

## **University Endowment Peer Comparion Trends**

|                                   | 2006      |             | 2005      |             | 2004      |             | 2003      |             | 2002      |             |
|-----------------------------------|-----------|-------------|-----------|-------------|-----------|-------------|-----------|-------------|-----------|-------------|
|                                   | Endowment |             | Endowment |             | Endowment |             | Endowment |             | Endowment |             |
|                                   | Rankings  | Endowment   |
| SOUTHERN METHODIST UNIVERSITY     | 55        | \$1,122,477 | 55        | \$1,013,703 | 56        | \$914,527   | 54        | \$810,071   | 52        | \$831,116   |
| BENCHMARK (Median)                | 23        | 3,006,164   | 23        | 2,671,369   | 23        | \$2,348,111 | 22        | \$2,066,403 | 22        | \$2,075,295 |
| EMORY UNIVERSITY                  | 13        | \$4,870,019 | 11        | \$4,376,272 | 8         | \$4,535,587 | 9         | \$4,019,766 | 7         | \$4,551,873 |
| NORTHWESTERN UNIVERSITY           | 12        | \$5,140,668 | 14        | \$4,215,275 | 14        | \$3,668,405 | 15        | \$3,051,167 | 15        | \$3,022,733 |
| DUKE UNIVERSITY                   | 16        | \$4,497,718 | 16        | \$3,826,153 | 16        | \$3,313,859 | 16        | \$3,017,261 | 17        | \$2,927,478 |
| UNIVERSITY OF NOTRE DAME          | 17        | \$4,436,624 | 18        | \$3,650,224 | 19        | \$3,095,703 | 19        | \$2,573,346 | 19        | \$2,554,004 |
| UNIVERSITY OF SOUTHERN CALIFORNIA | 22        | \$3,065,935 | 21        | \$2,746,051 | 22        | \$2,399,960 | 21        | \$2,113,666 | 21        | \$2,130,977 |
| DARTMOUTH COLLEGE                 | 21        | \$3,092,100 | 22        | \$2,714,300 | 21        | \$2,454,293 | 20        | \$2,121,183 | 20        | \$2,186,610 |
| VANDERBILT UNIVERSITY             | 23        | \$2,946,392 | 23        | \$2,628,437 | 23        | \$2,296,262 | 22        | \$2,019,139 | 22        | \$2,019,612 |
| BROWN UNIVERSITY                  | 26        | \$2,166,633 | 26        | \$1,843,904 | 25        | \$1,647,295 | 25        | \$1,461,327 | 25        | \$1,412,364 |
| WAKE FOREST UNIVERSITY            | 61        | \$1,042,558 | 60        | \$906,803   | 61        | \$812,192   | 60        | \$725,155   | 58        | \$732,570   |
| CARNEGIE MELLON UNIVERSITY        | 69        | \$939,581   | 67        | \$837,459   | 66        | \$768,990   | 67        | \$654,678   | 65        | \$667,807   |
| TULANE UNIVERSITY OF LOUISIANA    | 74        | \$858,323   | 72        | \$780,200   | 76        | \$692,665   | 72        | \$606,488   | 72        | \$600,964   |
| BRANDEIS UNIVERSITY               | 106       | \$579,654   | 102       | \$519,538   | 108       | \$467,727   | 105       | \$407,824   | 108       | \$384,335   |
| OPERATIONAL (Median)              | 162       | \$338,290   | 167       | \$286,060   | 174       | \$258,693   | 177       | \$210,282   | 176       | \$208,998   |
| BOSTON COLLEGE                    | 39        | \$1,447,887 | 41        | \$1,270,303 | 40        | \$1,150,148 | 42        | \$968,511   | 41        | \$964,313   |
| TEXAS CHRISTIAN UNIVERSITY        | 62        | \$1,016,353 | 58        | \$941,798   | 57        | \$868,907   | 55        | \$796,676   | 53        | \$829,516   |
| LEHIGH UNIVERSITY                 | 70        | \$939,473   | 66        | \$844,672   | 63        | \$796,946   | 62        | \$705,426   | 64        | \$677,761   |
| BAYLOR UNIVERSITY                 | 73        | \$870,364   | 77        | \$750,237   | 79        | \$672,341   | 82        | \$556,785   | 75        | \$584,333   |
| PEPPERDINE UNIVERSITY             | 117       | \$538,233   | 115       | \$475,841   | 115       | \$434,457   | 112       | \$393,838   | 103       | \$399,400   |
| FORDHAM UNIVERSITY                | 156       | \$357,342   | 159       | \$300,877   | 166       | \$271,435   | 174       | \$217,136   | 175       | \$210,793   |
| AMERICAN UNIVERSITY               | 168       | \$319,238   | 175       | \$271,243   | 195       | \$215,268   | 201       | \$169,115   | 208       | \$159,042   |
| MARQUETTE UNIVERSITY              | 180       | \$301,186   | 178       | \$266,772   | 181       | \$245,950   | 180       | \$203,428   | 177       | \$207,202   |
| UNIVERSITY OF DENVER              | 219       | \$223,189   | 223       | \$194,427   | 223       | \$177,010   | 218       | \$156,925   | 224       | \$144,746   |
| UNIVERSITY OF SAN DIEGO           | 228       | \$204,703   | 240       | \$172,023   | 243       | \$157,117   | 303       | \$96,995    | 315       | \$87,953    |
| CATHOLIC UNIVERSITY OF AMERICA    | 242       | \$191,893   | 249       | \$160,449   | 246       | \$155,875   | 274       | \$110,883   | 280       | \$108,699   |
| DUQUESNE UNIVERSITY               | 289       | \$143,625   | 300       | \$123,276   | 306       | \$109,756   | 308       | \$95,459    | 296       | \$96,096    |

Source: Chronicle of Higher Education

Endowments reflect Total Market Value are are reported in Thousands of Dollars

|                                   | 2001      |             | 2000      |             | 1999      |             | 1998      |             | 1997      |             |
|-----------------------------------|-----------|-------------|-----------|-------------|-----------|-------------|-----------|-------------|-----------|-------------|
|                                   | Endowment |             | Endowment |             | Endowment |             | Endowment |             | Endowment |             |
|                                   | Rankings  | Endowment   |
| SOUTHERN METHODIST UNIVERSITY     | 53        | \$872,388   | 54        | \$911,121   | 50        | \$790,065   | 44        | \$770,681   | 45        | \$645,542   |
| BENCHMARK (Median)                | 22        | \$2,122,930 | 22        | \$2,233,762 | 22        | \$1,634,281 | 22        | \$1,396,389 | 23        | \$1,169,481 |
| EMORY UNIVERSITY                  | 8         | \$4,315,998 | 8         | \$5,032,683 | 6         | \$4,475,755 | 5         | \$5,104,801 | 6         | \$4,273,543 |
| NORTHWESTERN UNIVERSITY           | 15        | \$3,256,282 | 16        | \$3,368,233 | 16        | \$2,634,850 | 15        | \$2,397,715 | 17        | \$1,798,900 |
| DUKE UNIVERSITY                   | 18        | \$3,131,375 | 19        | \$2,663,891 | 21        | \$1,678,728 | 23        | \$1,359,992 | 24        | \$1,134,290 |
| UNIVERSITY OF NOTRE DAME          | 19        | \$2,829,914 | 18        | \$3,089,007 | 18        | \$1,984,256 | 18        | \$1,766,176 | 18        | \$1,467,808 |
| UNIVERSITY OF SOUTHERN CALIFORNIA | 22        | \$2,086,245 | 22        | \$2,152,589 | 22        | \$1,589,833 | 21        | \$1,432,786 | 21        | \$1,204,672 |
| DARTMOUTH COLLEGE                 | 20        | \$2,414,231 | 20        | \$2,490,376 | 20        | \$1,710,585 | 20        | \$1,519,708 | 20        | \$1,277,753 |
| VANDERBILT UNIVERSITY             | 21        | \$2,159,614 | 21        | \$2,314,935 | 19        | \$1,831,766 | 19        | \$1,539,242 | 19        | \$1,339,788 |
| BROWN UNIVERSITY                  | 25        | \$1,436,607 | 28        | \$1,416,052 | 29        | \$1,181,514 | 28        | \$1,111,760 | 28        | \$949,574   |
| WAKE FOREST UNIVERSITY            | 59        | \$812,389   | 44        | \$969,618   | 43        | \$857,938   | 48        | \$747,989   | 49        | \$614,661   |
| CARNEGIE MELLON UNIVERSITY        | 63        | \$756,930   | 62        | \$829,121   | 56        | \$719,320   | 54        | \$653,919   | 51        | \$592,150   |
| TULANE UNIVERSITY OF LOUISIANA    | 72        | \$638,871   | 78        | \$656,978   | 78        | \$548,305   | 76        | \$502,948   | 74        | \$446,355   |
| BRANDEIS UNIVERSITY               | 112       | \$397,046   | 112       | \$406,722   | 114       | \$355,012   | 115       | \$321,001   | 118       | \$264,399   |
| OPERATIONAL (Median)              | 172       | \$235,724   | 162       | \$242,780   | 141       | \$280,995   | 143       | \$259,358   | 132       | \$230,674   |
| BOSTON COLLEGE                    | 41        | \$1,003,832 | 39        | \$1,044,542 | 37        | \$908,000   | 41        | \$784,500   | 43        | \$663,500   |
| TEXAS CHRISTIAN UNIVERSITY        | 49        | \$913,072   | 42        | \$988,127   | 45        | \$835,547   | 40        | \$786,461   | 37        | \$697,288   |
| LEHIGH UNIVERSITY                 | 64        | \$739,024   | 65        | \$791,190   | 62        | \$675,595   | 62        | \$611,498   | 61        | \$513,403   |
| BAYLOR UNIVERSITY                 | 79        | \$614,480   | 77        | \$645,978   | 73        | \$587,183   | 74        | \$539,792   | 70        | \$468,321   |
| PEPPERDINE UNIVERSITY             | 101       | \$437,051   | 114       | \$402,264   | 120       | \$337,049   | 121       | \$313,520   | 111       | \$281,234   |
| FORDHAM UNIVERSITY                | 168       | \$242,474   | 169       | \$237,756   | 162       | \$222,896   | 171       | \$191,887   | 167       | \$163,617   |
| AMERICAN UNIVERSITY               | 211       | \$170,784   | 215       | \$164,658   | 237       | \$133,054   | 263       | \$105,466   | 269       | \$82,815    |
| MARQUETTE UNIVERSITY              | 175       | \$228,974   | 162       | \$247,803   | 161       | \$224,940   | 164       | \$205,196   | 152       | \$180,113   |
| UNIVERSITY OF DENVER              | 216       | \$165,926   | 200       | \$184,028   | 229       | \$137,221   | 232       | \$122,584   | 236       | \$99,921    |
| UNIVERSITY OF SAN DIEGO           | 311       | \$96,620    | 290       | \$107,263   | 288       | \$95,289    | 312       | \$73,924    | 302       | \$66,398    |
| CATHOLIC UNIVERSITY OF AMERICA    | 277       | \$115,590   | 250       | \$140,658   | NA        | NA          | NA        | NA          | NA        | NA          |
| DUQUESNE UNIVERSITY               | 298       | \$105,167   | NA        | \$99,833    | NA        | NA          | NA        | NA          | NA        | NA          |

NA: Data not available for these years