NEW TRANSFER
STUDENT CHECKLIST

FIRST STEPS AFTER ADMISSION

- Pay your deposit
- Set up your SMU email account
- Activate your my.SMU student account
- Begin the I-20 process (international students only)

- File your FAFSA and CSS Profile
- Review your financial aid on my.SMU
- Review your Transfer Evaluation Report on my.SMU
  (instructions are sent via email shortly after your admission to SMU)

AFTER PAYING YOUR DEPOSIT

- Submit Statement of Good Standing Form(s) from each college you've attended
- Submit your health form and proof of meningitis vaccination to the SMU Health Center
- Complete your housing application and license agreement (Priority Deadline: December 1)
- Complete SMU Pre- Enrollment Survey (a link will be emailed)
- Complete Campus Life Modules (opens early December)

- Accept your financial aid on my.SMU
- Submit your ID photo for your SMU ID card
- Verify your personal information and complete outstanding items on your my.SMU “To-Do” list
- Fill out the Parent Information Form (optional)
- Request accommodations through Disability Accommodations & Success Strategies (optional)
- Start the Pre-Advising Canvas Course (PACC) (opens in early December)

AFTER YOUR ACCOUNT IS MATRICULATED

Students are eligible after paying a deposit and submitting the Statement of Good Standing and Health Form

- Schedule your academic advising appointment and enroll in classes (instructions are provided in the PACC)
- Attend Stampede (in January, before classes begin)

AFTER ENROLLING

- Pay your bill with the Bursar's Office

AS SOON AS POSSIBLE

- Submit final transcript(s) for spring/summer/fall
- Submit AP/IB test scores (if applicable)
- Update your local address on my.SMU
- Set up Release of Education Records (FERPA) on my.SMU
- Read the Student Handbook

OTHER FINANCIAL AID ITEMS

- Complete loan processing for Federal Direct Loans, Direct PLUS (Parent), and alternative loans (optional)
- Enroll in a Payment Plan (optional)
- Set up an 'Authorized Payer' on SMUpay

OTHER HOUSING ITEMS

- Housing assignments are sent via SMU email (starting in late December)
- Read the Community Standards and Fire Safety Guidelines for on-campus housing
- Check your SMU email for your mailbox number

QUESTIONS?
Office of the Student Experience
orientation@smu.edu
214-768-2058 I 800-323-0672
as of September 2023