



# FINANCIAL INFORMATION BULLETIN 2016–2017



3	Introduction
4	Undergraduate Payment Due Dates
5	Graduate and Professional Payment Due Dates
7	Methods of Payment
9	Tuition and Fees
18	Living on Campus
21	Optional Fees
22	SMU Health Center
23	Mandatory Health Insurance
24	Financial Policies
29	Administrative Fees and Deposits
32	Payment Options
34	Estimated Expenses
35	Loans
37	Guidelines for Need-based Aid
38	Grants
39	Employment
39	International Academic Scholarships
41	Additional SMU Programs

## PAYMENT CONNECTIONS

Southern Methodist University welcomes the opportunity to work with you to make informed decisions about financing your education.

### Online Electronic Payment

[smu.edu/bursar/smupay.asp](http://smu.edu/bursar/smupay.asp)

### In Person

Student Account Services, first floor lobby of Blanton Student Services Building

### SMU Enrollment Services

Blanton Student Services Building  
Airline Road and SMU Boulevard

### Office Hours

Monday, Tuesday, Thursday, Friday  
9 a.m.–4 p.m.  
Wednesday  
10 a.m.–4 p.m.

## GENERAL INFORMATION

### Phone

SMU Enrollment Services, 214-768-3417  
Due to the high volume of telephone calls we receive as we approach payment due dates, we regret that our response might be delayed.

### Regular Mail

SMU Enrollment Services  
PO Box 750181, Dallas TX 75275-0181

### Overnight Mail

SMU Enrollment Services  
6185 Airline Road, Room 310, Dallas TX 75205

**Email** [enrol\\_serv@smu.edu](mailto:enrol_serv@smu.edu)

**Web** [smu.edu/bursar](http://smu.edu/bursar)

The U.S. Department of Education can provide information on availability, dispute of terms resolution, appeals and collections for Federal Stafford and Perkins student loans to all borrowers:

U.S. Department of Education  
FSA Ombudsman Group  
830 First Street, N.E., Mail Stop 5144  
Washington, D.C. 20202-5144  
1-877-557-2575  
[studentaid.ed.gov](http://studentaid.ed.gov)

*Effective June 1, 2016. Covering summer, fall and spring terms, undergraduate and graduate students*

*You are making a smart start for your future because SMU is an investment that will last a lifetime. SMU offers a unique opportunity for high-achieving students who want to prepare for life beyond the University. SMU is an investment in life-changing experiences, in learning to think in new ways and in applying that learning beyond the classroom. Use this financial information brochure to learn more about SMU financial regulations, tuition, fees and living expenses, as well as other important details that will help you make the most of life on the Hilltop.*



## UNDERGRADUATE PAYMENT DUE DATES

### MAYTERM 2016

Enrollment	Payment Due Date
Undergraduate Dallas Campus	May 3
IEP (English as a Second Language)	May 16
SMU-in-Taos	May 3

### SUMMER TERM 2016

Enrollment	Payment Due Date
Undergraduate First Session	May 23
Undergraduate Second Session	May 23 or on day of enrollment
Undergraduate Full Session	May 23 or on day of enrollment
SMU-in-Taos	May 23
SMU Abroad	April 1
AARO	May 23 or on day of enrollment
IEP (English as a Second Language)	July 5

### AUGUST TERM 2016

Enrollment	Payment Due Date
SMU-in-Taos	July 11

### FALL TERM 2016

Enrollment	Payment Due Date
Continuation Students	August 15 or on day of enrollment
AARO	August 15 or on day of enrollment
Mustang Corral	August 15 or on day of enrollment
SMU Abroad	August 15
Late Enrollment	On day of enrollment
IEP (English as a Second Language)	September 19

### JANTERM 2017

Enrollment	Payment Due Date
Undergraduate	December 6
JanTerm	December 6
SMU-in-Taos	December 6

### SPRING TERM 2017

Enrollment	Payment Due Date
Continuation Students	January 17 or on day of enrollment
AARO	On day of enrollment
SMU Abroad	January 17
Late Enrollment	On day of enrollment
IEP (English as a Second Language)	January 23

### MAYTERM 2017

Enrollment	Payment Due Date
Undergraduate Dallas Campus	May 9
IEP (English as a Second Language)	May 15
SMU-in-Taos	May 9

## GRADUATE AND PROFESSIONAL PAYMENT DUE DATES

### MAYTERM 2016

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling)	March 29
IEP (English as a Second Language)	May 16

All Other Graduate Programs	May 3
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### SUMMER TERM 2016

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	May 23
M.S. in Data Science	May 9
Meadows School of the Arts	May 23
Lyle School of Engineering	May 23
Cox Full-time M.B.A.	May 23
Cox Professional M.B.A.	May 23
Cox Executive M.B.A.	May 23
M.S. in Accounting	May 23
M.S. in Management	May 23
M.S. in Entrepreneurship	May 23
M.S. in Finance	May 23
Perkins School of Theology	May 23
Dedman School of Law	May 23
Law Oxford	May 23
Simmons School of Education and Human Development (GR SEHD)	May 23
Simmons School of Education and Human Development (EHD-DR and Counseling)	June 3
Hart (The Guildhall)	May 23
IEP (English as a Second Language)	July 5

### FALL TERM 2016

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	August 15
M.S. in Data Science	August 29
Meadows School of the Arts	August 15
Lyle School of Engineering	August 15
Simmons School of Education and Human Development (GR SEHD)	August 15
Simmons School of Education and Human Development (EHD-DR and Counseling)	July 25

Enrollment	Payment Due Date
Cox Full-time M.B.A. (Continuing and New)	August 15
Cox Professional M.B.A. (Continuing)	September 20
Cox Professional M.B.A. (New)	August 15
Cox Executive M.B.A. (Continuing and New)	August 15
M.S. in Accounting	August 17
M.S. in Management	August 17
M.S. in Entrepreneurship (Continuing)	September 20
M.S. in Entrepreneurship (New)	August 15
M.S. in Finance	August 15
M.S. in Business Analytics	August 15
Perkins School of Theology	September 20
Dedman School of Law	August 29
Hart (The Guildhall)	August 15
IEP (English as a Second Language)	September 19

### JANTERM 2017

Enrollment	Payment Due Date
Perkins School of Theology	December 6
Simmons School of Education and Human Development (EHD-DR and Counseling)	October 10
All Other Graduate Programs	December 6

### SPRING TERM 2017

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	January 17
M.S. in Data Science	January 9
Division of Enrollment Services	January 17
Meadows School of the Arts	January 17
Lyle School of Engineering	January 17
Simmons School of Education and Human Development (GR SEHD)	January 17
Simmons School of Education and Human Development (EHD-DR and Counseling)	January 10
Cox Full-time M.B.A. (Continuing and New)	January 6
Cox Professional M.B.A. (Continuing)	January 20
Cox Professional M.B.A. (New)	January 20
Cox Executive M.B.A. (Continuing and New)	January 6
M.S. in Accounting	January 6
M.S. in Management	January 6
M.S. in Entrepreneurship (Continuing)	January 20
M.S. in Entrepreneurship (New)	January 20
M.S. in Finance	January 6
M.S. in Business Analytics	January 6
Perkins School of Theology	February 20
Dedman School of Law	January 20

Enrollment	Payment Due Date
Hart (The Guildhall)	January 6
IEP (English as a Second Language)	January 23

### MAYTERM 2017

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling)	March 27
IEP (English as a Second Language)	May 15
Dedman School of Law	May 17
All Other Graduate Programs	May 9

*Dates are subject to change. All payments must be posted to the student's account by the scheduled due date. The enrollment of students whose accounts remain unpaid may be canceled at the discretion of the University.*

## METHODS OF PAYMENT

SMU's excellence is a joint investment among students, their families and the University. SMU offers several payment options and extended payment plans that can help with expenses during the college years. Students and parents have the option of paying by cash (do not mail cash), check, money order, cashier's check, credit card (American Express, Discover and MasterCard) or direct wiring of funds, or with the assistance of financial aid. In addition to state and federal sources of financial assistance, SMU offers various financing plans, which are administered by the SMU Division of Enrollment Services. For more information on payment plans and financial aid options, see pages 32–41.

### SMUPAY

SMU provides a secure website through which you can make electronic check (eCheck) and electronic credit card (American Express, Discover and MasterCard) payments to your SMU accounts. Payments made online will post to the student and/or miscellaneous account immediately. At the time of electronic payment, a receipt will be provided. Please visit [smu.edu/bursar/smupay.asp](http://smu.edu/bursar/smupay.asp) to log into SMUpay.

*Note: Credit card (American Express, Discover and MasterCard) payments will be processed through Nelnet Business Solutions, Inc. If you choose this option, a service charge fee will be added for each transaction. The service charge fee is 2.75 percent and is subject to change with a 30-day notice.*

*Make sure pop-up blocker is off. SMUpay requires Microsoft Internet Explorer 8 or newer, Mozilla Firefox 17 or newer or Google Chrome 24 or newer with JavaScript, Cookies and Secure Sockets Layer (SSL) enabled.*

### eCHECK PAYMENTS (no service charge fee)

Requirements for nonchecking accounts: For savings account routing numbers, contact your financial institution. Deposit slips may not include the correct routing number. Not all payments from brokerage/investment accounts can be made online; please check with your account representative.

Checks written from credit card accounts, commonly called convenience or credit advance checks, may not allow electronic transactions. Contact your financial institution to determine whether ACH transactions are allowed.

## STUDENTS

Begin processing by logging on to <https://my.SMU.edu>. Under Student Self-Service, select Student Center. Under Finances, select Account Summary (click on the amount for the account and term you would like to view). Click on SMUpay (Make a Payment, Setup Authorized Payer, View Bill), click on View Accounts, change Select Action from the drop down for the account you want to view or pay.

## FACULTY/STAFF

Begin processing by logging on to <https://my.SMU.edu>. Under Employee Self-Service, select Account Summary (click on the amount for the account and term you would like to view). Click on SMUpay (Make a Payment, Setup Authorized Payer, View Bill), click on View Accounts, change Select Action from the drop down for the account to view or pay.

## AUTHORIZED PAYER (SMUPAY: VIEW BILLS AND MAKE PAYMENTS)

Students can add Authorized Payers on their SMUpay account. Authorized Payers can view a student's bills, statements and unbilled activity, and make payments. When students add an Authorized Payer, the added payer will receive an email that will contain the User ID and URL required to complete the Authorized Payer setup. The Authorized Payer will need to get the temporary password from the student. Parents and others can access a student's account once they have been added as an Authorized Payer. Students should visit [smu.edu/bursar/smupay.asp](http://smu.edu/bursar/smupay.asp) for instructions on adding an Authorized Payer. Instructions for resetting a login name and password can also be found on this website.

## DOMESTIC & INTERNATIONAL WIRE PAYMENTS

Western Union has partnered with SMU for International and Domestic wire payments. Flywire is also available for international wire payments. Please refer to the Bursars Office website for wiring instructions and information.

## TUITION REFUND INSURANCE

Tuition Refund Insurance can help refund your tuition, fees, room and board charges, up to the policy limits, if you are unable to complete the semester due to a covered medical reason such as an illness, accident or mental health issue. This insurance program complements and enhances SMU's refund policy and we believe families will benefit from this added protection. Please visit [tuitioninsuranceplan.com/smu](http://tuitioninsuranceplan.com/smu) for more information.

## TUITION AND FEES

### MAYTERM 2016

Enrollment	Per Term Credit Hour
<b>Undergraduate</b>	
Undergraduate Dallas Campus	\$1,270
IEP (English as a Second Language)	
Tuition CORE	\$1,155 per course
Tuition COMM	\$650 per course
Books and supplies (may vary per course)	\$135
SMU-in-Taos	
Tuition	\$1,050
Audit	\$1,050
All Other Programs	Use Summer 2015 rates
<b>Graduate/Professional</b>	
Dedman College of	\$1,211
Humanities and Sciences	
Meadows School of the Arts	\$1,154
Simmons School of Education and	\$894
Human Development (EHD-DR and Counseling)	
IEP (English as a Second Language)	
Tuition CORE	\$1,155 per course
Tuition COMM	\$650 per course
Books and supplies (may vary per course)	\$135
All Other Programs	Use Summer 2015 rates

### SUMMER TERM 2016

Enrollment	Per Term Credit Hour
<b>Undergraduate</b>	
All Undergraduate Degree Programs and	\$1,327
Nondegree Credit Studies	
Undergraduate Upward Bound/	\$100
College Access	
SMU Abroad	\$1,327
Simmons School of Education and	
Human Development	
Applied Physiology and Sport	\$1,327
Management (APSM), Wellness and	
Professional Responsibility and	
Wellness (PRW)	
All other Undergraduate programs	\$596
IEP (English as a Second Language)	
Tuition CORE	\$1,115 per course
Tuition COMM	\$650 per course
Books and supplies (may vary per course)	\$135
SMU-in-Taos	
Tuition (June Mini, June, & July Summer Sessions)	\$1,050
Audit	\$1,050

**Graduate/Professional**

Enrollment	Per Term Credit Hour
Dedman College of Humanities and Sciences	\$1,211
M.S. in Data Science	\$1,704
Meadows School of the Arts	\$1,154
M.A. in Advertising	\$1,100
Master of Music (MUEDPT-MM, MUSWKSP)	\$500
M.A/M.B.A in Arts Management	\$1,350
Nondegree Credit Studies	\$1,626
IEP (English as a Second Language)	
Tuition CORE	\$1,115 per course
Tuition COMM	\$650 per course
Books and supplies (may vary per course)	\$135
Cox Professional M.B.A.	
Class 67 (48 hours) (CL67)	\$1,575 + general student fee*
Class 69 (48 hours) (CL69)	\$1,638 + general student fee*
Class 71 (48 hours) (CL71)	\$1,638 + general student fee*
Class 73 (48 hours) (CL73)	\$1,638 + general student fee*
Class 75 (48 hours) (CL75)	\$1,704 + general student fee*
Class 77 (48 hours) (CL77)	\$1,704 + general student fee*
Class 79 (48 hours) (CL79)	\$1,704 + general student fee*
Fast Track MBA-One Year Program	\$20,000 flat rate
Cox Executive M.B.A.	
Class 38 (CL38)	\$20,768 flat rate
Class TE01 (TE01)	\$21,600 flat rate
Class TE01 (TE02)	\$22,475 flat rate
M.S. in Accounting	\$1,612 + general student fee*
M.S. in Business Analytics	\$1,675 + general student fee*
M.S. in Entrepreneurship	\$1,612 + general student fee*
M.S. in Finance	\$1,730 + general student fee*
Enrollment	Per Term Credit Hour
M.S. in Management	\$1,612 + general student fee*
Perkins School of Theology	\$605
Doctor of Ministry Program	\$816
Doctor of Pastoral Music	\$750
Simmons School of Education and Human Development	
M.S. in Sport Management	\$1,612 + general student fee*
M.A. in Dispute Resolution	\$894
Certificate in Dispute Resolution	\$894
M.S. in Counseling	\$894
M.Ed. Higher Education Leadership	\$894
UG APSM, Wellness, PRW and Nondegree	\$1,327
Credit Studies/Visiting Students	
All other programs, excluding	\$596
Nondegree Credit	
Studies/Visiting Students	
Ph.D. in Education	\$1,704

\*Summer general student fee: \$228 per hour; \$2,710 (max) for 12 or more hours)

Enrollment	Per Term Credit Hour
Ed.D in Higher ED Leadership	\$1,704
Doctor of Liberal Studies	\$894
Teach For America (TFA)	\$400
Lyle School of Engineering	
On-Campus Programs	\$1,350
Distance Education	\$1,350
Distance – Active Military	\$657
Distance Certificates	\$1,350
Other Certificate Programs & Audit	\$1,350
Executive Masters	\$1,400
Monterrey Tech Master's	
MTE13 24 hours	\$800
\$19,200 total cost of program	
MTE14 24 hours	\$852
\$20,448 total cost of program	
Dedman School of Law	
J.D.	\$1,713
LL.M.	\$1,854
J.D. Oxford	\$5,229 tuition flat rate
	\$4,278 room + board flat rate
Hart (The Guildhall)	
Certificate in Digital Game Development	
Hart GH25 (GH25)	\$7,950 flat rate
Master of Interactive Technology in	
Game Development	
Hart GM25 (GM25)	\$7,950 flat rate
Hart Advanced Standing	
Hart GA10 (GA10)	\$1,200 per credit hour
Master's Thesis	
Hart GT10 (GT10)	\$1,200 per credit hour

**AUGUST TERM 2016**

Enrollment	Per Term Credit Hour
SMU-in-Taos	
Tuition	\$990
Audit	\$990

**FALL AND SPRING TERM 2016 – 2017****Undergraduate**

1–11 credit hours	\$1,867 + general student fee*
12–18 credit hours	\$22,347 flat rate + general student fee*
Over 18 credit hours	\$22,347 + \$1,372/TCH + general student fee*
IEP (English as a Second Language)	
Tuition CORE	\$2,245 per course
Tuition COMM	\$1,305 per course
Books and supplies (may vary per course)	\$150

\*Fall and spring general student fee: \$238 per hour; \$2,832 (max) for 12 or more hours)



Enrollment	Per Term Credit Hour
Dedman College of Humanities and Sciences	
Evening Undergraduate Degree	\$623
DES UG Nondegree and Visiting Student	\$1,626 + general student fee*
Gifted Pre-college Program (College Experience)	\$623
Undergraduate Upward Bound/ College Access	\$100
<b>Graduate/Professional</b>	
Dedman College of Humanities and Sciences	\$1,704 + general student fee*
Meadows School of the Arts	\$1,600 + general student fee*
Master of Music (MUEDPT-MM, MUSWKSP)	\$500
M.A. in Advertising	\$1,100 + general student fee*
M.A./M.B.A. in Arts Management	\$1,350 + general student fee*
M.A. in Popular Film & Media Studies	\$1,350 + general student fee*
Simmons School of Education and Human Development	
M.A. in Dispute Resolution	\$623
Dispute Resolution Certificate Program	\$623
M.S. in Counseling	\$623
M.Ed. in Higher Education Leadership	\$894
M.S. in Sport Management	
1–11 credit hours	\$1,260 + general student fee*
12–18 credit hours	\$20,118 flat rate + general student fee*
Ph.D. in Education	\$1,704 + general student fee*
Education Doctorate (Ed.D.)	\$1,704
Doctor of Liberal Studies	\$934
Teach For America (TFA)	\$400
All other programs	\$623
Enrollment	Per Term Credit Hour
DES GR Nondegree Credit Studies/ Visiting Students	\$1,626 + general student fee*
M.S. in Data Science	\$1,704
Cox Full-time M.B.A.	\$22,987.50 flat rate + general student fee*
Fast Track MBA-One Year Program	\$20,000 flat rate + general student fee*
Cox Professional M.B.A.	
Class 67 (48 hours) (CL67)	\$1,575 + general student fee*
Class 69 (48 hours) (CL69)	\$1,638 + general student fee*
Class 71 (48 hours) (CL71)	\$1,638 + general student fee*
Class 73 (48 hours) (CL73)	\$1,638 + general student fee*
Class 75 (48 hours) (CL75)	\$1,704 + general student fee*
Class 77 (48 hours) (CL77)	\$1,704 + general student fee*
Class 79 (48 hours) (CL79)	\$1,704 + general student fee*

\*Fall and spring general student fee: \$238 per hour; \$2,832 (max) for 12 or more hours)

Enrollment	Per Term Credit Hour
Cox Executive M.B.A.	
Class 01(TE01)	\$21,600 flat rate
Class 02 (TE02)	\$22,475 flat rate
Class 03 (TE03)	\$23,030 flat rate
M.S. in Entrepreneurship	\$1,260 + general student fee*
M.S. in Management	
1–11 credit hours	\$1,260 + general student fee*
12–18 credit hours	\$20,118 flat rate + general student fee*
M.S. in Accounting	
1–11 credit hours	\$1,260 + general student fee*
12–18 credit hours	\$20,118 flat rate + general student fee*
M.S. in Business Analytics	
1–11 credit hours	\$1,310 + general student fee*
12–18 credit hours	\$20,925 flat rate + general student fee*
M.S. in Finance	
1–11 credit hours	\$1,350 + general student fee*
12–18 credit hours	\$21,600 flat rate + general student fee*
Perkins School of Theology	\$713 + general student fee*
Doctor of Ministry Program	\$816 + general student fee*
Doctor of Pastoral Music Program	\$750 + general student fee*
Lyle School of Engineering	
On-campus Programs	\$1,165 + general student fee*
Distance Education	\$1,350
Distance Certificates	\$1,350
Distance – Active Military	\$657
Audit	\$1,350
Executive Masters	\$1,400
Monterrey Tech Master's MTE14	\$852
Dedman School of Law	
Law, J.D. (3L) admitted after fall 2004	
J.D. 1–8 credit hours	\$1,747 + general student fee*
J.D. 9–11 credit hours	\$17,036 + general student fee*
J.D. 12–17 credit hours	\$22,716 + general student fee*
J.D. over 17 credit hours	\$22,716 + flat rate + \$1,747/TCH + general student fee*
LL.M. (LL.M.1) admitted after fall 2000	
LL.M. 1–7 credit hours	\$1,936 + general student fee*
LL.M. 8–14 credit hours	\$22,761 flat rate + general student fee*
LL.M. over 14 credit hours	\$22,761 flat rate + \$1,936/TCH + general student fee*

\*Fall and spring general student fee: \$238 per hour; \$2,832 (max) for 12 or more hours)

Enrollment	Per Term Credit Hour
<b>Hart (The Guildhall)</b>	
Certificate in Digital Game Development	
Hart GH24 (GH24)	
1167RA	\$3,850 flat rate
1167RB	\$3,850 flat rate
Hart GH25 (GH25)	
1167RA	\$5,900 flat rate
1167RB	\$5,900 flat rate
1172RA	\$5,900 flat rate
1172RB	\$5,900 flat rate
Hart GH26 (GH26)	
1167RA	\$7,950 flat rate
1167RB	\$7,950 flat rate
1172RA	\$7,950 flat rate
1172RB	\$7,950 flat rate
Master of Interactive Technology in Game Development	
Hart GM24 (GM24)	
1167RA	\$7,950 flat rate
1167RB	\$7,950 flat rate
Hart GM25 (GM25)	
1167RA	\$7,950 flat rate
1167RB	\$7,950 flat rate
1172RA	\$7,950 flat rate
1172RB	\$7,950 flat rate
Hart GM25 (GM25)	
1167RA	\$7,950 flat rate
1167RB	\$7,950 flat rate
1172RA	\$7,950 flat rate
1172RB	\$7,950 flat rate
Hart Advanced Standing	
Hart GA10 (GA10)	\$1,200 per credit hour
Master's Thesis Tuition	
Hart GT10 (GT10)	\$1,200 per credit hour

### JANTERM 2017

#### Undergraduate

Undergraduate Dallas Campus	\$1,270
JanTerm	\$1,270
SMU-in-Taos	\$1,270
All Other Programs	See Summer 2016 rates

#### Graduate/Professional

Perkins School of Theology	\$575
Doctor of Ministry Program	\$816
Simmons School of Education and Human Development	
EHD-DR and Counseling	\$852
All Other Programs	See Summer 2016 rates

\*Fall and spring general student fee: \$238 per hour; \$2,832 (max) for 12 or more hours)

### MAYTERM 2017

#### Undergraduate

Undergraduate Dallas Campus	\$1,327
IEP (English as a Second Language)	
Tuition CORE	\$1,177
Tuition COMM	\$688
Books and supplies (may vary per course)	\$135
SMU-in-Taos	
Tuition	\$1,327
Audit	\$1,327
All Other Programs	See Summer 2016 rates

#### Graduate/Professional

Dedman College of Humanities and Sciences	\$1,211
Meadows School of the Arts	\$1,154
Simmons School of Education and Human Development	
EHD-DR and Counseling	\$623
Enrollment	Per Term Credit Hour
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
All Other Programs	See Summer 2016 rates

### GENERAL STUDENT FEE

- Beginning fall 2016, the general student fee is \$238 per term credit hour\*, \$2,832 maximum.
- Students paying the maximum general student fee of \$2,832 are eligible to receive the Sports Pack.
- Students paying less than the maximum general student fee may receive the Sports Pack for an additional \$90.
- The general student fee for Doctor of Ministry students, those taking part in a theology internship and students in the Houston program is 50 percent of the regular amount listed above (\$119 per term credit hour, \$1,416 maximum).

\*Charges are based on the student's primary academic career.

### COURSE FEES

#### Dedman College of Humanities and Sciences

	Per Term
Biology Lab Fee	\$75
Chemistry Lab Fee	\$75
Geology Summer Field Studies	\$400
Physics Lab Fee	\$75

#### Meadows School of the Arts

Studio Art (per credit hour)	
ASAG only 1300, 1304, 1308, 1312, 3325, 5325	\$30
ASCE	\$30

\*Fall and spring general student fee: \$238 per hour; \$2,832 (max) for 12 or more hours)



Course Fee	Per Term
ASDS	\$30
ASDR	\$30
ASPH	\$30
ASPT	\$30
ASPR	\$30
ASSC	\$30
ASIM	\$30
MUPR 3200	\$1,000
MUAS 1010, 1020, 6010	\$150
PERB 1203, 1205, 1206, 2203, 2205, 2206	\$50
SMU Mustang Band Misc. Fee (Fall)	\$100
SMU Mustang Band Misc. Fee (Spring)	\$30

#### Dedman School of Law

S.J.D. (per term after first-year Law Ph.D. courses)	\$5,207
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#### Cox School of Business

PMBA International Course Fees	
BAEX 6237 (Switzerland)	\$1,000
BAEX 6238 (Latin America)	\$1,000
BAEX 6239 (Europe)	\$1,000
BAEX 6260 (Prague)	\$2,100
BAEX 62XX (Asia)	\$1,050
BAEX 62XX (UAE)	\$1,100
BAEX 62XX (South Africa)	\$1,050
FTMBA Program Fee	\$500
EMBA Materials Fee (TE01)	\$600
EMBA Materials Fee (TE02)	\$600
EMBA Materials Fee (TE03)	\$800
MSA Program Fee	\$500
MSA Global Trip	\$1,050
MSF Program Fee	\$500
MSBA Program Fee	\$500
Fast Track MBA Program Fee	\$675
Finance Prep Workshop	\$75
Stats Introduction Class	\$300
MNO 3373: Negotiations Publication Fee	\$52.50

#### Perkins School of Theology

Immersion Course	\$750
Immersion Course Cancellation	\$1,500

#### Lyle School of Engineering

KNW 2300 Lab Fee (First-year design/Ways of Knowing)	\$75
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Course Fee	Per Term
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#### Hart (The Guildhall)

Hart exception: The technology course fee for students at The Guildhall at SMU is the responsibility of the student and is not refundable once the hardware and software provided to the student by The Guildhall at SMU are distributed to the student.

Master's students not completing program and enrolling in HGAM 6076	\$2,000
Technology Fee Fall 2016 Cohort Only	\$4,400
HGAM 6201 (taken during F16 Module A)	
Technology Fee Spring 2017 Cohort Only	\$4,400
Course Fee	Per Term
HGAM 6201 (taken during S17 Module A)	
BSCS/BFA term fee (cost of technology and tuition differential)	
Fall 2016 Cohort HGAM 5201 (Module A)	\$6,579
Spring 2017 Cohort HGAM 5201 (Module A)	\$6,579

#### SMU-in-Taos

Wellness Activity Fee – (Mountain Sports Fee all terms)	\$750
Academic Course Fee	\$150
ASPH 1300, Studio Art Fee (only at Taos)	\$150

#### Simmons School of Education and Human Development

Applied Physiology and Sport Management	
APSM 2441 Anatomy Lab Fee	\$30
APSM 2442 Human Anatomy and Physiology II	\$30
APSM 3411 Exercise Physiology with lab fee	\$30
APSM 3321 Biomechanics	\$30
APSM 3422 Biomechanics with lab	\$30
APSM 4312 Advanced Exercise Physiology	\$30
APSM 4412 Advanced Exercise Physiology with lab	\$30
Course Fees	Per Term
Education Policy and Leadership	
EDU 6140 Accelerated School Leadership Program (Track)	\$150
Ed.D Program Fees	
Fall/Spring	\$750
Summer	\$500
Personal Responsibility and Wellness Courses	
PRW11 2114 Physical Fitness: Beginning Triathlon	\$60
PRW11 2115 Physical Fitness: Intermediate Triathlon	\$60
PRW11 2117 Physical Fitness: Beginning Marathon Training	\$125
Wellness Program	
WELL 2115 Beginning Triathlon	\$60
WELL 2122 Rock Climbing	\$50
WELL 2129 Golf	\$150
WELL 2144 Scuba	\$175
WELL 2153 Fencing	\$90
WELL 3144 Advanced Scuba	\$175
WELL 3341 Athletic Training	\$15

Course Fee	Per Term
<b>Student Affairs</b>	
Civil Rights Pilgrimage (PLSC 4334 and SOSC 6356)	\$1,000
<b>Hilltop Program</b>	
COMM 5010 and 5110	\$1,750
<b>Jan Term/May Term 2017</b>	
Special Fee for Travel Study Courses	Not to Exceed \$2,300

## LIVING ON CAMPUS

### RESIDENCE HALL RATES

#### May Term 2016

Residence Hall	
Morrison-McGinnis Commons, Double Occupancy	\$335
Morrison-McGinnis Commons, Double Occupancy	\$385
SMU-in-Taos	
Casitas*	\$901

\*Rates are applicable for all Casitas.

#### Summer Term 2016

Residence Hall	<i>5 Weeks</i>	<i>10 Weeks</i>
Morrison-McGinnis Commons, Double Occupancy	\$670	\$1,340
Morrison-McGinnis Commons, Single Occupancy	\$770	\$1,540
	<i>5 Weeks</i>	<i>Full Summer</i>
Martin House (Efficiency)	\$770	\$2,170
Hawk House (One bedroom)	\$820	\$2,320

#### SMU-in-Taos

Casitas*	
June Summer Session (28 days)	\$1,450
July Summer Session (31 days)	\$1,450
July Summer Session (31 days)	\$1,350
JanTerm 2017 (11 days)	\$583
JanTerm 2017 (13 days)	\$689
Archaeology Field School (Tent)	N/C

#### Law Oxford

J.D. Law Oxford Room and Board Rates	\$4,278
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#### August Term 2016

SMU-in-Taos	
Casitas*	\$901

\*Rates are applicable for all Casitas.

#### Fall and Spring Term 2016 – 2017

Residential Commons Housing  
The SMU Residential Commons at SMU includes 11 residential communities housed in Armstrong, Boaz, Cockrell-McIntosh, Kathy Crow, Crum, Loyd, Mary Hay/Peyton/Shuttles, McElvaney, Morrison-McGinnis, Virginia-Snyder and Ware.

SMU Residential Commons	<i>Fall</i>	<i>Spring*</i>	<i>Spring Only</i>
Double/Triple Occupancy	\$5,310	\$5,225	\$5,270
Single Occupancy	\$6,605	\$6,520	\$6,565

Upperclass Housing	<i>Fall</i>	<i>Spring*</i>	<i>Spring Only</i>
Daniel House (single)	\$5,120	\$5,030	\$5,075
Moore (double)	\$4,740	\$4,650	\$4,695
Multicultural (double)	\$4,125	\$4,040	\$4,085
SMU Service House (double)	\$4,130	\$4,040	\$4,085
Smith House (double)	\$3,640	\$3,550	\$3,595
Smith House (single)	\$4,505	\$4,415	\$4,460

Graduate/Family Residence Halls			
Hawk House (Graduate, Family)**	\$5,135	\$5,045	\$5,090
Martin House (Seniors, Graduate)**	\$4,350	\$4,260	\$4,305

The Department of Residence Life and Student Housing should be consulted for nontraditional residence accommodations and rates. For more information, please call 214-768-2407.

Students living in SMU Residential Commons and SMU residence halls are required to have a Hughes-Trigg Student Center mailbox. A nonrefundable \$85 mailbox fee is included in the room rate. Students newly assigned for the spring term will be charged a \$45 nonrefundable fee, included in the room rate.

All students living in Residential Commons or a traditional residence hall must have a meal plan. Please see Board Rates below.

\*Spring term rate applicable only if combined with previous fall term rate.

\*\*Open during winter break

### DINING RATES

#### MayTerm 2016 Dining Rates

Meal Plans	
SMU Dallas Campus All Flex	\$175

#### Summer Term 2016 Dining Rates

Meal Plans	<i>5 weeks*</i>	<i>10 weeks*</i>
Full Plan (All Flex)		\$1,300
Partial Plan 50 Meal Block	\$740	
+ \$225 Flex Dollars		
Full Plan 100 Meal Block		\$1,120
+ \$250 Flex Dollars		

#### SMU-in-Taos Dining Rates

Meal Plans	Per Term*
May and August Terms (17 days)	\$901
June Summer Session (28 days)	\$1,450
July Summer Session (31 days)	\$1,450
Archaeology Field School (June session, 28 days)	\$990
JanTerm 2017 (11 days)	\$583
JanTerm 2017 (13 days)	\$689

## Fall and Spring Term 2016 – 2017 Dining Rates

Dining Plans	Per Term*
The Works plus \$200 Flex (7 day/unlimited meals/10 guest passes/\$200 Flex Dollars)**	\$2,842.50
	Per Term*
The Works plus \$300 Flex (7 day/unlimited meals/10 guest passes/\$300 Flex Dollars)***	\$2,912.50
The Works 7 plus \$500 Flex (7 day/unlimited meals/10 guest passes/\$500 Flex Dollars)****	\$3,082.50
Block 150 plus \$200 Flex (150 meals/10 guest passes/\$200 Flex Dollars)**	\$1,740
Block 150 plus \$300 Flex (150 meals/10 guest passes/\$300 Flex Dollars)***	\$1,810
Block 150 plus \$500 Flex (150 meals/10 guest passes/\$500 Flex Dollars)****	\$1,980
Senior Block 50 plus \$200 Flex (50 meals/\$200 Flex Dollars)**	\$710
Senior Block 50 plus \$300 Flex (50 meals/\$300 Flex Dollars)***	\$780
Senior Block 50 plus \$500 Flex (50 meals/\$500 Flex Dollars)****	\$950

\* Tax included in meal portion of meal plan. Flex Dollars taxed at point of sale.

\*\* \$0 Flex Dollars are included in the plan in 2016/17, but a minimum purchase of \$200 Flex Dollars per semester is required.

\*\*\* Add \$300 Flex Dollars to standard meal plan, receive \$30 discount.

\*\*\*\* Add \$500 Flex Dollars to standard meal plan, receive \$60 discount.

(Plans are a combination of the approved meal plan and additional Flex combined.)

## FACTS ABOUT MEAL PLANS

- All resident students must purchase a meal plan. First-year and second-year residential students are required to have The Works meal plan. After completing the first two years, a resident student may select from The Works or Block 150 options.
- Resident students who are senior- or graduate-level may select the Senior Block 50 or any of the above listed meal plans.
- Each meal plan listed above is available to nonresident students.
- Meal plans may be used in the Umphrey Lee Center (RFoC@Lee), Arnold Dining Commons or in McElvaney Commons (Mac's Place) by using access swipes.
- All members are allowed to bring guests, provided members are present at the time of transaction. Guests (up to 10 per term) of members on meal plans The Works and Block 150 are admitted by using membership guest access swipes. Senior Block 50 guest's door entry can be paid using Flex Dollars.
- Flex Dollars are stored-value, declining-balance programs that work on the same principles as a debit card.
- Flex Dollars may be used to purchase meals or commodities at any SMU Dining Services location on campus.
- Flex Dollar balances carry over from summer to fall to spring terms.
- Door rates for dining without a meal plan for the Umphrey Lee Center (RFoC@Lee) are: \$8.08 (plus tax) for breakfast, \$9.88 (plus tax) for lunch and \$11.46 (plus tax) for dinner. Rates for continuous service periods between standard meal periods are calculated at the prior meal-period rate.
- A meal plan may be changed through the last day of add/drop, allowing one change per term for all plans. Unless a different meal plan is selected, students will be enrolled automatically in the spring for the same meal plan selected for the fall term.

## PONY EXPRESS

- PONY EXPRESS is a prepaid stored-value account available to all students.
- The PONY EXPRESS account does not satisfy the mandatory meal plan requirement.
- Additional amounts other than the ones listed below may be purchased online at [idcard.smu.edu](http://idcard.smu.edu).
- PONY EXPRESS account holders may present their SMU ID card in lieu of cash to make purchases throughout campus and at selected off-campus merchants.
- PONY EXPRESS accounts are honored at all dining facilities on campus at individual meal plan rates.
- PONY EXPRESS accounts may be canceled on or before the payment due date. After this time, accounts may not be canceled unless a student graduates or withdraws from SMU.
- PONY EXPRESS balances of less than \$25 will not be refunded and any remaining balance will be forfeited to the University.
- Points will be carried over from term to term until a student graduates.
- Any credit remaining on the PONY EXPRESS account at the point of graduation will be refunded to the student after all debt to the University has been paid.
- PONY EXPRESS accounts with no posted activity over a 12-month period will be closed and any remaining balance will be forfeited to the University.
- Students can deactivate their SMU ID card by logging on to the ID website: <http://idcard.smu.edu>. Once the SMU ID card is reported lost, it will be canceled immediately. A new ID card may be ordered online. A \$30 fee will be charged for each replacement SMU ID card.

### PONY EXPRESS Options at Enrollment

Plan A (PE 200)	\$200
Plan B (PE 400)	\$400
Plan C (PE 600)	\$600
Plan D (PE 800)	\$800
Plan E (PE 1000)	\$1,000

## OPTIONAL FEES

### Student Media

#### Fall Term

Option A: Fall and spring subscription to <i>Campus Weekly</i> and a copy of the <i>Rotunda</i> yearbook	\$170
Option B: Copy of the <i>Rotunda</i> yearbook	\$75

#### Spring Term

Option A: Single spring subscription to <i>Campus Weekly</i> and a copy of the <i>Rotunda</i> yearbook	\$130
Option B: Copy of the <i>Rotunda</i> yearbook	\$75

<b>Sports Pack</b> (students paying less than the maximum General Student Fee)	\$90
<b>Meadows Art Series</b>	\$30
<b>Parking and ID Card Services</b>	
Parking Permits	
Annual (students taking more than 9 TCH)	\$300
Spring term only (students taking more than 9 TCH)	\$160
Annual (students taking 9 TCH or fewer)	\$160
Spring term only (students taking 9 TCH or fewer)	\$80
Summer only	\$50

## SMU HEALTH CENTER

The mission of the SMU Health Center is to provide quality, caring, cost-effective and convenient ambulatory healthcare and health education services in association with other University departments that promote healthy lifestyles and enhance academic productivity leading to satisfying and rewarding college experiences.

Beginning in fall 2013, a new fee for health services was charged to the student tuition account. The fee is mandatory for all undergraduate and graduate students enrolled at the Dallas and Plano campuses and is separate from any mandatory insurance costs.

For each term (fall and spring) the fee is:

- \$100 per term for full-time undergraduates;
- \$50 per term for part-time undergraduates;
- \$50 for all graduate students.

This fee is only assessed to students who do not reside in a residence hall. Otherwise, this fee is incorporated in the student's rent.

The fee allows the University to enhance healthcare facilities and services for students, including increased access to specialists and mental health counselors.

It is important to note that students also are required to maintain health insurance to cover the costs of specialty care, prescriptions, emergency care, inpatient care and other off-campus health services. This requirement

can be met either by purchasing the Student Health Insurance Plan (SHIP) or an alternative insurance plan that has comparable benefits.

All SMU students paying tuition and fees, including the Health Center Fee, are eligible for the following services at no additional cost and are distinct from those covered by SHIP or a student's private health insurance. Students who are in programs that do not charge fees, including the General Student Fee and the Health Center Fee, can pay at time of service.

Primary care medical services at the Health Center at no additional cost, including:

- Medical appointments during weekday hours
- Access to a convenient pharmacy on premises
- Influenza vaccinations

Counseling and Psychological Services (CAPS), including

- Psychological evaluation and short-term therapy
- Initial psychiatric medication evaluation
- 24-hour crisis on-call services

Health Education programs, including

- Alcohol and other drug evaluation and education
- Nutrition counseling and education
- Sexual health and relationships consultation and education

## MANDATORY HEALTH INSURANCE

SMU is committed to the health and well-being of all students. The SMU Health Center is here to serve and provide students with medical care while attending the University. In order to ensure that students have appropriate healthcare coverage, a mandatory health insurance requirement was passed by the President's Executive Council in February 2008. This mandatory health insurance policy requires domestic students, both undergraduate and graduate, enrolled in nine or more credit hours to maintain insurance coverage as a condition of enrollment. All international students enrolled in one or more credit hours must enroll in the Student Health Insurance Plan (SHIP), unless they receive a special waiver personally granted by the SMU Insurance Department.

SMU has partnered with Academic HealthPlans and BlueCross BlueShield of Texas to offer those students in need of health insurance coverage a student-focused, comprehensive medical plan designed to provide convenient and affordable access to medical care whether students are at school, at home or traveling or studying abroad. To view the SHIP benefits brochure, please visit [ahpcare.com/smu](http://ahpcare.com/smu).

SMU's mandatory policy requires those students with enrolled status mentioned above to provide documentation of comparable current insurance coverage or to enroll in the SHIP on a term basis. Students will do so by selecting the "Health Insurance" button in the Student Center component of my.SMU.edu after they have enrolled for classes each term. Domestic students already maintaining their own private coverage must waive SHIP coverage prior to the deadlines, which are September 7 for fall 2016 and February 7 for spring and June 7 for summer 2017, to avoid automatic enrollment into SHIP and thereby having the semi-annual premium of \$1,304 applied to the student's University account.

### SMU STUDENT HEALTH INSURANCE PLAN RATES FOR THE 2016 – 2017 ACADEMIC YEAR

	<i>Fall</i>	<i>Spring/Summer</i>	<i>Summer</i>
Dates Covered	8/13/16 – 1/9/17	1/10/17 – 8/12/17	5/17/17 – 8/12/17
Deadline	9/7/16	2/7/17	6/7/17
Rate	\$1,304	\$1,304	\$629

## FINANCIAL POLICIES

Students are individually responsible for their financial obligations to the University. All students are charged tuition based on their primary academic career at the University.

A student whose University account is overdue or who in any other manner has an unpaid financial obligation to the University may be denied the recording and certification services of the Office of the University Registrar, including the issuance of a transcript or diploma, and may be denied readmission until all obligations are fulfilled. The Division of Enrollment Services may stop the registration, or may cancel the completed registration, of a student who has a delinquent account or debt, and may assess all attorney's fees and other reasonable collection costs (up to 50 percent) and charges necessary for the collection of any amount not paid when due. Matriculation in the University constitutes an agreement by the student to comply with all University rules, regulations and policies.

Once the outstanding debts have been paid, the student will need to obtain clearance from a member of the Division of Enrollment Services before being allowed to register, request a transcript or receive a diploma from the University.

Arrangements for financial assistance from SMU must be made in advance of registration and in accordance with the application schedule of the Division of Enrollment Services, Financial Aid. A student should not expect such assistance to settle delinquent accounts.

### Payment of Accounts

Payment of tuition, fees, housing and dining, and all other charges is done online through the SMUpay option in my.SMU.edu. Students and/or authorized guests can select the method of payment (Electronic check, credit card-Amex, Discover, and MasterCard, Western Union-international and domestic wires, Flywire-international wires only).

A check returned dishonored or a credit card payment returned as a chargeback will constitute nonpayment of account and must be replaced by cash, cashier's check or money order. This nonpayment may result in withdrawal from the University and the requirement that the payment of the student's account for future terms be made by cash, cashier's check or money order prior to enrolling. A \$30 charge will be assessed each time a payment is returned.

Students registering must ensure that payment for the full amount of charges is posted to their account by the payment due date showing on their bill. The initial term payment due dates also are published on the Bursar's website. Billing notifications to view the bill are sent to the student's SMU email address and to the designated email address of the Authorized Payer(s) when a bill is generated. The billing notification will provide instructions on how to view the bill online through SMUpay. If notification has not been received two weeks prior to the due date, the student and/or designated Authorized Payer(s) should contact the Office of the University Bursar. Payments made in person or mailed must be received by the Office of the University Bursar, located on the first floor of the Blanton Student Services Building, no later than 4 p.m. CST on payment due date. Payments made online via electronic check or credit card must be posted no later than 11:59 p.m. CST on the payment due date. Students and/or those paying on behalf of the student who pay online automatically receive an electronic confirmation of payment; students and/or designated Authorized Payer(s) paying through other methods also can

verify receipt of payment online. Students enrolling after the payment due date must pay at the time of enrollment.

If proceeds from state and federal loans are to be used to pay a student account, the funds must be posted to the student account in the Office of the University Bursar by the payment due date.

### Schedule Changes

A student who drops a course during the scheduled add/drop period, but remains enrolled in other courses, will not be charged tuition and fees for the dropped course. (Undergraduate students pay the same tuition for 12-18 credit hours.) There will be no reduction in tuition charges for any course(s) dropped after the scheduled add/drop period. A student who drops all courses will be canceled or withdrawn, depending on the date of the transaction.

### Late Payment Fee

Students whose accounts are not cleared by the payment due date or at the time of enrollment are subject to a late payment fee of \$50 for balances between \$250 and \$999.99, and \$150 for balances between \$1,000 and \$5,000. Balances over \$5,000 are charged 3 percent of the outstanding balance, not to exceed \$750. Also, after the monthly payment due date has passed, a 1.5 percent past due fee will be assessed on the unpaid student and/or miscellaneous account each month until the balance is paid. The enrollment of students whose accounts remain unpaid after the payment due date may be canceled at the discretion of the University.

### Direct Charge Policy

SMU permits students to have purchases from the SMU Bookstore charged directly to their miscellaneous student account. Charges are billed monthly and are due on the date specified on the bill. Students with outstanding balances on their miscellaneous account will be charged 1.5 percent monthly on the past due balance. Students who have an outstanding balance during their tenure at SMU may lose the privilege to use direct charge from the SMU Bookstore. Students with repeated delinquencies on the account and/or returned checks will lose the privilege for the remainder of their matriculation at SMU.

### Student Refunds

If the proceeds from student loans have been received by SMU prior to the first day of class and the student is eligible for a refund, the Office of the University Bursar will automatically begin processing refunds at the time the proceeds are posted to the student's tuition account. Federal regulations state that the earliest date a refund can be processed, if the funds are on the tuition account, is 10 calendar days prior to the first day of class. Additionally, federal regulations require SMU to process refunds within 14 calendar days from the first day of class of a student's primary academic career. If loans are received after the first day of class, students need to allow up to 14 calendar days from the date the proceeds are applied to the tuition account for a refund to be processed.

Any outstanding debts to the University that include Title IV funds must have an Authorization to Credit Account form (ACA) and/or an Authorization to Credit Account Parent form (ACAP) on file in order to transfer funds to cover current award year debts. Students need to sign the ACA form and the federal parent PLUS borrower needs to sign the ACAP form, located in



the Forms Library on the Bursar's website. Any outstanding debts to the University that do not include Title IV funds will be deducted from the credit balance prior to issuing the refund.

SMU has signed a contract with TouchNet, a payment gateway vendor that offers both paper check refunds and ACH deposits. Students can sign up for an electronic refund by logging into their Student Center and clicking on the MySMURefund link.

Refunds are continuously processed throughout the year as financial aid is applied to student accounts. Students may call or visit the Office of the University Bursar in the Division of Enrollment Services to check on the status of a refund 14 calendar days after funds have been applied to the tuition account.

### Withdrawals from the University

#### Withdrawal Information

Students desiring to withdraw from the University should visit the University Registrar's website for specific information about the withdrawal process: [www.smu.edu/EnrollmentServices/Registrar/Enrollment/](http://www.smu.edu/EnrollmentServices/Registrar/Enrollment/).

#### Medical Withdrawal

Students desiring to withdraw from the University due to medical reasons should visit University Registrar's website for specific information about the medical withdrawal process: [www.smu.edu/EnrollmentServices/Registrar/Enrollment/](http://www.smu.edu/EnrollmentServices/Registrar/Enrollment/).

### Housing and Dining

The Housing Agreement is made for both fall and spring terms or either one or both of the five-week summer sessions. Should a student move from the residence hall at any time, the remainder of the rent for the term(s) or five-week summer session(s) will be due. For more specific information, read the Housing Agreement form or consult with the Department of Residence Life and Student Housing. A percentage of dining charges may be refunded based on the date of official withdrawal from the University.

### TUITION AND FEES SCHEDULE FOR CANCELLATION/WITHDRAWAL

A student who officially cancels his or her enrollment or withdraws from the University is charged only a portion of tuition and fees based on the effective date of the cancellation or withdrawal. Please refer to the following tables for the schedule:

#### Summer, August Terms 2016 and January Term 2017

	<i>Portion Returned Summer</i>	<i>Portion Returned August Term</i>	<i>Portion Returned January Term</i>
All careers except MSDS			
Prior to 1st day of term	100%	100%	100%
1st through 2nd day of term	50%	-0-	-0-
After the 2nd day of term	-0-	-0-	-0-

#### MayTerm 2016 and 2017

	<i>Portion Returned</i>
All careers except EHD, IEP, and MSDS	
Prior to 1st day of term	100%
1st day of term	50%
After the 1st day of term	-0-

### Special Schedule

IEP career follows summer schedule for May term and summer.

EHD career follows fall/spring schedule for January term and May term.

SMU Abroad programs have a NO REFUND policy after the start of the program.

Graduate Cox programs follow fall/spring schedule for summer term.

SMU-in-Taos programs follow the refund schedule on applications.

#### JanTerm 2017

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st day of term	50%
After the 1st day of term	-0-

#### Fall and Spring Term 2016 – 2017

Undergraduate and Dedman College, Meadows, Graduate Lyle School of Engineering, M.L.S., Simmons School of Education and Human Development and Hart (The Guildhall) Graduate Programs

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A., M.S.A., M.S.E., M.S.F., M.S.M., M.S.B.A.; Perkins School of Theology

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Dedman School of Law and IEP

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

#### Master of Science in Data Science

	<i>Portion Returned</i>
(Fall, Spring, and Summer)	
Prior to the first day of class	100%
Prior to last day of add/drop period*	100%
After the last day of add/drop period*	0%

\*Please refer to academic calendar for each term's date.

This schedule falls within the recommended withdrawal policy of the American Council of Education. Please contact the Office of the University Bursar for medical withdrawal prorated information.



## FEDERAL AID RECIPIENT CANCELLATION AND WITHDRAWAL POLICY

### Return of Federal Student Aid

The Higher Education Amendments of 1998 establish the principle of “earned aid/ unearned aid” for administration of federal student aid. A student “earns” federal aid in proportion to the percentage of the term completed. Unless a student completes at least 60 percent of a term, SMU and/or the student may be required to return “unearned” aid. For example, a student who completes 30 percent of the term has “earned” 30 percent of federal aid; however, SMU and/or the student may have to return the “unearned” 70 percent of aid. Students who complete 60 percent of a term is considered to have earned 100 percent of their aid for that term.

A student who receives a refund from financial aid for noninstitutional expenses (books, transportation, living or personal expenses) may be required to return the unearned portion of that refund. Financial aid or loan funds that have been “earned” will be repaid according to the terms of the promissory note(s). SMU must report to the U.S. Department of Education a student who owes a repayment. Generally, the student is ineligible for federal aid until repayment is made.

### Refund of Aid to State Programs

	<i>Portion Returned</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

### Attribution of Refunds to Aid Programs

- For a financial aid recipient whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which payments were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.
- Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Direct Unsubsidized Loans, Federal Direct Subsidized Loans, Federal Perkins Loan, Federal Direct PLUS Loans Federal Pell Grant and Federal SEOG.
- Institutions/Other: Any portion of the refund not attributed to federal Title IV programs will be returned to nonfederal funding sources in the following priority sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.
- In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

## ADMINISTRATIVE FEES AND DEPOSITS

AARO Orientation Fee (nonrefundable)	
First-year Student	\$335
All Transfer Students	\$170
Education Doctorate Orientation Fee (nonrefundable)	
Education Doctorate Orientation Fee	\$250
Audit (per TCH)	
Undergraduate and Graduate	\$310
Dedman School of Law	\$1,521
Lyle School of Engineering (Fall and Spring)	\$1,350
Lyle School of Engineering (Summer)	\$1,211
SMU-in-Taos: May and August Term	\$1,050
SMU-in-Taos: Summer Term	\$1,050
Application Fee (nonrefundable)	
Undergraduate	\$60
SMU Abroad (non-SMU students)	\$50
Meadows School of the Arts	\$75
Cox School of Business	
Visiting Students, Readmission, Courses for Credit After Graduation	\$75
International Course Registration	\$200
Dedman College Graduate	\$75
Dedman College IEP (English as a Second Language)	\$50
Dedman School of Law (J.D. and LL.M.)	\$75
Lyle School of Engineering – Graduate	\$75
Perkins School of Theology (C.M.M., D.Min., M.Div., M.T.S.)	\$50
Simmons School of Education and Human Development	\$35
Matriculation Fee (nonrefundable)	
Undergraduate	\$250
Admission Deposit (nonrefundable)	
Cox School of Business (except Cox Executive M.B.A.)	\$1,000
Cox Executive M.B.A.	\$2,800
Dedman School of Law (J.D. and LL.M.)	\$400
SMU Abroad	
One- and two-term programs	\$1,000
Summer programs	\$1,000
Simmons School of Education and Human Development (MSSM)	\$700
Deferred Enrollment Fee (Gap Fee)	\$1,000
Administrative Add/Drop Fee (including nonattendance)	\$30
Transcript Fee	
Initial request	\$12.25
Each additional transcript in the same request mailed to the same address	\$3.50
Each additional transcript in the same request mailed to a different address	\$12.25
Transcript Fee Additional Fee for Delivery Options	
Electronic pdf	\$3.75
Express delivery United States	\$27
Express delivery Mexico	\$37

Express delivery International	\$45
Degree Verification	\$10
Thesis Fee	
Microfilm copy	\$17
Penalty Fees	
Late Payment Fee (student account outstanding balances \$250 to \$999.99)	\$50
Late Payment Fee (student account outstanding balances \$1,000 to \$5,000)	\$150
Late Payment Fee (student account outstanding balances over \$5,000)	3% (up to max \$750)
Onsite Late Penalty (Lyle Weekend deferred late payment fee)	\$250
Past Due Fee (student and miscellaneous accounts)	1.5% per month on unpaid balance
Internal Payment Plan Fee	\$75
Internal Collection Fee	\$50
Summer Payment Plan Fee	\$75
Reinstatement	
Full-time Students (begins 1st day after add/drop)	\$200 (+ \$50/week)
Part-time Students (begins 1st day after add/drop)	\$100 (+ \$25/week)
Returned Check/Credit Card Chargeback Fee	\$30
Replacement ID (lost, stolen or damaged)	\$30
Replacement Parking Permit	\$30
PONY EXPRESS Cash Processing Fee (nongraduating students)	\$30
Transit Pass	\$5
Transit Pass Replacement	\$30
SMU Police Department Fees	
Incident Report Copy	\$10
Fingerprints	\$25
Moving Violation	\$60
Reckless driving, failure to stop at stop sign, driving wrong way, no seat belt	
Disabled Space	\$300
No Parking Zone	\$50
Violation of Suspension	\$80
Double Parking	\$50
Blocking Drive/Crosswalk	\$50
Parking on Grass	\$50
No Valid Decal	\$50
Improperly Displayed Decal	\$30
Car Towed/Booted	\$80
Parking in Fire Lane	\$150
Violation of Timed Parking	\$30
Vehicle Impoundment	\$30/day
Fraternity and Sorority Facility Use Fees*	Cost varies per chapter
Graduation and Diploma Fees	
Late Application to Graduate	\$30
Replacement Diploma – Bachelor's	\$45
Replacement Diploma – Master's/Doctoral/Professional	\$47.50

Certified Diploma (apostille) – 3 copies	\$15
Reorder Expedited Order	\$25
Express Delivery	Cost of Service
Post Office Box Rental (included in room rate)	
Fall and Spring Term (nonresident students and other box holders per term)	\$45
Summer Session (nonresident students and other box holders)	\$35
Full Year – Fall, Spring and Summer (nonrefundable – all resident students)	\$85
New students entering Spring Term (nonrefundable – all resident students)	\$45
Resident Assistant	\$45
Administrative Work Authorization Fee	
Post-completion Optional Practical Training (OPT)	\$100
Science, Technology, Engineering and Math (STEM) extension OPT	\$100
Advanced Placement Credit Records Fee (per course)	\$25
Insurance for SMU Abroad	
Enrollment for Full Academic Year	\$200
Enrollment for less than Full Academic Year	\$200
<i>*A facility use fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.</i>	
Health Center Fee (required fee for Fall and Spring Term)	
Full-time Undergraduate student (not residing in a residence hall)	\$100
Part-time Undergraduate student (not residing in a residence hall)	\$50
All Graduate students (not residing in a residence hall)	\$50
SMU-in-Taos	no charge
Study Abroad	no charge
The Guildhall (Fall 2013 and forward)	\$50
Health Center No-show Fee	
No-show Fee – counseling (per visit)	\$20
No-show Fee – medical (per visit)	\$20
Library Late Charge (per book)	\$0.50 per day, max. \$15
Other Program Costs for SMU Abroad**	
Internship: Dublin	\$3,500
Internship: London Business	\$3,500
Internship: London Communication	\$3,500
Internship: Sydney	\$3,500
SMU-in-Bali	\$1,700
SMU-in-China	\$1,700
SMU-in-Costa Rica	\$1,700
SMU-in-France	\$1,700
SMU-in-Germany: Culture, Language and Engineering	\$1,700
SMU-in-Italy: Archaeology I	\$1,700
SMU-in-Italy: Archaeology II	\$1,700
SMU-in-Italy: Arts	\$1,700
SMU-in-London	\$1,700
SMU-in-London: Communication	\$1,700
SMU-in-Madrid	\$1,700
SMU-in-Morocco	\$1,700
SMU-in-Oxford	\$1,700
SMU-in-Paris	\$1,700
SMU-in-Seville	\$1,700

International Student Fee (per term)	\$50
Housing	
Late Housing Cancellation Charge	5% of housing contract
Loft Modification	\$50
Residence Hall Cleaning	\$50
Lost Key Charges	
One Cylinder	\$50
Two Cylinder	\$75
Three Cylinder	\$100
Four Cylinder	\$125
Five Cylinder or more	\$150
Repair Electronic Locks	\$250
Replace Electronic Locks	\$500
Lost Key Charge: SMU-in-Taos	\$50
Room Check-out Violation: SMU-in-Taos	\$50
Academic Prelude Program Fee	\$1,500
Advance Housing Payment (nonrefundable and paid w/ATD)	\$100

*\*\*Includes on-site housing, course excursions and other logistics. Some may include meals.*

## PAYMENT OPTIONS

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include: check, eCheck\*, money order, cashier's check, electronic credit card (American Express, Discover and MasterCard), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Office of the University Bursar, Student Financials. A list of institutional, state and federal sources of financial assistance can be found on the following pages.

*\*Contact your financial institution to determine whether ACH transactions are allowed.*

### SMU MONTHLY PAYMENT PLANS

**Objective:** Pay term charges for tuition, fees, room and board in monthly installments with no interest charges.

**Eligibility:** Families of all students excluding graduate students in the MS in Data Science Program. Demonstration of financial need is not required.

**Payment Plan Options:** The SMU TuitionPay monthly payment plans are available on an annual or term basis.

#### Annual Payment Plans include:

- **12-Month Payment Plan.** The 12-Month Payment Plan (6 installments per term) runs July 1 through December 1 for fall and January 1 through June 1 for spring, with a \$100 annual nonrefundable enrollment fee and an enrollment deadline of August 10.
- **10-Month Payment Plan.** The 10-Month Payment Plan (5 installments per term) runs August 1 through December 1 for fall and January 1 through May 1 for spring, with a \$130 annual nonrefundable enrollment fee and an

enrollment deadline of August 10.

- **8-Month Payment Plan.** The 8-Month Payment Plan (4 installments per term) runs August 15 through November 15 for fall and January 15 through April 15 for spring, with a \$150 annual nonrefundable enrollment fee and an enrollment deadline of September 30 (please note that if you enroll after the SMU payment due date you may be assessed a late payment fee and a hold will be placed on your student account).

#### Term Payment Plans include:

- **6-Month Payment Plan.** The 6-Month Payment Plan runs July 1 through December 1 for fall and January 1 through June 1 for spring, with a \$50 per term nonrefundable enrollment fee and an enrollment deadline of August 10 for fall and December 31 for spring.
- **5-Month Payment Plan.** The 5-Month Payment Plan runs August 1 through December 1 for fall and January 1 through May 1 for spring, with a \$65 per term nonrefundable enrollment fee and an enrollment deadline of August 10 for fall and December 31 for spring.
- **4-Month Payment Plan.** The 4-Month Payment Plan runs August 15 through November 15 for fall and January 15 through April 15 for spring, with a \$75 per term nonrefundable enrollment fee and an enrollment deadline of September 30 for fall and January 31 for spring (please note that if you enroll after the SMU payment due date, you may be assessed with a late payment fee and a hold will be placed on your student account).
- **Summer Tuition Payment Plan.** The Summer Payment Plan (not available for January, May or August term) consists of three installments: May 15, June 15 and July 15, with a \$75 nonrefundable enrollment fee and an enrollment deadline of June 1 (please note that this plan may overlap with the fall and spring plans, so please plan accordingly should you decide to enroll).

**Enrollment:** The SMU Monthly Payment Plans are available through Higher One for fall, spring and summer terms (not available for January, May or August terms). Enrollment must be completed online at [tuitionpaymentplan.com/smu](http://tuitionpaymentplan.com/smu). If you enroll in one of the payment plans after the installment cycle has begun, all past installment payments must be made at the time of enrollment. Other fees may apply. Please be sure to review all applicable fees associated with the payment plans. To speak to a Higher One representative by phone, call 1-877-279-6092.

All monthly payments made to your payment plan must be made directly to Higher One at [tuitionpaymentplan.com/smu](http://tuitionpaymentplan.com/smu) (select "Manage Your Payment Plan") or call Higher One at 1-877-279-6092.

#### Additional Information

Please consider one of these payment plans or make full payment directly to SMU by the payment due date in order to avoid a late payment fee. Charges in excess of financial aid should be resolved by paying in full or by enrolling in a plan by the due date. Please be aware that you will be charged a late payment fee of \$50 on balances that are between \$250 and \$999.99, \$150 on balances between \$1,000 and \$5,000, and 3 percent on balances above \$5,000 (up to a maximum of \$750 per term). More financial information can be found on the Bursar's website at [smu.edu/bursar](http://smu.edu/bursar). You can meet with a

Student Account Adviser in the Blanton Student Services Building or call 214-768-3417 for assistance.

### SMUPREPAYMENTPLAN(ONESINGLEPAYMENTUPFRONTFORALLTERMS)

SMU allows a matriculated undergraduate full-time (12–18 credit hours) student to prepay a minimum of two years and up to five years of tuition and general student fees at the current year rate. It covers fall and spring terms only.

The prepayment amount is due on the payment due date for the fall term; or, if the current fall term has already been paid in full by the payment due date, the remaining terms must be fully paid by the last day of October of the current academic year.

Scholarships and grants may not be used to reduce the prepayment amount.

If the student withdraws or is dismissed from SMU, the unused credit in the prepayment account will be refunded to the signatory on the Enrollment form, after the student's account has been paid in full.

For information on the SMU Prepayment Plan, please inquire by emailing Eartha Walls at ewalls@smu.edu.

### TAX EXCLUSION

#### Gift Tax Exclusion

Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution such as SMU to be applied to cover the present and/or future costs of tuition for a college or university student does not count as a "gift" for federal gift tax purposes, including the \$14,000 per year exclusion. Please contact your personal tax adviser for more information.

## ESTIMATED EXPENSES

### Estimated 2016 – 2017 SMU Undergraduate Student Budgets

	<i>Living on Campus</i>	<i>Living off Campus</i>	<i>Living with Parents</i>
Tuition and Fees	\$50,358	\$50,358	\$50,358
Room and Board	\$16,126	\$8,700	\$1,700
Books and Supplies	\$800	\$800	\$800
Transportation	\$1,000	\$1,000	\$1,000
Personal	\$1,600	\$1,600	\$1,600
Loan Fees	\$76	\$76	\$76

The above estimates reflect estimated costs for a dependent student. Independent students who are single parents or has a spouse who is employed full-time (35 hours per week minimum) can add \$4000 in child care for each child under the age of six, and \$2,000 for each child between six to twelve years of age. For additional information, please contact the Office of Financial Aid.

## LOANS

SMU and other investment partners offer your family several loan options featuring low-interest rates and long-term payments. Some loans are awarded on the basis of documented financial need, others on the basis of creditworthiness and income. All loans must be repaid; they are not gift aid.

### SMU FAMILY ASSISTANCE LOAN

Made possible in part by the generous gifts of the John and Sue Patrick Foundation Loan Fund and the Murray Case Sells Student Loan, SMU's innovative loan program offers creditworthy families with documented income the opportunity to stabilize and control college costs. It features a low-interest rate with a fixed monthly payment and repayment of two years for every year that you may borrow, up to

eight years. Parents and students must co-sign the loan.

The University will lend up to \$10,000 per term with a maximum credit line of \$80,000. If families choose to reduce their loan request at any time, SMU will reduce the number of monthly payments accordingly. Interest charges accrue only on advances as they are made and borrowers may prepay any part of the loan at any time without penalty. Refer to the following table for examples of monthly payments.

### SMU FAMILY ASSISTANCE LOAN REPAYMENT SCHEDULE

<i>Borrowed per Year</i>	<i>Total Borrowed (8 terms)</i>	<i>Total Interest</i>	<i>Total Paid</i>	<i>96 Monthly Payments*</i>
\$20,000	\$80,000	\$13,498.60	\$93,498.60	\$973.95
\$19,000	\$76,000	\$12,823.75	\$88,823.75	\$925.25
\$18,000	\$72,000	\$12,148.58	\$84,148.58	\$876.56
\$17,000	\$68,000	\$11,473.73	\$79,473.73	\$827.86
\$16,000	\$64,000	\$10,798.88	\$74,798.88	\$779.16
\$15,000	\$60,000	\$10,124.00	\$70,124.00	\$730.46
\$14,000	\$56,000	\$9,448.87	\$65,448.87	\$681.77
\$13,000	\$52,000	\$8,774.02	\$60,774.02	\$633.07
\$12,000	\$48,000	\$8,099.20	\$56,099.20	\$584.37
\$11,000	\$44,000	\$7,424.30	\$51,424.30	\$535.67
\$10,000	\$40,000	\$6,749.11	\$46,749.11	\$486.98
\$9,000	\$36,000	\$6,074.30	\$42,074.30	\$438.28
\$8,000	\$32,000	\$5,399.51	\$37,399.51	\$389.58
\$7,000	\$28,000	\$4,724.60	\$32,724.60	\$340.88
\$6,000	\$24,000	\$4,049.37	\$28,049.37	\$292.19
\$5,000	\$20,000	\$3,374.58	\$23,374.58	\$243.49
\$4,000	\$16,000	\$2,699.70	\$18,699.70	\$194.79

\*All loans are 95 equal payments with a slightly reduced amount for the 96th payment.

### FEDERAL DIRECT SUBSIDIZED LOAN

Funding Partner: U.S Federal Government

Eligibility: Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA)

Amount: Up to \$3,500 for the first year; \$4,500 for the second; \$5,500 for subsequent junior and senior years

Interest Rate: Fixed 4.29 percent, beginning when loan enters repayment

Repayment: Begins six months after student ceases attending at least half-time (6 hours); student is the borrower; interest begins accruing the month after graduation

### FEDERAL DIRECT UNSUBSIDIZED LOAN

The program is similar to the Federal Direct Subsidized Loan, with two exceptions: Documented financial need is not an eligibility criterion, and the student is responsible for interest payments for the life of the loan, beginning with the first disbursement. The loan is awarded on the basis of financial information filed in the FAFSA. Graduate students may borrow \$20,500 annually at an interest rate of 5.84 percent. Undergrads may borrow \$2,000 annually at an interest rate of 4.29 percent annually.

### FEDERAL DIRECT PARENT PLUS LOAN

Funding Partner: U.S. Federal Government

Eligibility: Borrower Creditworthiness; student must have filed a FAFSA

Amount: Cost of education minus other financial aid

Interest Rate: Fixed 6.84 percent

Repayment: Begins immediately after final disbursement of the loan for the year, usually March; parent is the borrower; payment may be deferred until six months after graduation of student or student ceases attending at least half-time (6 hours)

### FEDERAL DIRECT GRAD PLUS LOAN

Funding Partner: U.S. Federal Government

Eligibility: Borrower Creditworthiness

Amount: Cost of education minus other financial aid

Interest Rate: Fixed 6.84 percent

Repayment: Begins immediately, but can be deferred with half-time enrollment; student is the borrower

### FEDERAL PERKINS LOAN

Funding Partner: U.S. Federal Government funds matched by SMU; very limited number

Eligibility: Documented financial need

Amount:

- Up to \$8,000 per year for graduate and professional students up to a maximum of \$60,000
- Up to \$5,500 per year for undergraduate students up to a maximum of \$27,500

Interest Rate: Fixed 5 percent, beginning with repayment

Repayment: Begins nine months after student ceases attending at least half-time (6 hours); student is the borrower

### COLLEGE ACCESS LOAN ([www.hhloans.com](http://www.hhloans.com))

Funding Partner: Texas Higher Education Coordinating Board

Eligibility: Student must be a Texas resident; creditworthy co-signer required

Amount: Up to cost of attendance minus any other financial aid

Interest Rate: Fixed 4.50 percent, beginning when loan is made. Interest is not capitalized.

Repayment:

Loans have a six-month grace period from the date a borrower ceases to be continuously enrolled as at least a half-time student at an eligible institution; Principal balances under \$30,000 have up to a ten-year repayment period with minimum monthly payments of \$50; Principal balances of \$30,000 or more have a

repayment period up to 20 years; The loan will not be sold to another lender; Postponements of loan repayment and income-sensitive or graduated repayment schedules are available.

### METHODIST STUDENT LOAN FUND ([gbhem.org](http://gbhem.org))

Funding Partner: United Methodist Church (UMC) Board of Higher Education and Ministry

Eligibility: Students who are active UMC members

Amount: Up to \$5,000 per calendar year, maximum total of \$20,000

Interest Rate: From fixed 3.75 percent to fixed 5 percent, based on option chosen

Repayment: Varies, depending on interest option chosen

## GUIDELINES FOR NEED-BASED AID

Under SMU's "shared investment" concept, we believe that both parents and students have a primary responsibility to contribute toward educational expenses to the extent that they are reasonably able. In order to be considered for need-based assistance, certain requirements must be met, as set forth in the following SMU, state and federal guidelines.

### SMU GUIDELINES FOR NEED-BASED AID

We consider undergraduate students to be dependent upon their families, and each family must supply financial data to be considered for SMU need-based aid.

For federal funding purposes, a student may qualify as independent or self-supporting if he or she meets one or more of the following criteria:

- The student is an orphan or a ward of the court.
- The student is a U.S. military veteran.
- The student provides more than half of the financial support for a dependent other than a spouse.
- The student is married.
- The student turns 24 years of age before December 31 of the academic year for which aid is sought.
- The student was in foster care after age 13.
- The student was an emancipated minor by the court in the student's state of legal residence.
- The student was under legal guardianship as determined by a court in the student's state of legal residence.

The University reserves the right to alter from year to year the combination of gift funds and self-help (loan and work) included in need-based aid packages, based on the student's documented financial need, funding availability, policies of the Board of Trustees, and federal and state laws and regulations. In general, the amount of self-help will increase as a student advances toward graduation.

### STATE AND FEDERAL GUIDELINES

To be eligible for federal or state financial assistance, a student must meet



the following criteria:

- Be in good standing and make satisfactory progress in the selected course of study leading to a degree or certificate
- Not be in default on any student loan or have borrowed in excess of the loan limits
- Not owe a refund on grants previously received from the federal government or the state of Texas
- Be registered with the Selective Service, if required to do so
- Be a U.S. citizen or an eligible nonresident (for federal programs) and be a Texas resident as defined by Texas program regulations (for state programs)

Students selected for verification must submit documentation as requested by the Office of Financial Aid. Supporting documentation may include, for example, signed copies of tax returns or official tax transcripts from the U.S. Internal Revenue Service. All documentation should be submitted in a timely manner to be considered for available funds. Verification must be completed prior to disbursement of funds.

## GRANTS

Grants are gift aid awarded on the basis of documented financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). If a student qualifies for need-based aid, SMU awards loans and employment opportunities, then gift aid. As a matter of SMU policy, the loan components of the aid package will increase as the student progresses. Grant aid can vary each year depending upon the information provided on Free Application for Federal Student Aid (FAFSA) and CSS/PROFILE® applications. FAFSA and CSS/PROFILE® must be filed by April 15 each year to receive SMU need-based grants for undergraduate students.

### SMU OPPORTUNITY GRANT

Awards: Vary annually based on a family's finances as demonstrated by the CSS/PROFILE®

Funding Partner: SMU

Eligibility: Awarded on the basis of financial need demonstrated by the CSS/PROFILE® as part of an aid "package" after self-help and other gift aid are determined

### FEDERAL PELL GRANT

Awards: Vary in amount up to \$5,815 in 2016–2017

Funding Partner: Federal government

Eligibility: Determined by the U.S. Department of Education based on analysis of a student's completed FAFSA; given only to the neediest students

### FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD

Awards: Up to \$4,000; vary in number depending on allocation to SMU

Funding Partner: Federal government

Eligibility: Priority given to Pell Grant recipients; awarded as part of aid "package" to

those who meet federal and SMU criteria

## TUITION EQUALIZATION GRANT (TEG)

Awards: Vary in amount; awards up to \$3,364 in 2016–2017 vary in number depending on allocation to SMU and time of application

Funding Partner: State of Texas

Eligibility: Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain three-quarter time enrollment. Awards are based on the availability of funds as determined by the Coordinating Board.

Renewal Requirements: Must maintain Satisfactory Academic Progress (SAP) and complete at least 75 percent of hours attempted (minimum 24 hours) with a minimum

2.500 cumulative GPA

## EMPLOYMENT

National studies indicate that college students who work part-time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Student Employment Office website at [www.smu.edu/enrollmentservices/financialaid/typesofaid/studentemployment](http://www.smu.edu/enrollmentservices/financialaid/typesofaid/studentemployment).

### FEDERAL WORK-STUDY PROGRAM

The Federal Work-Study (FWS) program offers on- and off-campus community service along with on-campus work opportunities to eligible students.

Funding Partner: Federal funds matched by SMU

Eligibility: Must file a Free Application for Federal Student Aid (FAFSA) as part of the application process for FWS assistance, awarded as a part of a need-based financial aid package

### ON-CAMPUS EMPLOYMENT

On-campus employment is available to students based solely on the desire to work on campus.

Eligibility: SMU students

## INTERNATIONAL ACADEMIC SCHOLARSHIPS

### INTERNATIONAL STUDENT AID

SMU offers a limited number of undergraduate academic scholarships to students who are citizens of foreign countries and who have outstanding academic records.

By definition in Department of Homeland Security (DHS) regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full-time enrollment are 20 hours per week. Between periods of enrollment (summer, winter, etc.), a student may



work 40 hours per week.

Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

### SMU SATISFACTORY PROGRESS POLICY FOR FEDERAL, STATE AND INSTITUTIONAL FINANCIAL AID ELIGIBILITY

Federal regulations require that students meet specific Satisfactory Academic Progress (SAP) requirements to maintain eligibility for financial aid. Students are evaluated annually, prior to the start of the summer term, to verify academic progression. The following information describes various measurements used to determine satisfactory academic progress and the minimum SAP requirements to retain eligibility for federal, state, and institutional financial aid programs.

**\*\*NOTE\*\*** Most SMU merit-based scholarships require a minimum GPA that is greater than standard requirement. For more information on the retention requirements for your specific academic scholarship, please refer to your academic advisor or academic catalogue.

Standards of Measurement:

Qualitative Measure of Satisfactory Academic Progress: Cumulative GPA

All careers & academic programs are measured at the end of the spring term each year (unless otherwise stated). Measurement is based on the following.

- Undergraduate Students: Minimum cumulative GPA of 2.000 or higher.
- Graduate Students: Minimum cumulative GPA of 2.000 for all program unless otherwise required by the academic department or graduate program of study. Academic departments may require a minimum cumulative GPA which is greater than 2.000 for all students enrolled in a specific programs of study. The GPA used to determine SAP for any specific program will be stated in each school's academic catalog. If there is no GPA requirement listed for the school or program, a GPA of 2.000 will be used.

Quantitative Measure of Satisfactory Academic Progress: Completion Rate

Schools are required to ensure that students are progressing toward completing their degree at a reasonable rate. The rate of completion is measured as follows: Completion rate = Total number of earned hours ÷ Total number of hours attempted.

- Undergraduate: Required completion rate of 75%.
- Graduate: Required completion rate of 60%.

Program/Time Limits:

- 150% Hour Limit: Students, both undergraduate and graduate, are not allowed to attempt more than 150% hours required to complete their degree. Students exceeding the 150% are not eligible to receive federal, state and institutional aid.
- Changing Majors: A student who has attempted 150% of the hours needed to earn his/her degree because the student has changed majors, is an example in which professional judgment can be used to allow additional hours to be attempted.
- Transfer Hours: Hours transferred to SMU from other institutions that meet the degree plan course requirements and are accepted for transfer credit will be included in the 150% calculation.
- Maximum term limits: Undergraduate students are limited to 12 terms or six

academic years. Graduate students are limited to the time frame determined by the specific academic program. Information on program length can be found in the course catalog for your programs of study. Maximum term limits for Doctoral programs are determined on a case by case basis with advisement from the academic department. Students attending less than full time will be allowed extra terms to complete their degree.

### RIGHT TO APPEAL

If the rate of course completion at the end of any term of enrollment is less than that mentioned above or the GPA is below the required minimum, the student is no longer eligible to receive financial aid funds. A student who is no longer eligible to receive aid due to academic progress has the right to submit an appeal to the Office of Financial Aid. Each appeal is reviewed by the SMU Financial Appeals Committee to determine if financial aid can be awarded. If approved, aid will be awarded for a single term basis and academic progress will be reviewed for improvement at the end of each term. Awards will be made only if there are mitigating circumstances. The time limit for completion of a baccalaureate degree is six 12-month academic years or a maximum of 180 attempted hours.

For maximum utilization of financial aid resources, the University reserves the right to interchange the sources for all scholarships and grants and adjust funding based on changes in a family's or individual student's finances. SMU policy limits maximum payments from SMU-funded scholarships, grants and benefits to a total of tuition and fees.

## ADDITIONAL SMU PROGRAMS

### SMU ABROAD

SMU Abroad programs are administered by the Study Abroad office, which provides for program logistics, admission, schedules and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Deadlines are listed by term on the SMU Abroad website at [smu.edu/abroad](http://smu.edu/abroad).

Additional information can be obtained from:

SMU Abroad  
Southern Methodist University  
Blanton Student Services Building  
6185 Airline Road, Suite 216  
Dallas TX 75205

Mailing address:  
PO Box 750391  
Dallas TX 75275-0391  
214-768-2338

E-mail address: [abroad@smu.edu](mailto:abroad@smu.edu)

## SMU-IN-TAOS

SMU's 423-acre campus in Northern New Mexico is located at historic Fort Burgwin. This unique SMU program provides an experiential living-learning experience that fosters academic and personal growth. Students can fulfill major, minor or UC requirements during a variety of summer and winter terms. Diverse course offerings allow students of nearly all majors to participate.

The Taos campus offers several terms of varying lengths: January Term (8 class days); May and August Term (12 class days); and June Term (20 class days).

Enrollment is typically available during the fall or spring term immediately preceding the Taos term. Enrollment must be approved by the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Students attending SMU-in-Taos will pay discounted tuition rates. Existing SMU scholarships and financial aid apply to Taos tuition at a prorated amount. Students seeking further assistance can also apply for the Friends of Taos scholarship. Tuition, course fees and room and board charges are payable to SMU Division of Enrollment Services, Bursar's Office or online at my.SMU.edu. Cancellation and refund policies and dates can be found at smu.edu/taos.

Additional information can be obtained from:

SMU-in-Taos  
Southern Methodist University  
PO Box 750145  
Dallas TX 75275-0145  
214-768-3657  
smu.edu/taos

## INTERTERM PROGRAMS ON THE DALLAS CAMPUS

### JanTerm

January 9–19, 2017 (8 class days)  
janterm@smu.edu  
smu.edu/janterm

### MayTerm

May 18–June 2, 2017 (11 class days)  
mayterm@smu.edu  
smu.edu/mayterm

Interterm programs allow motivated students to take one course in a condensed timeframe, while enjoying a smaller class size and reduced tuition. "JanTerm" is held just prior to the start of the regular spring term, and "MayTerm" is scheduled immediately following the spring term. Interterm programs enable students to catch-up, make-up, or get ahead, and to stay on track for graduation.

JanTerm and MayTerm courses are separate and in addition to the course load carried during the fall and spring semesters. Some 50 to 60 courses in a variety of subjects are offered during these mini-terms, which are announced several

months in advance. Many courses may be used to fulfill University Curriculum (UC) requirements while others count toward a major, minor, elective or prerequisite. Courses are taught by dedicated SMU faculty and adjunct professors who are willing to give up their breaks to teach during these condensed time frames.

Any SMU student in good standing is eligible to enroll in JanTerm or MayTerm courses through my.SMU. It may also be possible for non-SMU students to be admitted as a visiting or nondegree student. Students should be aware that this is a rigorous undertaking and should not enroll unless they are prepared to commit the time and energy necessary to successfully complete an entire course through this intensive format and to attend every class session.

Interterm programs are offered at a discounted tuition rate (based on the previous summer's per credit hour tuition rate). No other fees are assessed with the exception of travel costs, housing and special fees for travel courses held outside Dallas. SMU students should consult with their financial aid adviser for assistance regarding applicable academic and financial aid. Most SMU Merit Scholarships (such as the President's Scholars, Hunt Scholars, Provost, Rotunda, etc.) are available in pro-rated amounts for 3 or 4 credit-hour courses during Interterm programs. Students receiving SMU Opportunity Awards may also be eligible for a modest amount of funding; however Federal and State funds are not available for JanTerm, but may be available during MayTerm IF the student is also attending another SMU summer term.

Students living in SMU Residential Commons who wish to remain on campus during an InterTerm program may be able to stay in their current room (during JanTerm) or move to another location (during MayTerm). Arrangements and fees are handled by SMU RLSH; for more information and to request InterTerm housing, please contact RLSH at housing@smu.edu.

## PERKINS SCHOOL OF THEOLOGY HOUSTON-GALVESTON PROGRAM

Perkins School of Theology presents a program in Houston-Galveston for beginning study toward the Master of Divinity, the Master of Arts in Ministry and the Master of Theological Studies.

Auditors may take these courses with the permission of the instructors and payment of the audit fee.

For application materials and information, please contact:

Office of Admission and Financial Aid  
Perkins School of Theology  
Southern Methodist University  
PO Box 750133  
Dallas TX 75275-0133  
214-768-2293 or 1-888-THEOLOG (843-6564)  
theology@smu.edu  
smu.edu/perkins

The **Financial Information Bulletin 2016 – 2017** is issued by the Office of Business and Finance. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available on the Bursar's website at [smu.edu/bursar](http://smu.edu/bursar).

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

Every effort has been made to include in this brochure information that most accurately represents SMU, but it is subject to change based on actions of SMU and/or the federal and state governments.

## SMU DIVISION OF ENROLLMENT SERVICES

214-768-3417

[enrol\\_serv@smu.edu](mailto:enrol_serv@smu.edu)

[smu.edu/bursar](http://smu.edu/bursar)

*Southern Methodist University (SMU) will not discriminate in any employment practice, education program, education activity, or admissions on the basis of race, color, religion, national origin, sex, age, disability, genetic information or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation and gender identity and expression. The Executive Director for Access and Equity/Title IX Coordinator is designated to handle inquiries regarding the nondiscrimination policies, including the prohibition of sex discrimination under Title IX. The Executive Director/Title IX Coordinator may be reached at the Perkins Administration Building, Room 204, 6425 Boaz Lane, Dallas, TX 75205, 214-768-3601, [accesssequity@smu.edu](mailto:accesssequity@smu.edu). Inquiries regarding the application of Title IX may also be directed to the Assistant Secretary for Civil Rights of the U.S. Department of Education.*

*[1] Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1688.*

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*Produced by the Office of Business and Finance, SMU, PO Box 750151, Dallas TX 75275*

