d</b> . Exclude any resources that were awarded to replace EFC ( <u>PLUS loans, unsubsidized loans, and private alternative loans</u> )	\$19,997	\$19,701	\$15,874
k) Average need-based gift award of those in line <b>e</b>	\$13,003	\$11,679	\$10,156
l) Average need-based self-help award ( <u>excluding PLUS loans, unsubsidized loans, and private alternative loans</u> ) of those in line <b>f</b>	\$3,972	\$5,176	\$5,042
m) Average need-based loan ( <u>excluding PLUS loans, unsubsidized loans, and private alternative loans</u> ) of those in line <b>f</b> who received a need-based loan	\$2,521	\$3,823	\$3,868

**H2A. Number of Enrolled Students Receiving Non-need-based Grants and Scholarships:** List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who received non-need-based gift aid. Numbers should reflect the cohort receiving the dollars reported in H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

	<b>First-time Full-time Freshmen</b>	<b>Full-time Undergrad (Incl. Fresh)</b>	<b>Less Than Full-time Undergrad</b>
n) Number of students in line <b>a</b> who had no financial need and who received non-need-based <u>gift</u> aid (exclude those receiving athletic awards and tuition benefits)	432	1589	37
o) Average <u>dollar amount of non-need-based gift aid awarded</u> to students in line <b>n</b>	\$4,935	\$4,947	\$4,432
p) Number of students in line <b>a</b> who received a non-need-based athletic <u>grant or scholarship</u>	48	238	5
q) Average <u>dollar amount</u> of non-need-based <u>athletic grants and scholarships awarded</u> to students in line <b>p</b>	\$19,735	\$21,747	\$14,631

**SOUTHERN METHODIST UNIVERSITY**  
**Common Data Set 2000-2001**

**H3.** Which needs-analysis methodology does your institution use in awarding institutional aid?

- Federal methodology (FM)  
 Institutional methodology (IM)  
 Both FM and IM

**H4.** Percent of the 2000 undergraduate class who graduated between July 1, 1999 and June 30, 2000 and borrowed through any loan programs (federal, state, subsidized, unsubsidized, private, etc.; exclude parent loans). Include only students who borrowed while enrolled at your institution. 49%

**H5.** Average per-borrower cumulative undergraduate indebtedness of those in line H4. Do not include money borrowed at other institutions: \$17,507

**Aid to Undergraduate Degree-seeking Nonresident Aliens** (Note: Report numbers and dollar amounts for the same academic year checked in item H1.)

**H6.** Indicate your institution's policy regarding financial aid for undergraduate degree-seeking nonresident aliens:

- College-administered need-based financial aid is available  
 College-administered non-need-based financial aid is available  
 College-administered financial aid is not available

If college-administered financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who received need-based or non-need-based aid: 88

Average dollar amount awarded to undergraduate degree-seeking nonresident aliens: \$ 14,242

Total dollar amount of financial aid from all sources awarded to all undergraduate degree-seeking nonresident aliens:  
\$ 1,253,322

**Process for First-Year/Freshman Students**

**H7.** Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

- FAFSA  
 Institution's own financial aid form  
 CSS/Financial Aid PROFILE  
 State aid form  
 Noncustodial (Divorced/Separated) Parent's Statement  
 Business/Farm Supplement  
 Other: \_\_\_\_\_  
\_\_\_\_\_

**H8.** Check off all financial aid forms nonresident alien first-year financial aid applicants must submit:

- Institution's own financial aid form  
 CSS/Financial Aid PROFILE  
 Foreign Student's Financial Aid Application  
 Foreign Student's Certification of Finances  
 Other: \_\_\_\_\_  
\_\_\_\_\_

**H9.** Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms: February 1st

Deadline for filing required financial aid forms: \_\_\_\_\_

No deadline for filing required forms (applications processed on a rolling basis): \_\_\_\_\_

**SOUTHERN METHODIST UNIVERSITY**  
**Common Data Set 2000-2001**

**H10.** Indicate notification dates for first-year (freshman) students (answer a or b):

a.) Students notified on or about (date): \_\_\_\_\_

b.) Students notified on a rolling basis: yes      If yes, starting date: March 15th

**H11.** Indicate reply dates:

Students must reply by (date): \_\_\_\_\_ or within 4 (four) weeks of notification.

**Types of Aid Available**

Please check off all types of aid available to undergraduates at your institution:

**H12. Loans**

FEDERAL DIRECT STUDENT LOAN PROGRAM (DIRECT LOAN)

- Direct Subsidized Stafford Loans
- Direct Unsubsidized Stafford Loans
- Direct PLUS Loans

FEDERAL FAMILY EDUCATION LOAN PROGRAM (FFEL)

- FFEL Subsidized Stafford Loans
- FFEL Unsubsidized Stafford Loans
- FFEL PLUS Loans

- Federal Perkins Loans
- Federal Nursing Loans
- State Loans
- College/university loans from institutional funds
- Other (specify): \_\_\_\_\_

**H13. Scholarships and Grants**

NEED-BASED:

- Federal Pell
- SEOG
- State scholarships/grants
- Private scholarships
- College/university gift aid from institutional funds
- United Negro College Fund
- Federal Nursing Scholarship
- Other (specify): \_\_\_\_\_

**H14.** Check off criteria used in awarding institutional aid. Check all that apply.

Non-need	Need-based		Non-need	Need-based	
X		Academics	X		Leadership
		Alumni affiliation			Minority status
X		Art	X		Music/drama
X		Athletics	X		Religious affiliation
		Job skills	X		State/district residency
X		ROTC		-----	