















































## **SPECIAL SCHEDULE**

**IEP** follows summer schedule for May term and summer.

**EHD** follows fall/spring schedule for January term and May term.

**SMU Abroad** programs have a NO REFUND policy after the start of the program.

### **J TERM 2011**

	<i>Portion Returned</i>
Prior to 1st day of term	100%
On 1st day of term	50%
After the 1st day of term	-0-

### **FALL AND SPRING 2011-2012**

	<i>Portion Returned</i>
<b>Undergraduate and Dedman College, Meadows, Simmons and Guildhall Graduate Programs</b>	
Prior to payment due date	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-
<b>Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.</b>	
Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-
<b>Dedman School of Law and IEP</b>	
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-
<b>Graduate Lyle School of Engineering/M.L.S.</b>	
Prior to payment due date	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-
<b>Perkins School of Theology</b>	
Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

*This schedule falls within the recommended withdrawal policy of the American Council of Education.*

*Please see the Bursar's website at [www.smu.edu/bursar](http://www.smu.edu/bursar) for the medical withdrawal prorated schedule.*

## FEDERAL AID RECIPIENT CANCELLATION AND WITHDRAWAL POLICY

### Return of Federal Student Aid

The Higher Education Amendments of 1998 establish the principle of “earned aid/uneared aid” for administration of federal student aid. A student “earns” federal aid in proportion to the percentage of the term completed. Unless a student completes at least 60 percent of a term, SMU and/or the student may be required to return “uneared” aid. For example, a student who completes 30 percent of the term has “earned” 30 percent of the federal aid; however, SMU and/or the student may have to return the “uneared” 70 percent of aid. (After the 60 percent point has passed, the student is credited with earning 100 percent.)

A student who receives a refund to help in paying noninstitutional charges (books, transportation, living or personal expenses) may be required to return some of the refund. Loans are repaid according to the terms of the promissory note(s), but a portion of grant funds must be repaid immediately. SMU must report to the U.S. Department of Education a student who owes a repayment. Generally, the student is ineligible for federal aid until repayment is made.

#### *Portion Returned*

### Refund of Aid to State Programs

On or prior to payment due date	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

### Attribution of Refunds

1. For a financial aid recipient whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which payments were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.
2. Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Stafford Loan (unsubsidized), Federal Stafford Loan (subsidized), Federal PLUS, Federal Perkins Loan, Federal Pell Grant and Federal SEOG.
3. Institutions/Other: Any portion of the refund not attributed to federal Title IV programs will be returned to nonfederal funding sources in the following priority sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.
4. In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

## ADMINISTRATIVE FEES AND DEPOSITS

1. AARO Orientation Fee (nonrefundable)
  - First-year and First-year Transfer Student \$310
  - Transfer Student \$160
2. Audit
  - Undergraduate and Graduate (per TCH) \$241
  - Dedman School of Law (per TCH) \$1,284
3. Application Fee (nonrefundable)
  - Undergraduate \$60
  - Dedman College of Humanities and Sciences (Evening Degree Program) \$75
  - SMU Abroad (non-SMU students) \$50
  - Graduate and Professional
    - Meadows School of the Arts \$75
    - Cox School of Business
      - Cox Executive M.B.A. \$100
      - Cox All Other Programs \$75
      - International Course Registration \$100
    - Dedman College Graduate \$75

	Dedman School of Law (J.D. and LL.M.)	\$75
	Lyle School of Engineering – Graduate	\$100
	Perkins School of Theology (C.M.M., M.Div., M.T.S., D.Min.)	\$50
	Master of Liberal Studies	\$75
	Simmons School of Education and Human Development	\$75
	Part-time and Evening Studies	\$75
	Nondegree Credit Studies	\$75
	Learning Therapy	\$75
	Gifted Teachers Endorsement	\$75
	IEP (English as a Second Language)	\$50
4.	Matriculation Fee (nonrefundable)	
	Undergraduate	\$250
5.	Admission Deposit (nonrefundable)	
	Undergraduate Advance Tuition	\$200
	Graduate Cox School of Business	\$750
	Cox Executive M.B.A.	\$2,800
	Dedman School of Law (J.D. and LL.M.)	\$400
	SMU Abroad	\$1,000
6.	Administrative Add/Drop Fee (including nonattendance)	\$25
7.	Transcript Fee	
	First Written Request	\$10
	Each additional transcript in the same request mailed to the same address	\$3.50
	Each additional transcript in the same request mailed to a different address	\$10
8.	Thesis Fee	
	Microfilm Copy	\$17
9.	Advance Housing Payment (nonrefundable)	\$100
10.	Penalty Fees	
	Late Payment Fee (student account outstanding balances of \$1,000 to \$7,500) through summer 2011	\$150
	Late Payment Fee (student account outstanding balances over \$7,500) through summer 2011	2% (up to max \$500)
	Late Payment Fee (student account outstanding balances of \$250 to \$999.99) beginning fall 2011	\$50
	Late Payment Fee (student account outstanding balances of \$1,000 to \$5,000) beginning fall 2011	\$150
	Late Payment Fee (student account outstanding balances over \$5,000) beginning fall 2011	3% (up to max \$750)
	Late Payment Fee (deferred payment accounts)	\$250
	Past Due Fee (student and miscellaneous accounts) 1.5%/month on unpaid balance	
	Reinstatement	
	Full-time Students (begins 1st day after add/drop)	\$200 (+ \$50/week)
	Part-time Students (begins 1st day after add/drop)	\$100 (+ \$25/week)
	Returned Check/Credit Card Chargeback Fee	\$30
	Replacement of Lost, Stolen or Damaged ID	\$25
	Replacement Permit	\$25
	EXPRESS CA\$H Processing Fee (nongraduating students)	\$25
	Transit Pass	\$5
	Transit Pass Replacement	\$20
11.	SMU Police Department Fees	
	Incident Report Copy	\$10
	Fingerprints	\$20
	Citations	
	Moving Violation	\$60
	Reckless driving, failure to stop at stop sign, driving wrong way, no seat belt	
	Disabled Space	\$300
	No Parking Zone	\$40
	Violation of Suspension	\$80



Double Parking	\$40
Blocking Drive/Crosswalk	\$40
Parking on Grass	\$40
No Valid Decal	\$30
Improperly Displayed Decal	\$30
Car Towed/Booted	\$80
Parking in Fire Lane	\$150
Violation of Timed Parking	\$30
Vehicle Impoundment	\$30/day
12. Fraternity and Sorority Facility Use Fees*	Cost varies per chapter
13. Graduation and Diploma Fees	
Application for Graduation	\$45
Late Application to Graduate	\$70
Replacement Diploma – Bachelor’s	\$37.50
Replacement Diploma – Master’s/Doctoral/Professional	\$47.50
Redesignated Degree	\$45
Major Added to Diploma	\$45
14. Post Office Box Rental (included in room rate)	
Fall and Spring Term (nonresident students and other box holders) per term	\$45
Summer Session (nonresident students and other box holders) per term	\$35
Full Year – Fall, Spring and Summer (nonrefundable – all resident students)	\$85
New Students entering in Spring Term (nonrefundable – all resident students)	\$45
Resident Assistant	\$45
15. Advanced Placement credit records fee (per course)	\$25
16. Insurance for SMU Abroad	
Enrollment for Full Academic Year	\$300
Enrollment for less than Full Academic Year	\$150
17. Other Program Costs for SMU Abroad**	
London Internship Business	\$3,610
London Internship Communication	\$3,610
Sydney Internship	\$3,610
WHU Summer Business Institute	\$1,230
SMU-in-Bali	\$110
SMU-in-China: Business	\$2,230
SMU-in-China: Language	\$110
SMU-in-Germany	\$1,110
SMU-in-India	\$1,110
SMU-in-Italy: Archaeology in Italy (3 hours)	\$1,430
SMU-in-Italy: Archaeology in Italy (6 hours)	\$1,110
SMU-in-Italy: Arts and Culture	\$1,110
SMU-in-Jamaica	\$1,230
SMU-in-London	\$2,110
SMU-in-Lugano	\$1,110
SMU-in-Madrid-Maymester Spain	\$2,230
SMU-in-Morocco	\$110
SMU-in-Moscow	\$110
SMU-in-Oxford	\$2,610
SMU-in-Paris	\$1,610
SMU-in-South Africa	\$1,610
SMU-in-South of France	\$2,110
SMU-in-Spain (Summer)	\$110
SMU-in-Xalapa (held in Costa Rica)	\$110
18. International Student Fee (per term)	\$50
19. Housing	
Late Housing Cancellation Charge	\$5% of housing contract

\* A facility use fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.

\*\* Includes on-site housing, course excursions and other logistics. Some may include meals.

Loft Modification	\$50
Dorm Cleaning	\$50
Lost Key Charges	
a. One Cylinder	\$50
b. Two Cylinder	\$74
c. Three Cylinder	\$100
d. Four Cylinder	\$125
e. Five Cylinder or more	\$150
Lost Key Charge - SMU-in-Taos	\$50
20. Academic Prelude Program Fee	\$1,000

## PAYMENT OPTIONS

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include cash, check, eCheck\*, money order, cashier's check, credit card (MasterCard, Discover and American Express), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Division of Enrollment Services. A list of institutional, state and federal sources of financial assistance can be found on the following pages of this brochure.

\* Contact your financial institution to determine whether ACH transactions are allowed.

## SMU MONTHLY PAYMENT PLANS

**Objective:** Pay term charges for tuition, fees, room and board in monthly installments with no interest charges.

**Eligibility:** Families of all students. Demonstration of financial need is not required.

**Payment Plan Options:** The SMU TuitionPay monthly payment plans are available on an annual or term basis.

### Annual Payment Plans Include

- **12-Month Payment Plan.** The 12-Month Payment Plan begins June 1 for fall and December 1 for spring with a \$100 annual enrollment fee and an enrollment deadline of August 5.
- **10-Month Payment Plan.** The 10-Month Payment Plan begins July 1 for fall and December 1 for spring with a \$130 annual enrollment fee and an enrollment deadline of August 5.
- **8-Month Payment Plan.** The 8-Month Payment Plan begins August 25 for fall and January 25 for spring with a \$150 annual enrollment fee and an enrollment deadline of September 30. (Please note that if you enroll after the SMU payment due date, you may be assessed a late payment fee and a hold will be placed on your student account.)

### Term Payment Plans Include

- **6-Month Payment Plan.** The 6-Month Payment Plan begins June 1 for fall and December 1 for spring with a \$50 per term enrollment fee and an enrollment deadline of August 5 for fall and December 28 for spring.
- **5-Month Payment Plan.** The 5-Month Payment Plan begins July 1 for fall and December 1 for spring with a \$65 per term enrollment fee and an enrollment deadline of August 5 for fall and December 28 for spring.
- **4-Month Payment Plan.** The 4-Month Payment Plan begins August 25 for fall and January 25 for spring with a \$75 per term enrollment fee and an enrollment deadline of September 30 for fall and January 31 for spring. (Please note that if you enroll after the SMU payment due date, you may be assessed a late payment fee and a hold will be placed on your student account.)
- **Summer Payment Plan.** The Summer Payment Plan consists of three installments: May 1, June 1 and July 1 with a \$75 enrollment fee and an enrollment deadline of June 1.

**Enrollment:** The SMU TuitionPay monthly payment plans are available through Sallie Mae. Enrollment must be completed online at [tuitionpay.salliemae.com/smu](http://tuitionpay.salliemae.com/smu) (select "Enroll Now"). To speak to a Sallie Mae representative by phone, call 1-877-279-6092.

## FOUR-YEAR SINGLE PAYMENT PLAN

**Objective:** Avoid paying any increases in tuition and fees by paying for four years in one lump sum at the rate in effect during the student's first year.

**Eligibility:** Families of admitted students with no less than two years to complete.

**Payments:** A single payment in full from family or other available resources, due before the payment due date for the fall term of the student's first year.

For information on the Four-year Single Payment Plan, contact SMU Enrollment Services at 214-768-4267.

## TAX EXCLUSION

### Gift Tax Exclusion

Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution such as SMU to be applied to cover the present and/or future costs of tuition for a college or university student does not count as a "gift" for federal gift tax purposes, including the \$10,000 per year exclusion. Please contact your personal tax adviser for further information.

## ESTIMATED EXPENSES

### ESTIMATED 2011-2012 SMU UNDERGRADUATE STUDENT BUDGETS

	<i>Living on Campus</i>	<i>Living off Campus</i>	<i>Living with Parents</i>
Tuition and Fees	\$39,430	\$39,430	\$39,430
Room and Board	\$13,216	\$7,500	\$1,500
Books and Supplies	\$800	\$800	\$800
Transportation	\$1,000	\$1,000	\$1,000
Personal	\$1,600	\$1,600	\$1,600

Plus \$1,854 for child care for each child 5 years old or younger and \$1,030 for child care for each child 6-11 years old of a working spouse or a single student.

The above estimates are based on dependent status of the student. If you have any questions regarding this, please contact your financial aid adviser.

## LOANS

SMU and other investment partners offer your family several loan options featuring low-interest rates and long-term payments. Some loans are awarded on the basis of documented financial need and others on the basis of creditworthiness and income. All loans must be repaid; they are not gift assistance.

### SMU FAMILY ASSISTANCE LOAN

*Made possible in part by the generous gifts of the  
John and Sue Patrick Foundation Loan Fund and the Murray Case Sells Student Loan*

SMU's innovative loan program offers creditworthy families with documented income the opportunity to stabilize and control college costs. It features a low-interest rate with a fixed monthly payment and repayment of two years for every year that you may borrow, up to eight years. Parents and students must cosign the loan.

The University will lend up to \$10,000 per term with a maximum credit line of \$80,000. If families choose to reduce their loan request at any time, SMU will reduce the number of monthly payments accordingly. Interest charges accrue only on advances as they are made, and borrowers may prepay any part of the loan at any time without penalty. Refer to the following table for examples of monthly payments.

## SMU FAMILY ASSISTANCE LOAN REPAYMENT SCHEDULE

<i>Borrowed per Year</i>	<i>Total Borrowed (8 Terms)</i>	<i>Total Interest</i>	<i>Total Paid</i>	<i>96 Monthly Payments*</i>
\$20,000	\$80,000	\$13,498.60	\$93,498.60	\$973.95
\$19,000	\$76,000	\$12,823.75	\$88,823.75	\$925.25
\$18,000	\$72,000	\$12,148.58	\$84,148.58	\$876.56
\$17,000	\$68,000	\$11,473.73	\$79,473.73	\$827.86
\$16,000	\$64,000	\$10,798.88	\$74,798.88	\$779.16
\$15,000	\$60,000	\$10,124.00	\$70,124.00	\$730.46
\$14,000	\$56,000	\$9,448.87	\$65,448.87	\$681.77
\$13,000	\$52,000	\$8,774.02	\$60,774.02	\$633.07
\$12,000	\$48,000	\$8,099.20	\$56,099.20	\$584.37
\$11,000	\$44,000	\$7,424.30	\$51,424.30	\$535.67
\$10,000	\$40,000	\$6,749.11	\$46,749.11	\$486.98
\$9,000	\$36,000	\$6,074.30	\$42,074.30	\$438.28
\$8,000	\$32,000	\$5,399.51	\$37,399.51	\$389.58
\$7,000	\$28,000	\$4,724.60	\$32,724.60	\$340.88
\$6,000	\$24,000	\$4,049.37	\$28,049.37	\$292.19
\$5,000	\$20,000	\$3,374.58	\$23,374.58	\$243.49
\$4,000	\$16,000	\$2,699.70	\$18,699.70	\$194.79

\* All loans are 95 equal payments with a slightly reduced amount for the 96th payment.

### FEDERAL DIRECT SUBSIDIZED LOAN

**Funding Partner:** Federally regulated private lenders and the federal government. SMU can provide a list of lenders to qualified students.

**Eligibility:** Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA).

**Amount:**

- Up to \$3,500 for the first year; \$4,500 for the second; \$5,500 for subsequent junior and senior years.
- Graduate and professional students may borrow \$8,500 each year.

**Interest Rate:** Fixed 6.8 percent, beginning with repayment.

**Repayment:** Begins six months after student leaves school; student is the borrower.

### FEDERAL DIRECT UNSUBSIDIZED LOAN

The program is similar to the Federal Direct Loan, with two exceptions: Documented financial need is not an eligibility criterion, and the student is responsible for interest payments for the life of the loan, beginning with the first disbursement. The loan is awarded on the basis of financial information filed in the Free Application for Federal Student Aid (FAFSA).

### FEDERAL DIRECT PARENT PLUS LOAN

**Funding Partner:** Same as Federal Direct Loan.

**Eligibility:** Creditworthiness. Student must have filed a FAFSA.

**Amount:** Cost of education minus other financial aid.

**Interest Rate:** Fixed 7.9 percent.

**Repayment:** Begins immediately; parent is the borrower.

### FEDERAL DIRECT GRAD PLUS LOAN

**Funding Partner:** Same as Federal Direct Loan.

**Eligibility:** Creditworthiness.

**Amount:** Cost of education minus other financial aid.

**Interest Rate:** Fixed 7.9 percent.

**Repayment:** Begins immediately; student is the borrower.

### FEDERAL PERKINS LOAN

**Funding Partner:** Federal funds matched by SMU; very limited number.

**Eligibility:** Documented financial need.

**Amount:**

- Up to \$8,000 per year for graduate and professional students.
- Up to \$5,500 per year for undergraduate students.

**Interest Rate:** Fixed 5 percent, beginning with repayment.

**Repayment:** Begins nine months after student leaves; student is the borrower.

### COLLEGE ACCESS LOAN

**Funding Partner:** Texas Higher Education Coordinating Board.

**Eligibility:** Student must be a Texas resident; creditworthy cosigner required.

**Amount:** Up to cost of attendance; \$40,000 aggregate.

**Interest Rate:** Fixed 5.25 percent, beginning when loan is made.

**Repayment:** Same as Federal Stafford Loan.

### METHODIST STUDENT LOAN FUND

**Funding Partner:** United Methodist Church (UMC) Board of Higher Education and Ministry.

**Eligibility:** Students who are active UMC members.

**Amount:** Up to \$15,000; \$2,500 per year.

**Interest Rate:** Fixed 6 percent, from the time the loan is granted.

**Repayment:** Begins six months after full-time student status ends; must be repaid within six years.

### GUIDELINES FOR NEED-BASED AID

Under SMU's "shared investment" concept, we believe that the family unit – parents and student – has a primary responsibility to contribute toward educational expenses to the extent that it is reasonably able. In order to be considered for need-based assistance, the family unit must meet certain requirements, as set forth in the following SMU, state and federal guidelines.

#### SMU GUIDELINES FOR NEED-BASED AID

We consider undergraduate students to be dependent upon their families, and each family must supply financial data to be considered for SMU need-based aid.

For federal funding purposes, a student may qualify as independent or self-supporting if he or she meets one or more of the following criteria:

- The student is an orphan or ward of the court.
- The student is a U.S. military veteran.
- The student provides more than half of the financial support for a dependent other than a spouse.
- The student is married.
- The student turns 24 years of age before December 31 of the academic year for which aid is sought.
- The student was in foster care after age 13.
- Student was an emancipated minor by the court in the student's state of legal residence.
- Student was under legal guardianship as determined by a court in the student's state of legal residence.
- Student was an unaccompanied youth who was homeless.

The University reserves the right to alter from year to year the combination of gift funds and self-help (loan and work) included in need-based aid packages, based on the student's documented financial need, funding availability, policies of the Board of Trustees, and federal and state laws and regulations. In general, the amount of self-help will increase as a student advances toward graduation.

## STATE AND FEDERAL GUIDELINES

To be eligible for federal or state financial assistance, a student must meet the following criteria:

- Be in good standing and make satisfactory progress in the selected course of study leading to a degree or certificate.
- Not be in default on any student loan nor have borrowed in excess of the loan limits.
- Not owe a refund on grants previously received from the federal government or the state of Texas.
- Be registered with the Selective Service, if required to do so.
- Be a U.S. citizen or eligible nonresident (for federal programs) and be a Texas resident as defined by Texas program regulations (for state programs).

Students selected for verification must submit requested documents that include prior-year tax returns. They should be submitted in a timely manner to be considered for available funds. Verification must be completed prior to disbursement of funds.

## GRANTS

Grants are gift aid awarded on the basis of documented financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). If a student qualifies for need-based aid, SMU awards loans and employment opportunities, then gift aid. As a matter of SMU policy, the loan components of the aid package will increase as students progress toward graduation. Grant aid may or may not increase. FAFSA and CSS/Profile® must be filed by April 15 each year to receive SMU need-based grants for undergraduate students.

### SMU NEED-BASED GRANT

**Awards:** Vary in number and amount.

**Funding Partner:** SMU.

**Eligibility:** Awarded on the basis of financial need demonstrated by the CSS/Profile® and FAFSA as part of an aid “package” after self-help and other gift aid are determined.

### TYPICAL UNDERGRADUATE AID PACKAGES FOR 2011-2012 STUDENTS

	<i>1st Year*</i>	<i>2nd Year**</i>	<i>3rd Year***</i>	<i>4th Year**</i>
<b>Need Calculation</b>				
Cost of Attendance	\$56,346	\$50,480	\$50,480	\$50,480
Family Contribution	\$20,000	\$20,000	\$20,000	\$20,000
Need	\$36,346	\$30,480	\$30,480	\$30,480
<b>Award Package</b>				
Scholarships	\$7,500	\$7,500	\$7,500	\$7,500
Work	\$4,000	\$4,000	\$4,000	\$4,000
Loan***	\$5,500	\$6,500	\$7,500	\$7,500
Grant	\$15,346	\$18,480	\$7,480	\$7,480
Student Contribution	\$4,000	\$4,000	\$4,000	\$4,000
Total Aid	\$36,346	\$30,480	\$30,480	\$30,480

\* Living in University residence hall.

\*\* Living off campus in shared apartment.

\*\*\* The loan components of the aid package will increase as the student progresses toward graduation.

### **FEDERAL PELL GRANT**

**Awards:** Vary in amount in 2011–2012; number unlimited.

**Funding Partner:** Federal government.

**Eligibility:** Determined by the U.S. Department of Education based on analysis of a student's completed Free Application for Federal Student Aid (FAFSA); given only to the most needy students.

### **FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD**

**Awards:** Up to \$4,000; vary in number depending on allocation to SMU.

**Funding Partner:** Federal government; matched by SMU funds.

**Eligibility:** Priority given to Pell Grant recipients; awarded as part of an aid "package" to those who meet federal and SMU criteria.

### **TUITION EQUALIZATION GRANT (TEG)**

**Awards:** Vary in amount; awards up to \$3,518 in 2011–2012 vary in number depending on allocation to SMU and time of application.

**Funding Partner:** State of Texas.

**Eligibility:** Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain full-time enrollment with a 2.500 cumulative GPA and complete 75 percent of the classes attempted (min. 24 hours).

### **ENCOURAGEMENT GRANT**

**Awards:** Limited in number and amount of award.

**Funding Partner:** Encouragement fund.

**Eligibility:** Must be a very needy person who is either a student or employee of SMU or a member or employee of Highland Park United Methodist Church; application may be made by notifying the scholarship coordinator of the SMU Division of Enrollment Services. Grant is awarded by the vice president for student affairs.

### **EMPLOYMENT**

National studies indicate that college students who work part time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Student Employment website at [smu.edu/financial\\_aid/stemploy.asp](http://smu.edu/financial_aid/stemploy.asp).

### **FEDERAL WORK-STUDY PROGRAM**

The Federal Work-Study Program offers on- and off-campus community service along with on-campus work opportunities to eligible students.

**Funding Partner:** Federal funds matched by SMU.

**Eligibility:** Documented financial need; awarded as part of a need-based financial aid package.

### **ON-CAMPUS EMPLOYMENT**

On-campus employment is available to students based solely on the desire to work on campus.

**Funding Partner:** SMU employers.

**Eligibility:** SMU student.

## **INTERNATIONAL MERIT SCHOLARSHIPS**

### **INTERNATIONAL STUDENT AID**

SMU offers a limited number of undergraduate merit scholarships to students who are citizens of foreign countries and who have outstanding academic records. Undergraduate international students who attended secondary school or college outside of the United States should complete the International Student Application.

By definition in INS regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full-time enrollment are 20 hours per week. Between periods of enrollment (summer, etc.), a student may work 40 hours per week.

Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

### **SMU SATISFACTORY PROGRESS POLICY FOR FEDERAL, STATE AND INSTITUTIONAL FINANCIAL AID ELIGIBILITY**

The Higher Education Act of 1965, as amended October 6, 1983, mandates that institutions of higher education establish minimum standards of “satisfactory progress” for students receiving federal financial aid. The standards outlined below are also used for state and institutional funds.

SMU has a selective admission policy and strict academic standards for continued enrollment. If a student is admitted to SMU and allowed to continue enrollment, the student is considered to be making satisfactory progress toward the chosen degree for financial aid programs, provided the rate of degree-requirement credits is equal to or greater than the schedule below and the student maintains a 2.000 GPA or better by the end of the second academic year.

If the rate of undergraduate course completion at the end of any academic year of enrollment is less than that outlined below or the GPA is below the required minimum, the student must appeal to the financial aid counselor to determine if financial aid can be awarded. Awards will be made only if there are mitigating circumstances. The time limit for completion of a baccalaureate degree is six 12-month academic years.

Academic Years Completed	1	2	3	4	5	6
Percentage of Degree Credits Successfully Completed (%)	13	25	43	60	80	100

Graduate students are subject to the academic performance standards of their area of study. As long as students are allowed to continue in the degree program, they are considered to be making satisfactory academic progress.

### **RIGHT TO APPEAL**

If a student is denied aid funds because that student is not deemed to be making satisfactory progress toward the degree goal according to the policy outlined above, that student will have the right to appeal to the SMU Financial Aid Appeals Committee of the Division of Enrollment Services.

For maximum utilization of financial aid resources, the University reserves the right to interchange the sources for all scholarships and grants. SMU policy limits maximum payments from SMU-funded scholarships, grants and benefits to a total of tuition and fees.



## **OFF-CAMPUS PROGRAMS**

### **SMU ABROAD**

SMU Abroad programs are administered by the International Center/Education Abroad office, which provides for program logistics, admission, schedules, and financial and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Payment due dates are listed by term on the SMU Abroad website: [smu.edu/abroad](http://smu.edu/abroad).

Cancellation and refund dates and policies for SMU Abroad programs vary by term and are indicated on program brochures. SMU Abroad programs have a NO REFUND policy after the start of the program.

Additional information can be obtained from

International Center/SMU Abroad  
Southern Methodist University  
Blanton Student Services Building  
6185 Airline, Suite 216

#### **Mailing address**

PO Box 750391  
Dallas TX 75275-0391

214-768-2338  
[smu.edu/abroad](http://smu.edu/abroad)  
[abroad@smu.edu](mailto:abroad@smu.edu)

### **SMU-IN-TAOS**

SMU offers a summer school program at the SMU-in-Taos campus near Taos, New Mexico. May, June and August sessions are available.

Applications for the May session are due in March, and for all other sessions, they are due in April; however, if space is available, students will be considered up to three weeks prior to the course beginning date.

SMU-in-Taos will offer a fall term in 2012 comprising four 23-day blocks. Students will take one or more courses during each block, completing at least 12 and no more than 19 credits. There will be a break between each block, at which time Outdoor Adventures are offered. Tuition, room and board costs for the fall term at SMU-in-Taos are consistent with those on the Dallas campus, and financial aid may be applied to those costs. Applications for the fall term are due in April.

Tuition, fees, room and board are paid to the SMU-in-Taos Office for all summer sessions. Registration is processed through the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Cancellation and refund policies and dates for SMU-in-Taos differ from the University's and may be found online at [smu.edu/taos/cancref.pdf](http://smu.edu/taos/cancref.pdf).

Additional information can be obtained from

SMU-in-Taos  
Southern Methodist University  
PO Box 750145  
Dallas TX 75275-0145  
214-768-3657  
[smu.edu/taos](http://smu.edu/taos)

## PERKINS SCHOOL OF THEOLOGY HOUSTON-GALVESTON PROGRAM

SMU Abroad programs are administered by the International Center/Education Abroad office, which provides for program logistics, admission, schedules, and financial and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Payment due dates are listed by term on the SMU Abroad website: [smu.edu/abroad](http://smu.edu/abroad).

Cancellation and refund dates and policies for SMU Abroad programs vary by term and are indicated on program brochures. SMU Abroad programs have a NO REFUND policy after the start of the program.

For application materials and information, please contact  
Office of Admission and Financial Aid  
Perkins School of Theology  
Southern Methodist University  
PO Box 750133  
Dallas TX 75275-0133  
214-768-2293 or 1-888-THEOLOG (843-6564)  
[theology@smu.edu](mailto:theology@smu.edu)  
[smu.edu/theology](http://smu.edu/theology)

**Bursar's Financial Information 2011–2012: Southern Methodist University** is issued by the Office of the Provost. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available in the Division of Enrollment Services and in the office of the dean of each school. It will be mailed, upon request, from any of these offices.

### All addresses

Southern Methodist University  
Dallas TX 75275-0899

### Telephone

214-768-2000 (University switchboard)  
214-768-3417

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

Every effort has been made to include in this brochure information that, at the time of preparation for printing, most accurately represents SMU, but it is subject to change based on actions of SMU and/or the federal and state governments.

*SMU will not discriminate in any employment practice, education program or educational activity on the basis of race, color, religion, national origin, sex, age, disability or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation. The director of Institutional Access and Equity has been designated to handle inquiries regarding the nondiscrimination policies.*

*Produced by the Office of the Provost, SMU, PO Box 750221, Dallas TX 75275-0221*



SMU®





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Division of Enrollment Services  
PO Box 750181  
Dallas TX 75275-0181  
[smu.edu/tuitionfacts](http://smu.edu/tuitionfacts)