NEW TRANSFER
STUDENT CHECKLIST

FIRST STEPS AFTER ADMISSION

- Pay your deposit
- Set up your SMU email account
- Activate your my.SMU student account
- Begin the I-20 process (international students only)
- File your FAFSA and CSS Profile
- Review your financial aid on my.SMU
- Review your Transfer Evaluation Report on my.SMU (instructions are sent via email shortly after your admission to SMU)

AFTER PAYING YOUR DEPOSIT

- Submit Statement of Good Standing Form(s) from each college you've attended
- Submit your health form and proof of meningitis vaccination to the SMU Health Center
- Complete your housing application and license agreement (Priority Deadline: June 15)
- Complete SMU Pre-Enrollment Survey (a link will be emailed)
- Complete Campus Life Modules (opens May 8)
- Accept your financial aid on my.SMU
- Submit your ID photo for your SMU ID card
- Verify your personal information and complete outstanding items on your my.SMU 'To-Do' list
- Fill out the Parent Information Form (optional)
- Request accommodations through Disability Accommodations & Success Strategies (optional)

AFTER YOUR ACCOUNT IS MATRICULATED

Students are eligible after paying a deposit and submitting the Statement of Good Standing and Health Form

- Complete the Pre-Advising Canvas Course (PACC) (opens May 8)
- Schedule your academic advising appointment and enroll in classes (instructions are provided in the PACC)
- Attend Stampede (August 21-25)

AFTER ENROLLING

- Pay your bill with the Bursar's Office
- Waive/Elect SMU Student Health Insurance
- Register for your parking permit (optional)

AS SOON AS POSSIBLE

- Submit final transcript(s) for spring/summer/fall
- Submit AP/IB test scores (if applicable)
- Update your local address on my.SMU
- Set up Release of Education Records (FERPA) on my.SMU
- Read the Student Handbook

OTHER FINANCIAL AID ITEMS

- Complete loan processing for Federal Direct Loans, Direct PLUS (Parent), and alternative loans
- Enroll in a Payment Plan (optional)
- Set up an 'Authorized Payer' on SMUpay (optional)

OTHER HOUSING ITEMS

- Housing assignments are sent via SMU email (starting late July)
- Read the Community Standards and Fire Safety Guidelines for on-campus housing
- Check your SMU email for your mailbox number

quick links

Applicant Status Page  my.SMU student portal  SMU email  Financial Aid Info

QUESTIONS?

Office of the Student Experience
orientation@smu.edu
Division of Enrollment Services
214-768-2058 | 800-323-0672
as of March 2024