# SMU Preferred Providers – BUSES and GROUND TRANSPORTATION

**Revised 3-1-24** 

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#### **OVERVIEW**

- Ground Transportation: When non-SMU employees drive vehicles for <u>SMU trips</u>. Trip booking requires a PO for payment so booking/purchase is covered by SMU Terms and Conditions.
   Payment with credit card is not allowed. Insurance coverage follows company insurance. Ground transportation policies include buses, vans, and other vehicles. *Exception: Airport shuttles and guest limo services do not require PO*.
- Car/Van Rental: When SMU employees rent and drive vehicles (car and vans). SMU insurance covers vehicle rentals.

## **DEPARTMENT RESPONSIBILITY**

- Departments are responsible for contacting Exclusive Vendors first to check availability before booking a trip/transportation with non-exclusive vendor.
- When Exclusive Vendors cannot provide services when and where needed, the department can hire another transportation company after receiving COI (Certificate of Insurance) approval from Risk Management.
- Send the COI for non-exclusive vendors to <u>Jonathan Dowd in Risk Management</u> for review and approval.
- Transportation company insurance must meet SMU Insurance Requirements.
- After COI approval, enter a purchase requisition for PO and attach approved COI to purchase req.

#### **PROCEDURE**

- 1) \*\*\*SMU Requester must receive a RESERVATION # from the transportation company for the trip to be 'BOOKED'. The trip is not BOOKED (placed on the schedule) until the reservation process is completed. \*Note: a confirmation email DOES NOT reserve the bus.
- 2) A Purchase Order is required for all BUS and GROUND TRANSPORTATION services. Purchasing will email the Purchase Order (PO) to the ground transportation company.

  \*\*\*EXCLUSION: Airport shuttles and guest limo services DO NOT REQUIRE PO.
- 3) SMU eProcurement requisitions must include the RESERVATION #, RESERVATION FORM, AGREEMENT/CONTRACT, ITINERARY AND ESTIMATE RECEIVED.
- 4) Only SMU employees can request and reserve ground transportation services. <u>Non-SMU employees, independent contractors, and students are not allowed to reserve or book bus services</u>. Exceptions must be approved by <u>Purchasing prior to booking the rental.</u>
- 5) Ground Transportation services paid with SMU funds must be associated to a university department.
- 6) Ground Transportation companies will issue a Net30 invoice for services rendered. **Credit card or SMU Card payments are not allowed.**

## 7) SMU REQUESTERS must provide the following information to the vendor for billing purposes

- → Vendor Supplier ID #
- → TRIP NAME OR PURPOSE
- → Requester name, phone and email address (must give SMU email address)
- → Requesting department (i.e. MBA Office)
- → Requesting school or division (i.e. Cox School of Business)
- → Invoice approver(s)
- → ORG#

Trip accommodations made based on fleet availability and booking schedule.

REFER TO VENDOR WEB SITES FOR SERVICES AND FLEET ACCOMMODATIONS

Avalon Motor Coaches LLC \*\*\*USE Supplier ID 109267\*\*\*

https://avalonbus.com/

dba as Wynne Transportation (DO NOT USE Wynne Supplier ID# 60456)
Offices in Irving, Austin, San Antonio, Houston, Los Angeles, Phoenix, and San Francisco

**Email quote request with proposed itinerary to Primary Contact** 

Primary Contact: Secondary Contact:

Michelle Sandoval Leslie Ortiz

<u>msandoval@avalonmotorcoaches.com</u> <u>lortiz@avalonmotorcoaches.com</u>

972.915.7310 direct 972.915.7314 direct

Texas Office Address Remit-To Address

7650 Esters Boulevard Avalon Motor Coaches LLC
Irving, Texas 75063 1000 Corporate Pointe, Suite 150

Main office line 972.915.7300 Culver City, CA 90230

POs go to accounting@avalontrans.com

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Echo AFC Transportation (Supplier ID# 78565)

https://echotransportation.com/

**Email quote requests with proposed itinerary to Reservations:** 

Reservations: sales@echoafc.com

713-988-5466

**Secondary Contact:** 

Carole Sharapata, Sales Account Manager

713-988-5466 x2031 carole@echoafc.com

**Local DFW Address:** Corporate & REMIT TO address (Purchase Order address)

1505 Skyline Rd. 15734 Aldine Westfield Rd.

Grand Prairie, TX 75051 Houston, TX 77032