BURSAR'S FINANCIAL INFORMATION 2011-2012

> SOUTH<mark>ERN</mark> METHODIST UNIVERSITY

#### CONTENTS

- **1 MEETING YOUR NEEDS**
- 2 UNDERGRADUATE ENROLLMENT AND PAYMENT DUE DATES
- 3 GRADUATE AND PROFESSIONAL PAYMENT DUE DATES
- 4 METHODS OF PAYMENT
- **6 TUITION AND FEES**
- 12 LIVING ON CAMPUS
- 16 OPTIONAL FEES
- **16 STUDENT HEALTH CENTER**
- 16 MANDATORY HEALTH INSURANCE
- **17 FINANCIAL POLICIES**
- 21 ADMINISTRATIVE FEES AND DEPOSITS
- 24 PAYMENT OPTIONS
- 25 ESTIMATED EXPENSES
- 25 LOANS
- 27 GUIDELINES FOR NEED-BASED AID
- 28 GRANTS
- 29 EMPLOYMENT
- 30 INTERNATIONAL MERIT SCHOLARSHIPS
- 31 OFF-CAMPUS PROGRAMS

#### **PAYMENT CONNECTIONS**

The SMU Division of Enrollment Services welcomes the opportunity to work with you so that you can make informed decisions.

#### **Online Electronic Payment:** smu.edu/bursar/smupay.asp

**In Person:** Student Account Services, 1st floor lobby of Blanton Student Services Building

**Office Hours** Monday, Tuesday, Thursday, Friday 9 a.m.–4 p.m. Open evenings by appointment

Wednesday 10 a.m.-4 p.m. SMU Enrollment Services Blanton Student Services Building Airline Road and SMU Boulevard

# GENERAL INFORMATION

**Phone:** SMU Enrollment Services, 214-768-3417 Due to the high volume of telephone calls near payment due dates, we regret that our response may be delayed. We will make every effort to return voicemail after 5 p.m.

**Regular Mail:** SMU Enrollment Services, PO Box 750181, Dallas TX 75275-0181

**Overnight Mail:** SMU Enrollment Services, 6185 Airline Road, Rm. 310, Dallas TX 75205

Email: enrol\_serv@smu.edu

Web: smu.edu/bursar

The Department of Education can provide information on availability, dispute of terms resolution, appeals and collections for Federal Stafford and Perkins student loans to all borrowers:

Office of the Ombudsman Student Financial Assistance U.S. Department of Education Room 3102, ROB #3 7th & D Streets, SW Washington DC 20202-5144 1-877-557-2575 sfahelp.ed.gov ombudsman.ed.gov



**Bursar's Financial Information 2011–2012: Southern Methodist University** is your guide to the expenses, required and optional, you may expect to encounter during the 2011–2012 academic year. This document is a supplement to your University course catalog.

This brochure contains information about tuition, fees, room, board, and financial options and policies. We believe that students, their families and the University work together to ensure the excellence of SMU. To meet the costs of a quality education, SMU offers financial options to meet a variety of needs. Together we are investing in the future of each student at SMU.

The Family Education Rights and Privacy Act of 1974 is a federal law that grants students the right to inspect, obtain copies, to challenge of, challenge and, to a degree, control the release of information contained in their education records. The act and regulations are very lengthy, and for that reason, SMU has issued guidelines that are available at the University Registrar's Office FERPA website (smu.edu/ferpa). Policy 1.18 of the University Policy Manual, accessible at www.smu.edu/policy, also discusses this law.

In general, no personally identifiable information from a student's education record will be disclosed to any third party without written consent from the student. Several exceptions exist, including these selected examples: 1) information defined by SMU as directory information may be released unless the student requests through Access.SMU Self Service that it be withheld, 2) information authorized by the student through Access. SMU Self Service may be released to those individuals designated by the student and 3) information may be released to a parent or guardian if the student is declared financially dependent upon the parent or guardian as set forth in the Internal Revenue Service Code. More information is available at www.smu.edu/ferpa.

If you have questions, please contact SMU's Division of Enrollment Services.

# UNDERGRADUATE ENROLLMENT AND PAYMENT DUE DATES

# SUMMER 2011

Enrollment	Payment Due Date
Continuation Students	May 20
First Term	May 20
Second Term	May 20 or on day of enrollment
Full Term	May 20 or on day of enrollment
SMU-in-Taos	May 20
SMU Abroad	May 20
AARO	May 20 or on day of enrollment
IEP (English as a Second Language)	July 5

# FALL 2011

Enrollment	Payment Due Date
Continuation Students	August 4 or on day of enrollment
AARO	August 4 or on day of enrollment
Mustang Corral	On day of enrollment
SMU-in-Taos	August 4
SMU Abroad	August 4
Late Enrollment	On day of enrollment
IEP (English as a Second Language)	September 19

# **JANUARY INTERTERM 2012**

Enrollment	Payment Due Date
Undergraduates	December 19

## SPRING 2012

Enrollment	Payment Due Date
Continuation Students	January 10 or on day of enrollment
AARO	On day of enrollment
SMU Abroad	December 19
Late Enrollment	On day of enrollment
IEP (English as a Second Language)	January 17

# MAY TERM 2012

Enrollment	Payment Due Date
SMU-in-Taos	May 1
IEP (English as a Second Language)	May 14

# **GRADUATE AND PROFESSIONAL PAYMENT DUE DATES**

## SUMMER 2011

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	May 20
Meadows School of the Arts	May 20
Lyle School of Engineering	May 20
Cox Full-time M.B.A. (Continuing and New)	May 20
Cox Professional M.B.A. (Continuing and New)	May 20
Cox Executive M.B.A. (Continuing and New)	May 20
M.S. in Accounting	May 20
M.S. in Management	May 20
M.S. in Entrepreneurship	May 20
Perkins School of Theology	June 1
Dedman School of Law	June 1
Law Oxford	June 1
Simmons School of Education	
and Human Development (GR SEHD)	May 20
Simmons School of Education	•
and Human Development (EHD-DR and Counseling)	June 16
The Guildhall	May 20
IEP (English as a Second Language)	July 5

# FALL 2011

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	August 18
Meadows School of the Arts	August 18
Lyle School of Engineering	August 18
Simmons School of Education	-
and Human Development (GR SEHD)	August 18
Simmons School of Education	
and Human Development (EHD-DR and Counseling)	August 4
Cox Full-time M.B.A. (Continuing and New)	August 18
Cox Professional M.B.A. (Continuing)	September 20
Cox Professional M.B.A. (New)	August 18
Cox Executive M.B.A. (Continuing and New)	August 18
M.S. in Accounting	August 18
M.S. in Management	August 18
M.S. in Entrepreneurship	September 20
Perkins School of Theology	September 20
Dedman School of Law	August 25
The Guildhall	August 11
IEP (English as a Second Language)	September 19

## **JANUARY INTERTERM 2012**

Enrollment	Payment Due Date
Perkins School of Theology Simmons School of Education	December 19
and Human Development (EHD-DR and Counseling) All Other Graduate Programs	October 20 December 19

#### SPRING 2012

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	January 12
Meadows School of the Arts	January 12
Lyle School of Engineering	January 12
Simmons School of Education	
and Human Development (GR SEHD)	January 12
Simmons School of Education	
and Human Development (EHD-DR and Counseling)	January 19
Cox Full-time M.B.A. (Continuing and New)	January 12
Cox Professional M.B.A. (Continuing)	January 19
Cox Professional M.B.A. (New)	January 12
Cox Executive M.B.A. (Continuing and New)	January 12
M.S. in Accounting	January 12
M.S. in Management (Continuing)	January 19
M.S. in Entrepreneurship (Continuing)	January 19
M.S. in Entrepreneurship (New)	January 12
Perkins School of Theology	February 20
Dedman School of Law	January 12
The Guildhall	January 5
IEP (English as a Second Language)	January 17

MAY 2012

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling) IEP (English as a Second Language)	April 5 May 14

Dates are subject to change. All payments must be received by Enrollment Services by the scheduled due date. The enrollment of students whose accounts remain unpaid may be canceled at the discretion of the University.

# **METHODS OF PAYMENT**

SMU's excellence is a joint investment among students, their families and the University. SMU offers several payment options and extended payment plans that can help with expenses during the college years. Students and parents have the option of paying by cash (do not mail cash), check, money order, cashier's check, credit card (MasterCard, Discover and American Express), direct wiring of funds, or with the assistance of financial aid. In addition to state and federal sources of financial assistance, SMU offers various financing plans, which are administered by the SMU Division of Enrollment Services. For more information on payment plans and financial aid options, see pages 24–29.

#### **SMUPAY**

SMU provides a secure website through which you can make credit card (MasterCard, Discover and American Express) and electronic check (eCheck) payments to your SMU accounts. Please have your credit card or check information ready. Please visit the Bursar's website, smu.edu/bursar, to log in to SMUpay.

Note: Credit card (MasterCard, Discover and American Express) payments will be processed through NelNet Business Solutions, Inc. If you choose this option, a service-charge fee will be added for each transaction. The service-charge fee is 2.75 percent and is subject to change with a 30-day notice.

## eCheck Payments (no service fee)

Requirements for nonchecking accounts: For savings account routing numbers, contact your financial institution. Deposit slips may not include the correct routing number. Not all payments from brokerage/investment accounts can be made online; please check with your account representative. Checks written from credit card accounts, commonly called convenience or credit advance checks, may not allow electronic transactions. Contact your financial institution to determine whether ACH transactions are allowed.

#### Students

Begin processing by logging on to Access.SMU. Select Student Center/Account Summary (click on the amount for the account and term you would like to view). Click on SMUpay (Make a Payment, Setup Authorized Payer, View Bill), and select account to view/Select Action/Current Statement.

## Faculty/Staff

Begin processing by logging on to Access.SMU. Select Self Service/Account Summary (click on the amount for the account and term you would like to view). Click on SMUpay (Make a Payment, Setup Authorized Payer, View Bill), and select account to view/Select Action/Current Statement.

Authorized Payer (SMUpay: view bills & make payments) www.smu.edu/bursar/smupay.asp Students can add authorized payers on their SMUpay account. Authorized payers can view a student's bills, statements and unbilled activity, and make a payment. When students add an authorized payer, the added payer will receive an email with the user ID and URL needed to complete the authorized payer setup. The authorized payer will need to get the temporary password from the student. Parents and others can access a student's account once they have been added as an authorized payer. Students should visit www.smu.edu/ bursar/smupay.asp for instructions on adding an authorized payer. Instructions for resetting a login name and password can also be found at this website.

## **Guest Payers**

www.smu.edu/bursar/smupay.asp

Guest payers can make a payment, but they are not able to view a student's account information. Only the student and any authorized payers (see above) that the student adds to his or her account can view the student's bills.

Guest payers begin processing a payment by visiting www.smu.edu/bursar/smupay.asp. There is no service fee when paying by eCheck. Be sure to enter the correct SMU student ID number (eight-digit number) in order for the payment to be posted to the correct account. Visit the website for guest payer instructions.

#### WIRE PAYMENTS

The account listed below is "for wire transfer payments only." ACH transactions are not allowed on this account. If you are trying to make an ACH transaction, please use the eCheck payment process listed below. Please provide the information listed below to your bank when processing a wire payment.

Bank Name:	JPMorgan Chase
Bank Address:	One Manhattan Plaza, New York, NY 10004
Bank of ABA Number:	021000021
Account Number:	817251465
Swift Code:	CHASUS33
Account Name:	SMU – Transfer Account

Please include SMU student ID number and student name to enable SMU to post the payment to the correct account.

#### **DEWAR TUITION REFUND PLAN**

SMU also offers the Dewar's Tuition Refund Plan, which provides up to a 100-percent refund of tuition costs in cases of regular and medical withdrawal during a term. Please visit our website, smu.edu/bursar/tuitionandfees.asp, for more information regarding the Dewar Tuition Refund Plan.

# **TUITION AND FEES**

#### **SUMMER 2011**

Enrollment	Per Term Credit Hour
Undergraduate	
All Undergraduate Degree Programs and	
Nondegree Credit Studies	\$1,040
Undergraduate Upward Bound	\$100
SMU Abroad	\$1,040
Simmons School of Education and Human Development	
Applied Physiology and Sport Management (APSM)	¢1 0/0
Wellness and Nondegree Credit Studies All Other Programs	\$1,040 \$460
IEP (English as a Second Language)	<b>\$400</b>
May Term	
Tuition CORE	\$850 per course
Tuition COMM	\$495 per course
Books and Supplies (may vary per course)	\$135
Summer Term	
Tuition CORE	\$850 per course
Tuition COMM	\$495 per course
Books and Supplies (may vary per course)	\$135
SMU-in-Taos	
Interterm (May and August)	\$825
June Summer Session	\$745
Audit (May and August) Audit (June Summer Session)	\$825 \$745
Audit (Julie Julillier Session)	\$745
Graduate/Professional	
Dedman College of Humanities and Sciences	\$1,040
M.A. in Advertising	\$1,600
Master of Music (MUEDPT-MM)	\$450
Nondegree Credit Studies IEP (English as a Second Language)	\$1,040
May Term	
Tuition CORE	\$850 per course
Tuition COMM	\$495 per course
Books and Supplies (may vary per course)	\$135
Summer Term	
Tuition CORE	\$850 per course
Tuition COMM	\$495 per course
Books and Supplies (may vary per course)	\$135
Cox School of Business	
Full-time Graduate Program	Due to flat-rate tuition, FT
	56-hour students no longer will be allowed to take courses in

the summer.

## Enrollment

Professional Graduate Program	
Class 48 (56-hour option) (CL48)	\$1,265 + gener
Class 55 (50 hours) (CL55)	\$1,366 + gener
Class 57 (48 hours) (CL57)	\$1,331.25 + ge
Class 59 (48 hours) (CL59)	\$1,358 + gener
Class 61 (48 hours) (CL61)	\$1,425 + generation
Class 63 (48 hours) (CL63)	\$1,482 + genera
Class 65 (48 hours) (CL65)	\$1,512 + generation
Class 67 (48 hours) (CL67)	\$1,575 + generation
M.S. in Management Class 07 (48 hours) (CL07)	\$1,676 + gener
Executive M.B.A.	-
Class 33 (CL33)	\$17,325 flat rat
Class 34 (CL34)	\$18,365 flat rat
Class 35 (CL35)	\$19,100 flat ra
M.S. in Accounting	\$1,375 + generation
M.S. in Entrepreneurship	\$1,375 + generation
M.S. in Management	\$1,375 + generation
Meadows School of the Arts	\$1,040
Perkins School of Theology	\$475
Doctor of Ministry Program	\$731
Simmons School of Education and Human Development	
M.A. in Dispute Resolution	\$740
Certificate in Dispute Resolution	\$740
M.S. in Counseling	\$740
All Other Programs Excluding Nondegree Credit	
Studies/Visiting Students	\$460
Master of Liberal Studies	\$460
Nondegree Programs	\$1,040
Ph.D. in Education	\$1,381
Teach for America	\$330
Lyle School of Engineering	
On- and Off-campus Programs	\$1,250
Distance Education	\$1,250
Distance – Active Military	\$625
Dallas/Fort Worth Metro	\$1,250
Distance Certificates	\$1,250
Audit	\$1,250
Executive Master's	
EXE6 1067 30 hrs \$28,740 Total cost of program	\$958
EXE7 1077 30 hrs \$29,550 Total cost of program	\$985
EXE8 1087 30 hrs \$31,890 Total cost of program	\$1,063
EXE9 1097 30 hrs \$34,110 Total cost of program	\$1,137
EXE10 1107 30 hrs \$39,000 Total cost of program	\$1,300
SIAC	\$1,250
Monterrey Tech Master's	¢ < 7 5
MTE7 24 hrs \$16,200 Total cost of program	\$675
MTE8 24 hrs \$16,200 Total cost of program	\$675
MTE9 24 hrs \$16,800 Total cost of program	\$700
MTE10 24 hrs \$18,000 Total cost of program	\$750
Dedman School of Law	¢1 (/0
J.D.	\$1,448
LL.M.	\$1,566

ral student fee\* ral student fee\* eneral student fee\* ral student fee\* ite ite ate ral student fee\* ral student fee\* ral student fee\*

\$4,415 tuition flat rate + \$3,612 room and board flat rate

\* Summer general student fee: \$176 per hour; (max) \$2,095 for 12 or more hours.

J.D. Oxford

The Guildhall	
Certificate in Digital Game Development	
Hart GH15 (GH15)	\$6,300 flat rate
Hart GH16 (GH16)	\$7,000 flat rate
Master of Interactive Technology in Game Development	
Hart GM15 (GM15)	\$6,300 flat rate
Hart GM16 (GM16)	\$7,000 flat rate
Hart Advanced Studies	
Hart GA10 (GA10)	\$1,200 per hour
Master's Thesis	
Hart GT10 (GT10)	\$1,200 per hour

## FALL AND SPRING 2011-2012

Enrollment	Per Term Credit Hour
Undergraduate	
1–11 Credit Hours	<pre>\$1,462 + general student fee*</pre>
12–18 Credit Hours	\$17,495 flat rate
	+ general student fee*
Over 18 Credit Hours	\$17,495 + \$1,123/TCH + general student fee*
IEP (English as a Second Language) Each Fall	+ general student ree
and Spring Term	
Tuition CORE	\$1,710 per course
Tuition COMM	\$990 per course
Books and Supplies (may vary per course)	\$150
Dedman College: Evening Undergraduate Degree Simmons School of Education and Human Development:	\$488
Undergraduate Degree, Nondegree and Visiting Students	
1–11 Credit Hours	\$1,462 + general student fee*
12–18 Credit Hours	\$17,495 flat rate
	+ general student fee*
Over 18 Credit Hours	\$17,495 + \$1,123/TCH
SMU-in-Taos	+ general student fee*
1–11 Credit Hours	\$1,462 + general student fee*
12–18 Credit Hours	\$17,495 flat rate
	+ general student fee*
Over 18 Credit Hours	\$17,495 + \$1,123/TCH
	+ general student fee*
Graduate/Professional	
Dedman College of Humanities and Sciences	<pre>\$1,462 + general student fee*</pre>
Meadows M.A. in Advertising	\$1,600 + general student fee*
Simmons School of Education	
and Human Development M.A. in Dispute Resolution	\$784
Dispute Resolution Certificate Program	\$784
M.S. in Counseling	\$784
Master of Liberal Studies	\$487
Nondegree Visiting Graduate Students	\$1,462 + general student fee*
Ph.D. in Education	\$1,462 + general student fee*
Teach for America All Other Programs	\$330 \$487
	104¢

\* Fall and spring general student fee: \$186 per hour; (max) \$2,220 for 12 or more hours.

Cox School of Business Full-time Graduate Program

Professional Graduate Program Class 48 (56-hour option) (CL48) Class 55 (50 hours) (CL55) Class 57 (48 hours) (CL57) Class 59 (48 hours) (CL59) Class 61 (48 hours) (CL61) Class 63 (48 hours) (CL63) Class 65 (48 hours) (CL65) Class 67 (48 hours) (CL67) Class 69 (48 hours) (CL69) M.S. in Management Class 07 (48 hours) (CL07) Executive M.B.A. Class 33 (CL33) Class 34 (CL34) Class 35 (CL35) Class 36 (CL36) M.S. in Entrepreneurship M.S. in Management M.S. in Accounting 1–11 hours 12-18 hours Over 18 hours Meadows School of the Arts Master of Music (MUEDPT-MM) Perkins School of Theology **Doctor of Ministry Program** Lyle School of Engineering On- and Off-campus Programs Distance Education and Distance Certificates Distance – Active Military Audit **Executive Master's** EXE6 EXE7 FXF8 EXE9 **EXE10** EXE11 SIAC Monterrey Tech Master's MTE7 MTE8 MTE9 MTE10 MTE11

\$20,384 flat rate + general student fee\* \$1,265 + general student fee\* \$1,366 + general student fee\* \$1,331.25 + general student fee\* \$1,358 + general student fee\* \$1,425 + general student fee\* \$1.482 + general student fee\* \$1,512 + general student fee\* \$1,575 + general student fee\* \$1,638 + general student fee\* \$1,676 + general student fee\* \$17.325 flat rate \$18,365 flat rate \$19,100 flat rate \$19,865 flat rate \$1,430 + general student fee\* \$1,430 + general student fee\* \$1,430 + general student fee\* \$17,888 flat rate + general student fee\* \$17,888 flat rate + \$1,430/TCH + general student fee\* \$1,450 + general student fee\* \$450 \$602 + general student fee\* \$731 + general student fee\* \$1,064 + general student fee\* \$1,250 \$625 \$1,250 \$958 \$985 \$1,063 \$1,137 \$1,300 \$1,350 \$1,250 \$675 \$675 \$700 \$750

\* Fall and spring general student fee: \$186 per hour; (max) \$2,220 for 12 or more hours.

\$780

## Enrollment

Emotiment	i ci i ci il ci cui ci il un
Dedman School of Law Law, J.D. (1L) Admit Term Fall 2000 Through Summer	<sup>-</sup> 2004
J.D. 1–9 hours	\$1,448 + general student fee*
J.D. 10–17 Hours Standard Course Load	\$18,808 flat fate
	+ general student fee*
J.D. Over 17 Hours	\$1,448/TCH + flat rate + general student fee*
Law, J.D. (3L) Admitted After Fall 2004	5
J.D. 1–8 Hours	\$1,448 + general student fee*
J.D. 9–11 Hours	\$14,104 flat rate
5.D. 9-11 Hours	+ general student fee*
J.D. 12, 17 Hours Standard Course Load	
J.D. 12–17 Hours Standard Course Load	\$18,808 flat rate
	+ general student fee*
J.D. Over 17 Hours	\$1,448 + general student fee*
LL.M. (LL.M.1) Admitted After Fall 2000 Forward	
LL.M. 1–7 Hours	\$1,603 + general student fee*
LL.M. 8–14 Hours	\$18,808 flat rate
	+ general student fee*
LL.M. Over 14 Hours	\$1,603 + general student fee*
S.J.D. per Term After First Year (Law Ph.D. Courses)	\$1,911
The Guildhall	<b>\$1,511</b>
Certificate in Digital Game Development	
Hart GH14 (GH14)	
1117RA	\$1,500 flat rate
1117RB	\$1,500 flat rate
Hart GH15 (GH15)	
1117RA	\$4,800 flat rate
1117RB	\$4,800 flat rate
1122RA	\$3,800 flat rate
1122RB	\$3,200 flat rate
Hart GH16 (GH16)	
1117RA	\$7,000 flat rate
1117RB	\$6,600 flat rate
1122RA	\$5,100 flat rate
	\$5,100 flat rate
1122RB	\$5,100 Ital Tale
Hart GH17 (GH17)	
1117RA	\$7,000 flat rate
1117RB	\$7,000 flat rate
1122RA	\$7,000 flat rate
1122RB	\$7,000 flat rate
Hart GH18 (GH18)	
1122RA	\$7,000 flat rate
1122RB	\$7,000 flat rate
Master of Interactive Technology in Game Developme	
Hart GM14 (GM14)	
1117RA	\$1,800 flat rate
1117RB	\$1,800 flat rate
Hart GM15 (GM15)	\$2,000 Hut Hute
1117RA	\$6,300 flat rate
1117RB	\$6,100 flat rate
1122RA	\$5,400 flat rate
1122RB	\$5,400 flat rate

\* Fall and spring general student fee: \$186 per hour; (max) \$2,220 for 12 or more hours.

Hart GM16 (GM16)	
1117RA	\$7,000 flat rate
1117RB	\$6,600 flat rate
1122RA	\$6,600 flat rate
1122RB	\$6,500 flat rate
Hart GM17 (GM17)	
1117RA	\$7,000 flat rate
1117RB	\$7,000 flat rate
1122RA	\$7,000 flat rate
1122RB	\$7,000 flat rate
Hart GM18 (GM18)	
1122RA	\$7,000 flat rate
1122RB	\$7,000 flat rate
Hart Advanced Standing	
Hart GA10 (GA10)	\$1,200 per credit hour
Master's Thesis Tuition	
Hart GT10 (GT10)	\$1,200 per credit hour

\* Fall and spring general student fee: \$186 per hour; (max) \$2,220 for 12 or more hours.

# **GENERAL STUDENT FEE**

- Beginning fall 2011, the general student fee is \$186 per term credit hour\*, \$2,220 maximum.
- Students paying the maximum general student fee of \$2,220 are eligible to use the Health Center, and they will receive the Sports Pack.
- Students paying less than the maximum general student fee may use the Health Center for an additional \$140 per term and may receive the Sports Pack for an additional \$85.

\* Charges are based on the student's primary academic career.

## **COURSE FEES**

Dedman College of Humanities and Sciences	Per Term
The following course fees apply to courses taken in the Wellness Program:	
WELL 2116 Marathon Training	\$75
WELL 2117 Spinning	\$10
WELL 2122 Rock Climbing	\$50
WELL 2129 Golf	\$150
WELL 2144 Scuba	\$175
WELL 2153 Fencing	\$90
WELL 3144 Advanced Scuba	\$175
WELL 3341 Athletic Training	\$15
Dedman College Foreign Language Learning Center	Per Term
Placement Examination	\$40
Geology Summer Field Studies	\$400
Meadows School of the Arts	Per Term
a. Studio Art (per credit hour)	
ASAG only 1300, 1304, 1601, 3310, 4310, 5310	\$30
ASCE	\$30
ASDS	\$30
ASDR	\$30
ASPH	\$30
ASPT	\$30
ASPR	\$30
ASSC	\$30
ASIM	\$30
b. Private Lessons (nonmusic majors/minors)	Per Term
MUPR 3200	\$1,000
	The following course fees apply to courses taken in the Wellness Program: WELL 2116 Marathon Training WELL 2117 Spinning WELL 2122 Rock Climbing WELL 2129 Golf WELL 2129 Golf WELL 2144 Scuba WELL 2153 Fencing WELL 3144 Advanced Scuba WELL 3341 Athletic Training Dedman College Foreign Language Learning Center Placement Examination Geology Summer Field Studies Meadows School of the Arts a. Studio Art (per credit hour) ASAG only 1300, 1304, 1601, 3310, 4310, 5310 ASCE ASDS ASDR ASPH ASPT ASPR ASSC ASIM b. Private Lessons (nonmusic majors/minors)

c. MUAS 1010, 1020, 6010	\$150
d. PERB 1203, 1205, 1206, 2203, 2205, 2206	\$50
4. Dedman School of Law	Per Term
LL.M. (Law Ph.D. courses)	\$1,911
5. Cox School of Business	Per Term
PMBA International Course Fees	
a. BAEX 6238 (Latin America)	\$950
b. BAEX 6252 (Hong Kong)	\$1,800
c. BAEX 6258 (Chile)	\$1,500
d. BAEX 6259 (Budapest)	\$2,100
e. BAEX 6260 (Prague)	\$2,100
FTMA Program Fee	\$300
EMBA Materials Fee (CL35)	\$200
EMBA Materials Fee (CL36)	\$400
Finance Prep Workshop	\$50
Stats Introduction Class	\$300
6. Perkins School of Theology	Per Term
a. Immersion Course	\$200
b. Immersion Course Cancellation	\$700
7. Hart eCenter	Per Term
a. Master's students not completing program	i ci i ci iii
and enrolling in HGAM 6076	\$2,000
b. Technology Fee Fall 2011 Cohort Only	ΨΖ,000
HGAM 6201 (taken during F11 Module A)	\$4,100
c. Technology Fee Spring 2012 Cohort Only	φ+,100
HGAM 6201	\$4,100
d. BSCS/BFA term fee to cover tuition difference between	φ <del>+</del> ,100
undergraduate tuition and Guildhall tuition	
Fall 2011 Cohort HGAM 5201 (Module A)	\$5,119
Spring 2012 Cohort HGAM 5201 (Module A)	\$5,119
8. SMU-in-Taos	Per Term
a. Wellness Activity Fee – May and August	\$700
b. Wellness Activity Fee – Summer	\$700
c. Academic Course Fee	\$150
d. Wellness Course Fee	\$700
e. Taos Lost Key Charge	\$50
9. Simmons School of Education and Human Development	Per Term
APSM 2441 Anatomy Lab Fee	\$30
APSM 3411 Exercise Physiology w/ Lab	\$30
APSM 3422 Biomechanics w/ Lab	\$30
APSM 4412 Advanced Exercise Physiology w/ Lab	\$30
10. Student Affairs	Per Term
Civil Rights Pilgrimage (PLSC 4321 and SOSC 6356)	\$450
11. Hilltop Program	Per Term
*COMM 5010 and 5110	\$1,750
12. J Term Travel	Per Term
*COMM 5305 Environmental Communication	TBD

\* COMM courses will be listed as CCPA courses in Access.SMU until spring 2011.

## LIVING ON CAMPUS

#### RESIDENCE HALL RATES SUMMER 2011

Residence Hall	5 Weeks	10 Weeks
Morrison-McGinnis Hall – Double Occupancy	\$635	\$1,270
Morrison-McGinnis Hall – Single Occupancy	\$740	\$1,480

	5 Weeks	Full Summe	er Residence
Moore Hall (Efficiency) – Double Occupancy	\$635	\$1,795	
Moore Hall (Efficiency) – Single Occupancy	\$785	\$2,255	
Martin Hall (Efficiency)	\$730	\$2,100	
Hawk Hall (One Bedroom)	\$785	\$2,255	
SMU-IN-1	AOS		
Semiprivate Casitas			
May and August Interterms (17 days)		\$800	
June Summer Session (28 days)		\$1,315	
Community Bath Casitas			
May and August Interterms (17 days)		\$715	
June Summer Session (28 days)		\$1,175	
Archaeology Field School (Tent)		NA	
LAW OXF	ORD		
J.D. Law Oxford Room and Board Rates		\$3,612	
J.D. Law Oxford Room and Board Rates FALL AND SPRING	2011-2012	. ,	
	<b>2011-2012</b> Fall	. ,	Spring Only
FALL AND SPRING		1	Spring Only \$4,440
FALL AND SPRING	Fall	Spring*	
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins	<i>Fall</i> \$4,485	<i>Spring*</i> \$4,395	\$4,440
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles	<i>Fall</i> \$4,485	<i>Spring*</i> \$4,395	\$4,440
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis,	<i>Fall</i> \$4,485 \$3,290	<i>Spring*</i> \$4,395 \$3,200	\$4,440 \$3,245
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh	<i>Fall</i> \$4,485 \$3,290 \$4,245	<i>Spring*</i> \$4,395 \$3,200 \$4,155	\$4,440 \$3,245 \$4,200
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House	<i>Fall</i> \$4,485 \$3,290 \$4,245	<i>Spring*</i> \$4,395 \$3,200 \$4,155	\$4,440 \$3,245 \$4,200
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms	<i>Fall</i> \$4,485 \$3,290 \$4,245 \$3,390	<i>Spring*</i> \$4,395 \$3,200 \$4,155 \$3,300	\$4,440 \$3,245 \$4,200 \$3,345
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins	<i>Fall</i> \$4,485 \$3,290 \$4,245 \$3,390 \$5,495	<i>Spring</i> * \$4,395 \$3,200 \$4,155 \$3,300 \$5,405	\$4,440 \$3,245 \$4,200 \$3,345 \$5,450
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms Boaz, Mary Hay, Peyton, Shuttles	<i>Fall</i> \$4,485 \$3,290 \$4,245 \$3,390 \$5,495	<i>Spring</i> * \$4,395 \$3,200 \$4,155 \$3,300 \$5,405	\$4,440 \$3,245 \$4,200 \$3,345 \$5,450
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh	<i>Fall</i> \$4,485 \$3,290 \$4,245 \$3,390 \$5,495 \$4,090	<i>Spring</i> * \$4,395 \$3,200 \$4,155 \$3,300 \$5,405 \$4,000	\$4,440 \$3,245 \$4,200 \$3,345 \$5,450 \$4,045
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Apartment Halls	<i>Fall</i> \$4,485 \$3,290 \$4,245 \$3,390 \$5,495 \$4,090 \$5,275	<i>Spring</i> * \$4,395 \$3,200 \$4,155 \$3,300 \$5,405 \$4,000 \$5,185	\$4,440 \$3,245 \$4,200 \$3,345 \$5,450 \$4,045
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Apartment Halls Martin (Graduate Efficiency)**	Fall         \$4,485         \$3,290         \$4,245         \$3,390         \$5,495         \$4,090         \$5,275         \$3,815	<pre>\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$</pre>	\$4,440 \$3,245 \$4,200 \$3,345 \$5,450 \$4,045 \$5,230
FALL AND SPRING Residence Hall Double Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh Service House Residence Hall Single Rooms Boaz, Mary Hay, Peyton, Shuttles Smith and Perkins Morrison-McGinnis, Virginia-Snider,	<i>Fall</i> \$4,485 \$3,290 \$4,245 \$3,390 \$5,495 \$4,090 \$5,275	<i>Spring</i> * \$4,395 \$3,200 \$4,155 \$3,300 \$5,405 \$4,000 \$5,185	\$4,440 \$3,245 \$4,200 \$3,345 \$5,450 \$4,045 \$5,230 \$3,770

The Department of Residence Life and Student Housing should be consulted for nontraditional residence accommodations and rates. For more information, please call 214-768-2407.

Students living in SMU residence halls are required to have a Hughes-Trigg Student Center mailbox. A nonrefundable \$85 mailbox fee is included in the rental rate. Students newly assigned for the spring term will be charged a \$45 nonrefundable fee.

All undergraduates living in residence halls must have a meal plan. Please see rates below.

\* Spring term rate applicable only if combined with previous fall term rate.

\*\* Open during winter break.

#### **SMU ABROAD HOUSING CHARGES**

	Fall	Spring
SMU-in-Paris and SMU-in-Spain	\$5,824.50*	\$5,824.50*

\* Homestays; includes partial board.

#### SUMMER 2011 BOARD RATES\*

Meal Plan	5 Weeks	10 Weeks
Full Plan A All Flex Partial Plan A 50 Meal Block + \$225 Flex Dollars	\$650	\$1,300
Full Plan B 100 Meal Block + \$250 Flex Dollars	<i>QOOOOOOOOOOOOO</i>	\$972

\* Tax included in board portion of meal plan. Flex taxed at point of sale.

## **SMU-IN-TAOS BOARD RATES**

May and August Interterms (17 days)	\$750
June Summer Session (28 days)	\$1,235
Archaeology Field School (June session, 42 days)	\$1,215

\* Archaeology students reside in tents.

#### FALL AND SPRING 2011-2012

Flex/Meal Plans	Per Term*
Plan A Unlimited Meal Access + \$50 Flex Dollars	\$2,362.50
Plan A Plus Unlimited Meal Access + \$150 Flex Dollars	\$2,482
Plan A Premium Unlimited Meal Access + \$450 Flex Dollars	\$2,742
Plan B 250 Meals + \$250 Flex Dollars	\$2,362.50
Plan C 200 Meals + \$550 Flex Dollars	\$2,362.50
Plan D** 40 Meals + \$250 Flex Dollars	\$600
Plan E** \$500 Flex Dollars	\$500
Plan F 10 Meals Faculty/Staff	\$78.10
Plan G 25 Meals Faculty/Staff	\$189
Plan H*** 25 Meals + \$80 Flex Dollars	\$300

\* Tax included.

\*\* Satisfies board plan requirement for resident senior students.

\*\*\* Available only to commuter, apartment, fraternity and sorority house students.

#### FACTS ABOUT MEAL PLANS

- 1. All resident students must purchase a meal plan Dining Membership. First-year residential students are required to have either Plan A (the Community Membership) or Plan A Plus (the Community Plus Membership) or Plan A Premium (the Community Premium Membership). After completing the first full year, a resident student may select from Plan A, Plan A Plus, Plan A Premium, Plan B (the Hilltop Membership) or Plan C (the SMU Social Membership).
- Resident students who are senior or graduate level may also select Plan D (the Red Membership) or Plan E (the Blue Membership) to fulfill housing board plan contract requirements.
- 3. Each meal plan Dining Membership listed above is available to nonresident students.
- Members with Plans A, B, C, D and H may eat in the Umphrey Lee Center (RFoC@Lee) or in McElvaney Hall (Mac's Place) by using membership access swipes.
- 5. Members with Plan E may eat in the residential restaurants by paying the door entry rate using Flex Dollars.

- 6. All members are allowed to bring guests provided members are present at the time of transaction. Guests (up to five per term) of members on Plan A, Plan A Plus and Plan A Premium are admitted by accessing membership-guest access swipes. Guests of members on Plans B, C, D and H (up to five guests per each member entry) are admitted by accessing additional access swipes from the member's plan. Guests of those members on Plan E are admitted by paying the door entry rate per guest from the member's Flex Dollars account.
- 7. Flex Dollars are stored-value, declining-balance programs that work on the same principles as a debit card.
- 8. Flex Dollars may be used to purchase meals or commodities at any SMU Dining Services location on campus.
- 9. Flex Dollar balances carry over from fall to spring terms. At the end the of the spring term all unused Flex Dollar balances are forfeited.
- Door rates or residential dining for nonmembers for the Umphrey Lee Center (RFoC@ Lee) are \$7.25 (plus tax) for breakfast, \$8.50 (plus tax) for lunch and \$9.75 (plus tax) for dinner. Rates for continuous-service periods between standard-meal periods are calculated at the prior meal-period rate.
- 11. A Dining Membership may be changed through the last day of add/drop, allowing one change per term for all members. (For the fall term, the date is August 26, and for the spring term, the date is January 23). Unless a different meal plan is selected, students automatically will be enrolled in the same meal plan selected for the fall term.

For more information, contact SMU Dining Services at 214-768-2367.

#### EXPRESS CA\$H

- 1. EXPRESS CA\$H is a prepaid stored-value account available to all students.
- 2. The EXPRESS CA\$H account does not satisfy the mandatory meal plan requirement.
- 3. Additional amounts other than the ones listed below may be purchased at the Parking and ID Card Services Office throughout the term.
- 4. EXPRESS CA\$H account holders may present their SMU ID card in lieu of cash to make purchases throughout campus and at selected off-campus merchants.
- 5. EXPRESS CA\$H accounts are honored at all dining facilities on campus at individual meal plan rates.
- 6. EXPRESS CA\$H accounts may be canceled on or before the payment due date. After this time, accounts may not be canceled unless a student graduates or withdraws from school.
- 7. EXPRESS CA\$H balances of less than \$25 will not be refunded, and any remaining balance will be forfeited to the University.
- 8. Points will be carried over from term to term until a student graduates.
- 9. Any credit remaining on the EXPRESS CA\$H account at the point of graduation will be refunded to the student after all debt to the University has been paid.
- 10. EXPRESS CA\$H accounts with no posted activity over a 12-month period will be closed, and any remaining balance will be forfeited to the University.
- 11. A student must promptly notify the Parking and ID Card Services Office if an SMU ID card is lost or stolen. The ID card will be canceled immediately. A new ID card may be obtained through the Parking and ID Card Services Office. A \$25 fee will be charged for each replacement ID card.

## EXPRESS CA\$H Options at Enrollment

Plan A (PE 200)	\$200
Plan B (PE 400)	\$400
Plan C (PE 600)	\$600
Plan D (PE 800)	\$800
Plan E (PE 1000)	\$1,000

#### **OPTIONAL FEES**

1.	Student Media	
	Fall Term	
	Option A: Fall and spring subscription to <i>The Daily Campus</i>	
	and a copy of the <i>Rotunda</i> yearbook	\$160
	Option B: Copy of the <i>Rotunda</i> yearbook	\$60
	Spring Term	400
	Option A: Single spring subscription to The Daily Campus	\$120
	and a copy of the <i>Rotunda</i> yearbook	\$120
	Option B: Copy of the <i>Rotunda</i> yearbook	\$60
2.	Sports Pack (students paying less than the Max General Student Fee)	\$85
	Meadows Art Series	\$30
4.	Health Center	
	Regular rate per term (students paying less than	
	the maximum general student fee)	\$140
	Summer Term Rate	
	Continuous (not enrolled for summer, but returning to SMU in the fall)	\$50
	Students enrolled during summer term	\$50
5. F	Parking and ID Card Services	
	Parking Permits	
	Annual (students taking more than 9 TCH)	\$270
	Spring term only (students taking more than 9 TCH)	\$135
	Annual (students taking 9 TCH or less)	\$135
	Spring term only (students taking 9 TCH or less)	\$70
	Summer only	\$50
	Summer only	φOC

## **STUDENT HEALTH CENTER**

The mission of the SMU Health Service is to provide primary care services and health education, which will promote an environment of personal and community health, and thereby enhance academic productivity and reduce the incidence of medically related attrition.

All students who pay the maximum general student fee are eligible for health services. Students registered for 12 or more credit hours are automatically charged the health fee. Both undergraduate and graduate students taking 11 credit hours or less have two options: they must 1) request the Health Center option at the time of registration or 2) pay the fee at the Health Center at the time of treatment. The health fee covers unlimited primary care, physician visits at no charge and all counseling services. There is a charge for specialized physician care, laboratory tests, X-rays, pharmaceuticals and supplies, which may be charged to the student's University account or paid at the time of the visit. Covered charges for Health Center treatment rendered to students enrolled in the Student Health Insurance Plan (SHIP) will be billed directly to the insurance company, after the student pays the copay.

- **Students registered for 12 credit hours or more:** Students are automatically charged the health fee as a part of their general student fee.
- Students registered for 11 credit hours or less: Students choose the Health Center option at the time of registration.

## **Option 1**

The student pays the Health Center fee of \$140 at the time of registration.

#### **Option 2**

The student pays a fee at the Health Center at the time of treatment or chooses to not use the Health Center.

# **MANDATORY HEALTH INSURANCE**

SMU is very concerned about the health and well-being of all students and we at the Student Health Center are here to serve provide students with medical care while attending the University. In order to insure students have appropriate health care coverage, a

mandatory health insurance requirement was passed by the President's Executive Council in February of 2008. This mandatory health insurance policy requires domestic students enrolled in nine or more credit hours and international (F-1 visa holders) students taking one of more credit hours to maintain insurance coverage as a condition of enrollment. This policy applies to both undergraduate and graduate students.

SMU has partnered with Academic Health Plans and Aetna Student Health to offer those students in need of health insurance coverage a student-focused comprehensive medical plan designed to provide convenient and affordable access to medical care whether at school, at home, while traveling or studying abroad. To view the Student Health Insurance Plan (SHIP), please visit www.AHPcare.com/smu.

Beginning November 2, 2009, SMU's mandatory policy requires those students with the enrollment status mentioned above to provide documentation of current insurance coverage or to enroll in the Student Health Insurance Plan (SHIP) on a term basis. Students will do so by selecting the "Health Insurance" button in the Student Center component of private coverage. The students must waive SHIP coverage in order to avoid automatic enrollment into SHIP and thereby having the semi-annual premium of \$759.00 applied to the student's University account prior to the deadlines, which are August 26 for fall 2011 and January 23 for spring/summer 2012.

#### SMU STUDENT INSURANCE PLAN RATES FOR THE 2011-2012 ACADEMIC YEAR

	Fall	Spring/Summer	Summer
Dates Covered	8/13/11-1/09/12	1/10/12-8/12/12	5/17/12-8/12/12
Deadline	8/26/11	1/23/12	6/05/12
Rate	\$759	\$759	\$369

For more information on how to WAIVE or ELECT coverage, visit www.smu.edu/healthinsurance.

## **FINANCIAL POLICIES**

Students are individually responsible for their financial obligations to the University. All students are charged tuition based on their primary academic career at the University.

A student whose University account is overdue or who is in any manner indebted to the University will be denied the recording and certification services of the Office of the Registrar, including the issuance of a transcript or diploma, and may be denied readmission until all obligations are fulfilled. The Division of Enrollment Services may stop the enrollment or cancel the completed enrollment of a student who has a delinquent account or debt.

Once the outstanding debts have been paid, the student will need to obtain clearance from a member of the Division of Enrollment Services before being allowed to register, request a transcript or receive a diploma from the University.

The Division of Enrollment Services may assess all attorneys' fees, other reasonable collection costs (up to 50 percent) and charges necessary for the collection of any amount not paid when due. Matriculation in the University constitutes an agreement by the student to comply with all University rules, regulations and policies.

#### 1. Payment of Accounts

Payment of tuition, fees, room, board and all other charges is done online through the SMUpay option in Access.SMU. Students select the method of payment (either electronic check or credit card).

A check returned dishonored will constitute nonpayment of account and must be replaced by cash, cashier's check or money order. This nonpayment may result in withdrawal from the University and the requirement that the payment of the student's account for future terms be made by cash, cashier's check or money order prior to enrolling. A \$30 charge will be assessed each time a payment is returned.

Students are responsible for payment being received in the Office of the University Bursar by the due date. At the time of electronic payment, a receipt will be provided. Invoices of charges are sent to the student's SMU email account. If an invoice has not been received two weeks prior to the due date, students should contact the Office of the University Bursar. The enrollment of students whose accounts remain unpaid after the due date may be canceled at the discretion of the University. Students enrolling after the official University due date must pay at the time of enrollment.

If proceeds from state and federal loans are to be used to pay a student account, the check must be in the Office of the University Bursar for distribution by the payment due date.

# 2. Schedule Changes

A student who drops a course during the scheduled add/drop period, but remains enrolled in other courses, will not be charged tuition and fees for the dropped course. (Undergraduate students pay the same tuition for 12–18 credit hours.) There will be no reduction in tuition charges for any course(s) dropped after the scheduled add/ drop period. A student who drops all courses will be canceled or withdrawn, depending on the date of the transaction.

#### 3. Late Payment Fee

Any student whose account remains unpaid after the payment due date will be assessed a late payment fee at the time the account is past due. The late payment fee for summer 2011 is \$150 for outstanding balances of \$1,000 to \$7,500. The late payment fee for balances over \$7,500 will be assessed at 2 percent on the outstanding balance, up to a maximum late payment fee per term of \$500. Beginning fall 2011, the late payment fee is \$50 for outstanding balances of \$250 to \$999.99. The last payment fee is \$150 for outstanding balances of \$1,000 to \$5,000. The late payment fee for balances over \$5,000 will be assessed at 3 percent on the outstanding balance, up to a maximum late payment fee per term of \$750. Also, after the monthly payment due date has passed, a 1.5 percent past due fee on the unpaid balance will be assessed to both the student and miscellaneous accounts.

#### 4. Direct Charge Policy

SMU permits students to have purchases from the SMU Bookstore and the SMU Computer Corner charged directly to their miscellaneous student accounts. Charges are billed monthly and are due on the date provided on the bill. Students with outstanding balances on their miscellaneous student account will be charged 1.5 percent monthly on the past due balance. Students who have an outstanding balance during their tenure at SMU may lose their privilege to make direct charges from the SMU Bookstore and the SMU Computer Corner. Repeated delinquencies on the account and/or returned checks will remove the privilege for the student for the remainder of his/her matriculation at SMU.

## 5. Student Refunds

If the proceeds from student loans have been received by SMU prior to the first day of class and the student is eligible for a refund, the Office of the University Bursar will automatically begin processing refunds for mailing a paper refund check, debit card or direct deposit (ACH transaction) at the time the proceeds are posted to the student's tuition account. Federal regulations state that the earliest date a refund can be processed, if the funds are on the tuition account, is 10 days prior to the first day of class. Additionally, federal regulations require SMU to process refunds within 14 days from the first day of class of a student's primary academic career. If loans are received after the first day of class, students need to allow 14 days from the date the proceeds are applied to the tuition account for a refund to be processed. Refund checks will be mailed to the student's home address provided to the Registrar's Office, unless the student notifies the Office of the University Bursar otherwise. If the check is not received, a replacement refund check will not be issued until three weeks after the original check was mailed.

All refunds, except PLUS loans, prepayment accounts and the SMU Monthly Payment Plan, will be made payable to the student. The PLUS loan borrower can request the refund to be processed to the student by submitting a Parent PLUS Release Form. If the refund is issued by check, the student may request in writing that the refund be sent to another party. Any outstanding debts to the University will be deducted from the credit balance, which does not include Title IV funds, prior to issuing a refund check. Any outstanding debts to the University that include Title IV funds must have an Authorization to Credit Account form (ACA) and/or an Authorization to Credit Account Parent form (ACAP) on file in order to transfer funds to cover current award year debts. All other debts should be paid directly by the student.

If at any time a credit (financial aid, dropped course or overpayment) appears on the student's SMU account as a result of a credit card payment, the refund will be credited back to the credit card up to the amount charged. If any additional credit remains, a refund will be issued to the student.

Refunds also can be sent electronically to a student's bank account. The student must sign up for direct deposit through ACH at Access.smu.edu: click Student Services, Finances, Finances Home, Account Summary and My SF eSpace, Refund Disbursement. This process eliminates the wait for refunds sent through the mail. ACH refunds are quick, secure and convenient.

Refunds are continuously processed throughout the year as financial aid is applied to student accounts. Students may call or come by the Office of the University of Bursar in the Division of Enrollment Services to check on the status of a refund 14 days after funds have been applied to the tuition account.

#### 6. Withdrawals From the University

Students desiring to withdraw from the University must initiate a Student Petition for Withdrawal form, secure approval from their academic dean and submit the form to the University Registrar's Office. The effective date of the withdrawal is the date the Student Petition for Withdrawal is processed in the Registrar's Office. No refunds are made without an official withdrawal. Discontinuance of class attendance or notification to the instructors of intention to withdraw does not constitute an official withdrawal. Students who reside in University housing must also secure clearance from the Department of Residence Life and Student Housing.

Medical withdrawals and mandatory administrative withdrawals allow a prorated refund of tuition and fees. However, a medical withdrawal includes requirements that must be met prior to reenrollment at SMU. The medical director, psychiatric director, counseling and testing director, or the vice president for student affairs must authorize a medical withdrawal or mandatory administrative withdrawal. Authorization may be obtained prior to or after withdrawal, preferably no later than 21 days after withdrawal.

## 7. Room and Board

The Housing Agreement is made for both fall and spring terms or for either one or both of the five-week summer terms. Should a student move from the residence hall at any time, the remainder of the rent for the term(s) or five-week summer term will be due. For more specific information, read the Housing Agreement form or consult with the Department of Residence Life and Student Housing. A percentage of board may be refunded based on the date of official withdrawal from the University.

## TUITION AND FEES SCHEDULE FOR CANCELLATION/WITHDRAWAL

A student who officially cancels his or her enrollment or withdraws from the University is charged only a portion of tuition and fees based on the effective date of the cancellation/ withdrawal. Please refer to the following tables for the schedule.

#### **SUMMER AND INTERTERMS 2011**

	Portion Returned Summer	Portion Returned January Interterm	Portion Returned May and August Interterm
All Schools			
Prior to 1st day of term	100%	100%	100%
1st through 2nd day of term	50%	-0-	-0-
After the 2nd day of term	-0-	-0-	-0-

#### **SPECIAL SCHEDULE**

IEP follows summer schedule for May term and summer.EHD follows fall/spring schedule for January term and May term.SMU Abroad programs have a NO REFUND policy after the start of the program.

# J TERM 2012

On 1st day of term 50%		Portion Returned
After the 1st day of term -0- FALL AND SPRING 2011-2012 Portion Returned Undergraduate and Dedman College, Meadows, Simmons and Guildhall Graduate Programs Prior to payment due date 100% 1st through 5th day of term 50% 11th through 15th day of term -00 Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A. Prior to 1st day of term 100% 1st through 15th day of term 50% 11th through 15th day of term -00 Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A. Prior to 1st day of term -00% 1st through 15th day of term -00% 6th through 15th day of term -00% 1st through 15th day of term	Prior to 1st day of term	100%
FALL AND SPRING 2011-2012         Portion Returned         Undergraduate and Dedman College, Meadows,         Simmons and Guildhall Graduate Programs         Prior to payment due date       100%         1st through 5th day of term       50%         11th through 10th day of term       50%         11th through 10th day of term       00%         After 20th day of term       00%         1st through 10th day of term       00%         After 20th day of term       00%         1st through 10th day of term       50%         11th through 10th day of term       00%         After 20th day of term       00%         After 20th day of term       00%         6th through 10th day of term       50%         11th through 10th day of term       50% <t< td=""><td>On 1st day of term</td><td>50%</td></t<>	On 1st day of term	50%
Portion Returned         Undergraduate and Dedman College, Meadows,         Simmons and Guildhall Graduate Programs       100%         Prior to payment due date       100%         fst through 5th day of term       90%         6th through 10th day of term       25%         16th through 20th day of term       00%         After 20th day of term       00%         7th through 10th day of term       25%         16th through 10th day of term       00%         7th through 10th day of term       00%         7th through 10th day of term       00%         7th through 10th day of term       00%         11th through 10th day of term       00%         12th through 5th day of term       00%         13th through 10th day of term       00%         14th through 10th day of term       00%         15th through 5th day of term       00%         16th through 10th day of term       00%         16th through 10th day of term       00%         16th through 10th day of term       10%<	After the 1st day of term	-0-
Portion Returned         Undergraduate and Dedman College, Meadows,         Simmons and Guildhall Graduate Programs       100%         Prior to payment due date       100%         fst through 5th day of term       90%         6th through 10th day of term       25%         16th through 20th day of term       00%         After 20th day of term       00%         7th through 10th day of term       25%         16th through 10th day of term       00%         7th through 10th day of term       00%         7th through 10th day of term       00%         7th through 10th day of term       00%         11th through 10th day of term       00%         12th through 5th day of term       00%         13th through 10th day of term       00%         14th through 10th day of term       00%         15th through 5th day of term       00%         16th through 10th day of term       00%         16th through 10th day of term       00%         16th through 10th day of term       10%<	FALL AND SPRING 201	1-2012
Simmons and Guildhall Graduate ProgramsPrior to payment due date100%1st through 5th day of term50%6th through 15th day of term25%16th through 12th day of term00%After 20th day of term00%Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.10%Prior to 1st day of term90%11th through 10th day of term90%1st through 6th day of term90%1th through 10th day of term50%11th through 12th day of term50%11th through 12th day of term10%After 20th day of term90%16th through 12th day of term90%6th through 12th day of term10%After 20th day of term10%1st through 15th day of term10%After 20th day of term00%16th through 12th day of term10%15t through 5th day of term10%16th through 12th day of term00%11th through 15th day of term90%11th through 15th day of term10%11th through 15th day of term10%11th through 15th day of term10%11th through 15th day of term25%11th through 15th day of term10%11th through 15th day of term25%11th through 15th day of term25%11th through 15th day of term25%<		
Simmons and Guildhall Graduate ProgramsPrior to payment due date100%1st through 5th day of term50%6th through 15th day of term25%16th through 12th day of term00%After 20th day of term00%Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.10%Prior to 1st day of term90%11th through 10th day of term90%1st through 6th day of term90%1th through 10th day of term50%11th through 12th day of term50%11th through 12th day of term10%After 20th day of term90%16th through 12th day of term90%6th through 12th day of term10%After 20th day of term10%1st through 15th day of term10%After 20th day of term00%16th through 12th day of term10%15t through 5th day of term10%16th through 12th day of term00%11th through 15th day of term90%11th through 15th day of term10%11th through 15th day of term10%11th through 15th day of term10%11th through 15th day of term25%11th through 15th day of term10%11th through 15th day of term25%11th through 15th day of term25%11th through 15th day of term25%<		
Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 10th day of term25%16th through 20th day of term10%After 20th day of term-0- <b>Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.</b> Prior to 1st day of term90%11th through 10th day of term90%11th through 10th day of term90%11th through 10th day of term50%11th through 10th day of term25%16th through 20th day of term00%11th through 10th day of term00%11th through 10th day of term00%1st through 5th day of term00%1st through 10th day of term100%1st through 10th day of term10%After 20th day of term10%After 20th day of term90%16th through 10th day of term90%11th through 10th day of term50%11th through 10th day of term50%11th through 10th day of term00%11th through 10th day of	•	
1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term-0-Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.Prior to 1st day of term90%1st through 6th day of term90%1th through 10th day of term50%11th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term10%After 20th day of term10%After 20th day of term10%After 20th day of term10%1st through 5th day of term90%6th through 10th day of term90%1th through 15th day of term50%11th through 15th day of term50%11th through 10th day of term100%1st through 5th day of term10%After 20th day of term10%After 20th day of term90%16th through 10th day of term90%16th through 10th day of term90%16th through 15th day of term50%11th through 15th day of term50%16th through 10th day of term00%16th through 10th day of term50%11th through 15th day of term00%11th through 15th day of term00%11th through 10th day of term00%		100%
6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.100%Prior to 1st day of term90%1st through 6th day of term90%11th through 10th day of term50%11th through 10th day of term00%After 20th day of term00%After 20th day of term00%After 20th day of term00%1st through 5th day of term00%1st through 5th day of term00%After 20th day of term00%1st through 5th day of term90%1th through 10th day of term50%11th through 15th day of term00%11th through 5th day of term00%11th through 5th day of term00%11th through 15th day of term50%11th through 15th day of term50%11th through 15th day of term00%11th through 15th day of term		
11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.Prior to 1st day of term90%1st through 10th day of term90%11th through 10th day of term90%11th through 15th day of term50%11th through 15th day of term10%After 20th day of term10%After 20th day of term00%1st through 5th day of term00%1st through 5th day of term00%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 10th day of term10%After 20th day of term00%6th through 10th day of term00%11th through 15th day of term00%1st through 5th day of term00%1st through 5th day of term00%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%16th through 15th day of term00%7th through 15th day of term00%7th through 15th day of term00%11th through 15th day of term50%11th through 15th day of term		
16th through 20th day of term10% After 20th day of term-0-Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A0-Prior to 1st day of term100%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term-0-Dedman School of Law and IEP100%Prior to 1st day of term90%6th through 10th day of term90%6th through 10th day of term50%11th through 15th day of term90%6th through 10th day of term50%11th through 15th day of term90%6th through 10th day of term25%16th through 10th day of term10%After 20th day of term0-Graduate Lyle School of Engineering/M.L.S.90%Prior to payment due date100%1st through 5th day of term50%11th through 10th day of term25%16th through 10th day of term25%16th through 10th day of term25%16th through 10th day of term00%6th through 10th day of term00%7th through 5th day of term00%11th through 5th day of term00%11th through 15th day of term00%11th through 15th day of term90%11th through 15th day of term50%11th through 15th day o		
After 20th day of term-0-Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.Prior to 1st day of term100%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP-0-Prior to 1st day of term100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term90%6th through 20th day of term50%11th through 15th day of term00%6th through 20th day of term90%6th through 20th day of term90%6th through 15th day of term00%11th through 5th day of term00%6th through 20th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term10%After 20th day of term25%16th through 20th day of term10%After 20th day of term00%11th through 15th day of term90%11th through 15th day of term90%11th through 15th day of term90%11th through 10th day of term90%11th through 15th day of term90%11th through 15th day of term50%11th through 15th day of term50% <trr>11th through 15th day of term<td></td><td></td></trr>		
Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A. and M.S.A.Prior to 1st day of term100%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP100%Prior to 1st day of term90%6th through 15th day of term90%6th through 15th day of term50%11th through 15th day of term50%6th through 10th day of term50%11th through 15th day of term00%6th through 10th day of term00%6th through 10th day of term00%16th through 10th day of term00%16th through 10th day of term00%11th through 15th day of term00%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term50%11th through 15th day of term00%After 20th day of term25%16th through 20th day of term10%After 20th day of term00%7th through 10th day of term90%11th through 15th day of term90%11th through 15th day of term90%11th through 10th day of term50%11th through 15th day o		
Prior to 1st day of term100%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP90%Prior to 1st day of term90%6th through 10th day of term90%6th through 10th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term0%6th through 5th day of term0%6th through 10th day of term90%6th through 20th day of term0%11th through 5th day of term90%6th through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term10%After 20th day of term10%After 20th day of term10%After 20th day of term90%7th through 6th day of term90%7th through 6th day of term90%11th through 15th day of term50%11th through 15th day of term </td <td></td> <td>-</td>		-
1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP90%Prior to 1st day of term90%6th through 5th day of term90%11th through 5th day of term50%11th through 10th day of term50%11th through 10th day of term50%11th through 20th day of term25%16th through 20th day of term00%After 20th day of term00%6th through 10th day of term00%1st through 5th day of term00%11th through 10th day of term00%6th through 10th day of term90%1st through 5th day of term90%1st through 5th day of term50%11th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term00%7th through 20th day of term00%11th through 15th day of term90%11th through 10th day of term90%11th th		
7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP100%Prior to 1st day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 10th day of term50%11th through 10th day of term25%6th through 20th day of term00%6th through 20th day of term00%6th through 20th day of term00%6th through 15th day of term0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 15th day of term50%11th through 15th day of term50%11th through 15th day of term50%11th through 20th day of term100%After 20th day of term00%6th through 20th day of term10%After 20th day of term00%16th through 20th day of term90%16th through 20th day of term90%7th through 6th day of term90%1st through 6th day of term90%1st through 6th day of term90%1st through 10th day of term50%1th through 10th day of term50%1th through 10th day of term50%1th through 15th day of term50%1t	5	
11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP100%Prior to 1st day of term90%6th through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term00%After 20th day of term0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 15th day of term90%6th through 10th day of term50%11th through 15th day of term00%6th through 20th day of term100%After 20th day of term00%16th through 20th day of term10%After 20th day of term90%16th through 20th day of term90%15t through 6th day of term90%15t through 6th day of term90%15t through 10th day of term90%16t through 15th day of term90%16t through 15th day of term90%16th thr		
16th through 20th day of term10%After 20th day of term-0-Dedman School of Law and IEP100%Prior to 1st day of term90%6th through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 5th day of term50%11th through 10th day of term50%11th through 10th day of term50%11th through 10th day of term00%5th through 20th day of term00%7th through 20th day of term00%16th through 20th day of term00%11th through 10th day of term90%11th through 10th day of term50%11th through 15th day of term50%11th through 20th day of term50%11th through 20th day of term50%11th through 20th day of term<		
After 20th day of term-0-Dedman School of Law and IEP100%Prior to 1st day of term90%6th through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 10th day of term50%11th through 15th day of term00%6th through 20th day of term00%6th through 20th day of term50%11th through 15th day of term00%After 20th day of term00%7 hthrough 10th day of term00%7 hthrough 10th day of term00%1st through 6th day of term100%1st through 6th day of term90%1st through 10th day of term50%1th through 10th day of term50%1th through 10th day of term50%1th through 15th day of term50%1th through 20th day of term50%1th through 20th day of term50%1th through 20th day of term50% </td <td></td> <td></td>		
Dedman School of Law and IEPPrior to 1st day of term100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term00%After 20th day of term0%Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 10th day of term50%11th through 20th day of term00%6th through 20th day of term00%7th through 20th day of term00%7th through 6th day of term00%1st through 6th day of term90%1st through 6th day of term90%1st through 10th day of term50%11th through 10th day of term50%1st through 6th day of term90%1st through 10th day of term50%1st through 10th day of term50%1st through 10th day of term50%1th through 15th day of term50%1th through 20th day of term50%1th through 20th day of term50%16th through 20th day of term50%16th through 20th day of term25%16th through 20th day of term10% <td></td> <td></td>		
Prior to 1st day of term100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology-0-Prior to 1st day of term100%1st through 10th day of term90%1st through 10th day of term50%16th through 20th day of term50%11th through 10th day of term50%1st through 6th day of term90%1st through 10th day of term50%11th through 15th day of term50%11th through 20th day of term50%16th through 20th day of term50%10th through 20th day of term50%11th through 20th day of term25%16th through 20th day of term10%		-0-
1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term0-Perkins School of Theology-0-Prior to 1st day of term100%1st through 6th day of term90%1st through 10th day of term50%1st through 6th day of term25%16th through 10th day of term50%11th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term50%11th through 15th day of term50%11th through 20th day of term50%11th through 20th day of term50%11th through 20th day of term25%16th through 20th day of term25%16th through 20th day of term10%		100%
6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.0%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term50%16th through 20th day of term25%16th through 20th day of term10%After 20th day of term00%7th through 15th day of term00%1st through 20th day of term00%7th through 10th day of term90%1st through 6th day of term90%1st through 10th day of term90%1th through 10th day of term50%11th through 15th day of term50%16th through 20th day of term90%7th through 10th day of term50%11th through 15th day of term50%16th through 20th day of term50%16th through 20th day of term50%16th through 20th day of term25%16th through 20th day of term10%		
11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.100%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term25%16th through 20th day of term00%After 20th day of term00%After 20th day of term00%Prior to 1st day of term00%1st through 6th day of term90%1st through 10th day of term50%1st through 10th day of term50%11th through 15th day of term50%11th through 15th day of term25%16th through 20th day of term10%		
16th through 20th day of term10%After 20th day of term-0-Graduate Lyle School of Engineering/M.L.S.00%Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term00%Perkins School of Theology00%Prior to 1st day of term90%1st through 6th day of term90%1st through 10th day of term50%1st through 6th day of term50%1st through 10th day of term50%1st through 10th day of term50%1th through 15th day of term50%1th through 15th day of term100%7th through 10th day of term50%11th through 15th day of term10%	11th through 15th day of term	
After 20th day of term-0-Graduate Lyle School of Engineering/M.L.S0-Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology-0-Prior to 1st day of term100%1st through 6th day of term90%1st through 6th day of term50%1th through 10th day of term50%1th through 10th day of term50%1th through 15th day of term50%1th through 15th day of term50%1th through 15th day of term100%1th through 15th day of term50%1th through 15th day of term10%		
Graduate Lyle School of Engineering/M.L.S.Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology00%Prior to 1st day of term90%1st through 6th day of term90%1st through 6th day of term90%1th through 10th day of term50%1th through 15th day of term50%1th through 15th day of term50%1th through 15th day of term100%1th through 15th day of term10%		
Prior to payment due date100%1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology0%Prior to 1st day of term90%1st through 6th day of term90%1st through 6th day of term90%1st through 10th day of term50%11th through 15th day of term50%11th through 15th day of term25%16th through 20th day of term10%		•
1st through 5th day of term90%6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology100%Prior to 1st day of term90%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term50%11th through 15th day of term25%16th through 20th day of term10%		100%
6th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology100%Prior to 1st day of term90%1st through 6th day of term50%11th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		
11th through 15th day of term25%16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology100%Prior to 1st day of term90%1st through 6th day of term50%1th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		
16th through 20th day of term10%After 20th day of term-0-Perkins School of Theology100%Prior to 1st day of term100%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		
After 20th day of term-0-Perkins School of Theology100%Prior to 1st day of term90%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		
Perkins School of Theology100%Prior to 1st day of term90%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		-0-
Prior to 1st day of term100%1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		· · · · ·
1st through 6th day of term90%7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%	<b>3</b> 7	100%
7th through 10th day of term50%11th through 15th day of term25%16th through 20th day of term10%		
11th through 15th day of term25%16th through 20th day of term10%		
16th through 20th day of term 10%		
		10%
		-0-

This schedule falls within the recommended withdrawal policy of the American Council of Education. Please see the Bursar's website at www.smu.edu/bursar for the medical withdrawal prorated schedule.

#### FEDERAL AID RECIPIENT CANCELLATION AND WITHDRAWAL POLICY

## **Return of Federal Student Aid**

The Higher Education Amendments of 1998 establish the principle of "earned aid/unearned aid" for administration of federal student aid. A student "earns" federal aid in proportion to the percentage of the term completed. Unless a student completes at least 60 percent of a term, SMU and/or the student may be required to return "unearned" aid. For example, a student who completes 30 percent of the term has "earned" 30 percent of the federal aid; however, SMU and/or the student may have to return the "unearned" 70 percent of aid. (After the 60 percent point has passed, the student is credited with earning 100 percent.)

A student who receives a refund to help in paying noninstitutional charges (books, transportation, living or personal expenses) may be required to return some of the refund. Loans are repaid according to the terms of the promissory note(s), but a portion of grant funds must be repaid immediately. SMU must report to the U.S. Department of Education a student who owes a repayment. Generally, the student is ineligible for federal aid until repayment is made.

repugnent is induct	
	Portion Returned
Refund of Aid to State Programs	
On or prior to payment due date	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

## **Attribution of Refunds**

- 1. For a financial aid recipient whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which payments were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.
- Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Stafford Loan (unsubsidized), Federal Stafford Loan (subsidized), Federal PLUS, Federal Perkins Loan, Federal Pell Grant and Federal SEOG.
- Institutions/Other: Any portion of the refund not attributed to federal Title IV
  programs will be returned to nonfederal funding sources in the following priority
  sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.
- 4. In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

## **ADMINISTRATIVE FEES AND DEPOSITS**

1. AARO Orientation Fee (nonrefundable)	
First-year and First-year Transfer Student	\$310
Transfer Student	\$160
2. Audit	
Undergraduate and Graduate (per TCH)	\$241
Dedman School of Law (per TCH)	\$1,284
3. Application Fee (nonrefundable)	
Undergraduate	\$60
Dedman College of Humanities and Sciences (Evening Degree Program)	\$75
SMU Abroad (non-SMU students)	\$50
Graduate and Professional	
Meadows School of the Arts	\$75
Cox School of Business	
Cox Executive M.B.A.	\$100
Cox All Other Programs	\$75
International Course Registration	\$100
Dedman College Graduate	\$75

	Dedman School of Law (J.D. and LL.M.)	\$75
	Lyle School of Engineering – Graduate	\$100
	Perkins School of Theology (C.M.M., M.Div., M.T.S., D Master of Liberal Studies	
	Simmons School of Education and Human Developme	nt \$75
	Part-time and Evening Studies	\$75 \$75
	Nondegree Credit Studies	\$75
	Learning Therapy	\$75
	Gifted Teachers Endorsement	\$75
	IEP (English as a Second Language)	\$50
4.	Matriculation Fee (nonrefundable)	
	Undergraduate	\$250
5.	Admission Deposit (nonrefundable)	
	Undergraduate Advance Tuition	\$200
	Graduate Cox School of Business	\$750
	Cox Executive M.B.A.	\$2,800
	Dedman School of Law (J.D. and LL.M.)	\$400
_	SMU Abroad	\$1,000
	Administrative Add/Drop Fee (including nonattendance	e) \$25
7.	Transcript Fee	<b>*</b> **
	First Written Request	\$10
	Each additional transcript in the same request mailed t	
0	Each additional transcript in the same request mailed t Thesis Fee	o a different address \$10
ö.	Microfilm Copy	\$17
0	Advance Housing Payment (nonrefundable)	\$17
	Penalty Fees	\$100
10.	Late Payment Fee (student account outstanding	
	balances of \$1,000 to \$7,500) through summer 2011	\$150
	Late Payment Fee (student account outstanding	÷ 190
	balances over \$7,500) through summer 2011	2% (up to max \$500)
	Late Payment Fee (student account outstanding	(
	balances of \$250 to \$999.99) beginning fall 2011	\$50
	Late Payment Fee (student account outstanding	
	balances of \$1,000 to \$5,000) beginning fall 2011	\$150
	Late Payment Fee (student account outstanding	
	balances over \$5,000) beginning fall 2011	3% (up to max \$750)
	Late Payment Fee (deferred payment accounts)	\$250
	Past Due Fee (student and miscellaneous accounts) 1.5	5%/month on unpaid balance
	Reinstatement	
	Full-time Students (begins 1st day after add/drop)	\$200 (+ \$50/week)
	Part-time Students (begins 1st day after add/drop)	\$100 (+ \$25/week)
	Returned Check/Credit Card Chargeback Fee	\$30
	Replacement of Lost, Stolen or Damaged ID	\$25
	Replacement Permit	\$25
	EXPRESS CA\$H Processing Fee (nongraduating students) Transit Pass	) \$25 \$5
	Transit Pass Replacement	\$20
11	SMU Police Department Fees	120
	Incident Report Copy	\$10
	Fingerprints	\$20
	Citations	
	Moving Violation	\$60
	Reckless driving, failure to stop at stop sign, driv	ing wrong way,
	no seat belt	
	Disabled Space	\$300
	No Parking Zone	\$40
	Violation of Suspension	\$80

Double Parking	\$40
Blocking Drive/Crosswalk	\$40
Parking on Grass	\$40
No Valid Decal	\$30
Improperly Displayed Decal	\$30
Car Towed/Booted	\$80
Parking in Fire Lane	\$150
Violation of Timed Parking	\$30
Vehicle Impoundment	\$30/day
12. Fraternity and Sorority Facility Use Fees*	Cost varies per chapter
13. Graduation and Diploma Fees	
Application for Graduation	\$45
Late Application to Graduate	\$70
Replacement Diploma – Bachelor's	\$37.50
Replacement Diploma – Master's/Doctoral/Professional	\$47.50
Redesignated Degree	\$45
Major Added to Diploma	\$45
14. Post Office Box Rental (included in room rate)	
Fall and Spring Term (nonresident students and other bo	ox holders) per term \$45
Summer Session (nonresident students and other box ho	lders) per term \$35
Full Year – Fall, Spring and Summer (nonrefundable – all	resident students) \$85
New Students entering in Spring Term (nonrefundable -	
Resident Assistant	\$45
15. Advanced Placement credit records fee (per course)	\$25
16. Insurance for SMU Abroad	425
Enrollment for Full Academic Year	\$300
Enrollment for less than Full Academic Year	
	\$150
17. Other Program Costs for SMU Abroad**	
London Internship Business	\$3,610
London Internship Communication	\$3,610
Sydney Internship	\$3,610
WHU Summer Business Institute	\$1,230
SMU-in-Bali	\$110
SMU-in-China: Business	\$2,230
SMU-in-China: Language	\$110
SMU-in-Germany	\$1,110
SMU-in-India	\$1,110
SMU-in-Italy: Archaeology in Italy (3 hours)	\$1,430
SMU-in-Italy: Archaeology in Italy (6 hours)	\$1,110
SMU-in-Italy: Arts and Culture	\$1,110
SMU-in-Jamaica	and the second
	\$1,230
SMU-in-London	\$2,110
SMU-in-Lugano	\$1,110
SMU-in-Madrid-Maymester Spain	\$2,230
SMU-in-Morocco	\$110
SMU-in-Moscow	\$110
SMU-in-Oxford	\$2,610
SMU-in-Paris	\$1,610
SMU-in-South Africa	\$1,610
SMU-in-South of France	\$2,110
SMU-in-Spain (Summer)	\$110
SMU-in-Xalapa (held in Costa Rica)	\$110
18. International Student Fee (per term)	\$50
19. Housing	450
Late Housing Cancellation Charge	\$5% of housing contract
Late rousing concellation charge	\$5 % of housing contract

\* A facility use fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.

<sup>\*\*</sup> Includes on-site housing, course excursions and other logistics. Some may include meals.

Loft Modification	\$50
Dorm Cleaning	\$50
Lost Key Charges	
a. One Cylinder	\$50
b. Two Cylinder	\$74
c. Three Cylinder	\$100
d. Four Cylinder	\$125
e. Five Cylinder or more	\$150
Lost Key Charge - SMU-in-Taos	\$50
20. Academic Prelude Program Fee	\$1,000

# **PAYMENT OPTIONS**

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include cash, check, eCheck\*, money order, cashier's check, credit card (MasterCard, Discover and American Express), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Division of Enrollment Services. A list of institutional, state and federal sources of financial assistance can be found on the following pages of this brochure.

\* Contact your financial institution to determine whether ACH transactions are allowed.

## SMU MONTHLY PAYMENT PLANS

**Objective:** Pay term charges for tuition, fees, room and board in monthly installments with no interest charges.

**Eligibility:** Families of all students. Demonstration of financial need is not required. **Payment Plan Options:** The SMU TuitionPay monthly payment plans are available on an annual or term basis.

## Annual Payment Plans Include

- **12-Month Payment Plan.** The 12-Month Payment Plan begins June 1 for fall and December 1 for spring with a \$100 annual enrollment fee and an enrollment deadline of August 5.
- **10-Month Payment Plan.** The 10-Month Payment Plan begins July 1 for fall and December 1 for spring with a \$130 annual enrollment fee and an enrollment deadline of August 5.
- 8-Month Payment Plan. The 8-Month Payment Plan begins August 25 for fall and January 25 for spring with a \$150 annual enrollment fee and an enrollment deadline of September 30. (Please note that if you enroll after the SMU payment due date, you may be assessed a late payment fee and a hold will be placed on your student account.)

## Term Payment Plans Include

- **6-Month Payment Plan.** The 6-Month Payment Plan begins June 1 for fall and December 1 for spring with a \$50 per term enrollment fee and an enrollment deadline of August 5 for fall and December 28 for spring.
- **5-Month Payment Plan.** The 5-Month Payment Plan begins July 1 for fall and December 1 for spring with a \$65 per term enrollment fee and an enrollment deadline of August 5 for fall and December 28 for spring.
- 4-Month Payment Plan. The 4-Month Payment Plan begins August 25 for fall and January 25 for spring with a \$75 per term enrollment fee and an enrollment deadline of September 30 for fall and January 31 for spring. (Please note that if you enroll after the SMU payment due date, you may be assessed a late payment fee and a hold will be placed on your student account.)
- Summer Payment Plan. The Summer Payment Plan consists of three installments: May 1, June 1 and July 1 with a \$75 enrollment fee and an enrollment deadline of June 1.

**Enrollment:** The SMU TuitionPay monthly payment plans are available through Sallie Mae. Enrollment must be completed online at tuitionpay.salliemae.com/smu (select "Enroll Now"). To speak to a Sallie Mae representative by phone, call 1-877-279-6092.

#### FOUR-YEAR SINGLE PAYMENT PLAN

**Objective:** Avoid paying any increases in tuition and fees by paying for four years in one lump sum at the rate in effect during the student's first year.

Eligibility: Families of admitted students with no less than two years to complete.

**Payments:** A single payment in full from family or other available resources, due before the payment due date for the fall term of the student's first year.

For information on the Four-year Single Payment Plan, contact SMU Enrollment Services at 214-768-4267.

#### TAX EXCLUSION

#### Gift Tax Exclusion

Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution such as SMU to be applied to cover the present and/or future costs of tuition for a college or university student does not count as a "gift" for federal gift tax purposes, including the \$10,000 per year exclusion. Please contact your personal tax adviser for further information.

# **ESTIMATED EXPENSES**

#### ESTIMATED 2011-2012 SMU UNDERGRADUATE STUDENT BUDGETS

	Living on Campus	Living off Campus	Living with Parents
Tuition and Fees	\$39,430	\$39,430	\$39,430
Room and Board	\$13,216	\$7,500	\$1,500
Books and Supplies	\$800	\$800	\$800
Transportation	\$1,000	\$1,000	\$1,000
Personal	\$1,600	\$1,600	\$1,600

Plus \$1,854 for child care for each child 5 years old or younger and \$1,030 for child care for each child 6–11 years old of a working spouse or a single student.

The above estimates are based on dependent status of the student. If you have any questions regarding this, please contact your financial aid adviser.

#### LOANS

SMU and other investment partners offer your family several loan options featuring low-interest rates and long-term payments. Some loans are awarded on the basis of documented financial need and others on the basis of creditworthiness and income. All loans must be repaid; they are not gift assistance.

#### SMU FAMILY ASSISTANCE LOAN

Made possible in part by the generous gifts of the John and Sue Patrick Foundation Loan Fund and the Murray Case Sells Student Loan

SMU's innovative loan program offers creditworthy families with documented income the opportunity to stabilize and control college costs. It features a low-interest rate with a fixed monthly payment and repayment of two years for every year that you may borrow, up to eight years. Parents and students must cosign the loan.

The University will lend up to \$10,000 per term with a maximum credit line of \$80,000. If families choose to reduce their loan request at any time, SMU will reduce the number of monthly payments accordingly. Interest charges accrue only on advances as they are made, and borrowers may prepay any part of the loan at any time without penalty. Refer to the following table for examples of monthly payments.

#### SMU FAMILY ASSISTANCE LOAN REPAYMENT SCHEDULE

Borrowed	Total Borrow	96 Monthly		
per Year	(8 Terms)	Total Interest	Total Paid	Payments*
\$20,000	\$80,000	\$13,498.60	\$93,498.60	\$973.95
\$19,000	\$76,000	\$12,823.75	\$88,823.75	\$925.25
\$18,000	\$72,000	\$12,148.58	\$84,148.58	\$876.56
\$17,000	\$68,000	\$11,473.73	\$79,473.73	\$827.86
\$16,000	\$64,000	\$10,798.88	\$74,798.88	\$779.16
\$15,000	\$60,000	\$10,124.00	\$70,124.00	\$730.46
\$14,000	\$56,000	\$9,448.87	\$65,448.87	\$681.77
\$13,000	\$52,000	\$8,774.02	\$60,774.02	\$633.07
\$12,000	\$48,000	\$8,099.20	\$56,099.20	\$584.37
\$11,000	\$44,000	\$7,424.30	\$51,424.30	\$535.67
\$10,000	\$40,000	\$6,749.11	\$46,749.11	\$486.98
\$9,000	\$36,000	\$6,074.30	\$42,074.30	\$438.28
\$8,000	\$32,000	\$5,399.51	\$37,399.51	\$389.58
\$7,000	\$28,000	\$4,724.60	\$32,724.60	\$340.88
\$6,000	\$24,000	\$4,049.37	\$28,049.37	\$292.19
\$5,000	\$20,000	\$3,374.58	\$23,374.58	\$243.49
\$4,000	\$16,000	\$2,699.70	\$18,699.70	\$194.79

\* All loans are 95 equal payments with a slightly reduced amount for the 96th payment.

## FEDERAL DIRECT SUBSIDIZED LOAN

**Funding Partner:** Federally regulated private lenders and the federal government. SMU can provide a list of lenders to qualified students.

**Eligibility:** Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA).

#### Amount:

- Up to \$3,500 for the first year; \$4,500 for the second; \$5,500 for subsequent junior and senior years.
- Graduate and professional students may borrow \$8,500 each year.
- Interest Rate: Fixed 6.8 percent, beginning with repayment.

**Repayment:** Begins six months after student leaves school; student is the borrower.

## FEDERAL DIRECT UNSUBSIDIZED LOAN

The program is similar to the Federal Direct Loan, with two exceptions: Documented financial need is not an eligibility criterion, and the student is responsible for interest payments for the life of the loan, beginning with the first disbursement. The loan is awarded on the basis of financial information filed in the Free Application for Federal Student Aid (FAFSA).

## FEDERAL DIRECT PARENT PLUS LOAN

Funding Partner: Same as Federal Direct Loan. Eligibility: Creditworthiness. Student must have filed a FAFSA. Amount: Cost of education minus other financial aid. Interest Rate: Fixed 7.9 percent. Repayment: Begins immediately; parent is the borrower.

## FEDERAL DIRECT GRAD PLUS LOAN

Funding Partner: Same as Federal Direct Loan. Eligibility: Creditworthiness. Amount: Cost of education minus other financial aid. Interest Rate: Fixed 7.9 percent. Repayment: Begins immediately; student is the borrower.

#### FEDERAL PERKINS LOAN

Funding Partner: Federal funds matched by SMU; very limited number. Eligibility: Documented financial need. Amount:

- Up to \$8,000 per year for graduate and professional students.
- Up to \$5,500 per year for undergraduate students.

Interest Rate: Fixed 5 percent, beginning with repayment.

Repayment: Begins nine months after student leaves; student is the borrower.

#### COLLEGE ACCESS LOAN

Funding Partner: Texas Higher Education Coordinating Board. Eligibility: Student must be a Texas resident; creditworthy cosigner required. Amount: Up to cost of attendance; \$40,000 aggregate. Interest Rate: Fixed 5.25 percent, beginning when loan is made. Repayment: Same as Federal Stafford Loan.

## METHODIST STUDENT LOAN FUND

Funding Partner: United Methodist Church (UMC) Board of Higher Education and Ministry. Eligibility: Students who are active UMC members.

Amount: Up to \$15,000; \$2,500 per year.

**Interest Rate:** Fixed 6 percent, from the time the loan is granted.

**Repayment:** Begins six months after full-time student status ends; must be repaid within six years.

## **GUIDELINES FOR NEED-BASED AID**

Under SMU's "shared investment" concept, we believe that the family unit – parents and student – has a primary responsibility to contribute toward educational expenses to the extent that it is reasonably able. In order to be considered for need-based assistance, the family unit must meet certain requirements, as set forth in the following SMU, state and federal guidelines.

# SMU GUIDELINES FOR NEED-BASED AID

We consider undergraduate students to be dependent upon their families, and each family must supply financial data to be considered for SMU need-based aid.

For federal funding purposes, a student may qualify as independent or self-supporting if he or she meets one or more of the following criteria:

- The student is an orphan or ward of the court.
- The student is a U.S. military veteran.
- The student provides more than half of the financial support for a dependent other than a spouse.
- The student is married.
- The student turns 24 years of age before December 31 of the academic year for which aid is sought.
- The student was in foster care after age 13.
- Student was an emancipated minor by the court in the student's state of legal residence.
- Student was under legal guardianship as determined by a court in the student's state of legal residence.
- Student was an unaccompanied youth who was homeless.

The University reserves the right to alter from year to year the combination of gift funds and self-help (loan and work) included in need-based aid packages, based on the student's documented financial need, funding availability, policies of the Board of Trustees, and federal and state laws and regulations. In general, the amount of self-help will increase as a student advances toward graduation. To be eligible for federal or state financial assistance, a student must meet the following criteria:

- Be in good standing and make satisfactory progress in the selected course of study leading to a degree or certificate.
- Not be in default on any student loan nor have borrowed in excess of the loan limits.
- Not owe a refund on grants previously received from the federal government or the state of Texas.
- Be registered with the Selective Service, if required to do so.
- Be a U.S. citizen or eligible nonresident (for federal programs) and be a Texas resident as defined by Texas program regulations (for state programs).

Students selected for verification must submit requested documents that include prioryear tax returns. They should be submitted in a timely manner to be considered for available funds. Verification must be completed prior to disbursement of funds.

## GRANTS

Grants are gift aid awarded on the basis of documented financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). If a student qualifies for need-based aid, SMU awards loans and employment opportunities, then gift aid. As a matter of SMU policy, the loan components of the aid package will increase as students progress toward graduation. Grant aid may or may not increase. FAFSA and CSS/Profile® must be filed by April 15 each year to receive SMU need-based grants for undergraduate students.

## SMU NEED-BASED GRANT

Awards: Vary in number and amount.

Funding Partner: SMU.

**Eligibility:** Awarded on the basis of financial need demonstrated by the CSS/Profile<sup>®</sup> and FAFSA as part of an aid "package" after self-help and other gift aid are determined.

## TYPICAL UNDERGRADUATE AID PACKAGES FOR 2011-2012 STUDENTS

	1st Year*	2nd Year**	3rd Year***	4th Year**	
Need Calculation					
Cost of Attendance	\$56,346	\$50,480	\$50,480	\$50,480	
Family Contribution	\$20,000	\$20,000	\$20,000	\$20,000	
Need	\$36,346	\$30,480	\$30,480	\$30,480	
Award Package					
Scholarships	\$7,500	\$7,500	\$7,500	\$7,500	
Work	\$4,000	\$4,000	\$4,000	\$4,000	
Loan***	\$5,500	\$6,500	\$7,500	\$7,500	
Grant	\$15,346	\$18,480	\$7,480	\$7,480	
Student Contribution	\$4,000	\$4,000	\$4,000	\$4,000	
Total Aid	\$36,346	\$30,480	\$30,480	\$30,480	

\* Living in University residence hall.

\*\* Living off campus in shared apartment.

\*\*\* The loan components of the aid package will increase as the student progresses toward graduation.

#### **FEDERAL PELL GRANT**

Awards: Vary in amount in 2011–2012; number unlimited.

Funding Partner: Federal government.

**Eligibility:** Determined by the U.S. Department of Education based on analysis of a student's completed Free Application for Federal Student Aid (FAFSA); given to the students with the most need.

## FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD

Awards: Up to \$4,000; vary in number depending on allocation to SMU. Funding Partner: Federal government; matched by SMU funds. Eligibility: Priority given to Pell Grant recipients; awarded as part of an aid "package" to those who meet federal and SMU criteria.

# **TUITION EQUALIZATION GRANT (TEG)**

Awards: Vary in amount; awards up to \$3,518 in 2011–2012 vary in number depending on allocation to SMU and time of application.

Funding Partner: State of Texas.

**Eligibility:** Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain full-time enrollment with a 2.500 cumulative GPA and complete 75 percent of the classes attempted (min. 24 hours).

# **EMPLOYMENT**

National studies indicate that college students who work part time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Student Employment website at smu.edu/ financial\_aid/stemploy.asp.

#### FEDERAL WORK-STUDY PROGRAM

The Federal Work-Study Program offers on- and off-campus community service along with on-campus work opportunities to eligible students.

Funding Partner: Federal funds matched by SMU.

Eligibility: Documented financial need; awarded as part of a need-based financial aid package.

#### **ON-CAMPUS EMPLOYMENT**

On-campus employment is available to students based solely on the desire to work on campus. Funding Partner: SMU employers. Eligibility: SMU student.

#### **INTERNATIONAL MERIT SCHOLARSHIPS**

#### **INTERNATIONAL STUDENT AID**

SMU offers a limited number of undergraduate merit scholarships to students who are citizens of foreign countries and who have outstanding academic records. Undergraduate international students who attended secondary school or college outside of the United States should complete the International Student Application.

By definition in INS regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full-time enrollment are 20 hours per week. Between periods of enrollment (summer, etc.), a student may work 40 hours per week.

Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

# SMU SATISFACTORY PROGRESS POLICY FOR FEDERAL, STATE AND INSTITUTIONAL FINANCIAL AID ELIGIBILITY

The Higher Education Act of 1965, as amended October 6, 1983, mandates that institutions of higher education establish minimum standards of "satisfactory progress" for students receiving federal financial aid. The standards outlined below are also used for state and institutional funds.

SMU has a selective admission policy and strict academic standards for continued enrollment. If a student is admitted to SMU and allowed to continue enrollment, the student is considered to be making satisfactory progress toward the chosen degree for financial aid programs, provided the rate of degree-requirement credits is equal to or greater than the schedule below and the student maintains a 2.000 GPA or better by the end of the second academic year.

If the rate of undergraduate course completion at the end of any academic year of enrollment is less than that outlined below or the GPA is below the required minimum, the student must appeal to the financial aid counselor to determine if financial aid can be awarded. Awards will be made only if there are mitigating circumstances. The time limit for completion of a baccalaureate degree is six 12-month academic years.

Academic Years Completed	1	2	3	4	5	6
Percentage of Degree Credits Successfully Completed (	%) 13	25	43	60	80	100

Graduate students are subject to the academic performance standards of their area of study. As long as students are allowed to continue in the degree program, they are considered to be making satisfactory academic progress.

#### **RIGHT TO APPEAL**

If a student is denied aid funds because that student is not deemed to be making satisfactory progress toward the degree goal according to the policy outlined above, that student will have the right to appeal to the SMU Financial Aid Appeals Committee of the Division of Enrollment Services.

For maximum utilization of financial aid resources, the University reserves the right to interchange the sources for all scholarships and grants. SMU policy limits maximum payments from SMU-funded scholarships, grants and benefits to a total of tuition and fees.

#### **OFF-CAMPUS PROGRAMS**

#### **SMU ABROAD**

SMU Abroad programs are administered by the International Center/Education Abroad office, which provides for program logistics, admission, schedules, and financial and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Payment due dates are listed by term on the SMU Abroad website: smu.edu/abroad.

Cancellation and refund dates and policies for SMU Abroad programs vary by term and are indicated on program brochures. SMU Abroad programs have a NO REFUND policy after the start of the program.

Additional information can be obtained from International Center/SMU Abroad Southern Methodist University Blanton Student Services Building 6185 Airline, Suite 216

# **Mailing address**

PO Box 750391 Dallas TX 75275-0391

214-768-2338 smu.edu/abroad abroad@smu.edu

#### **SMU-IN-TAOS**

SMU offers a summer school program at the SMU-in-Taos campus near Taos, New Mexico. May, June and August sessions are available.

Applications for the May session are due in March, and for all other sessions, they are due in April; however, if space is available, students will be considered up to three weeks prior to the course beginning date.

SMU-in-Taos will offer a fall term in 2012 comprising four 23-day blocks. Students will take one or more courses during each block, completing at least 12 and no more than 19 credits. There will be a break between each block, at which time Outdoor Adventures are offered. Tuition, room and board costs for the fall term at SMU-in-Taos are consistent with those on the Dallas campus, and financial aid may be applied to those costs. Applications for the fall term are due in April.

Tuition, fees, room and board are paid to the SMU-in-Taos Office for all summer sessions. Registration is processed through the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Cancellation and refund policies and dates for SMU-in-Taos differ from the University's and may be found online at smu.edu/taos/cancref.pdf.

Additional information can be obtained from

SMU-in-Taos Southern Methodist University PO Box 750145 Dallas TX 75275-0145 214-768-3657 smu.edu/taos

#### PERKINS SCHOOL OF THEOLOGY HOUSTON-GALVESTON PROGRAM

Perkins School of Theology presents a program in Houston-Galveston for beginning study toward the Master of Divinity, Master of Church Ministries of Theological Studies.

Auditors may take these courses with the permission of the instructors and payment of the audit fee.

For application materials and information, please contact Office of Admission and Financial Aid Perkins School of Theology Southern Methodist University PO Box 750133 Dallas TX 75275-0133 214-768-2293 or 1-888-THEOLOG (843-6564) theology@smu.edu smu.edu/theology

**Bursar's Financial Information 2011–2012: Southern Methodist University** is issued by the Office of the Provost. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available in the Division of Enrollment Services and in the office of the dean of each school. It will be mailed, upon request, from any of these offices.

All addresses

Southern Methodist University Dallas TX 75275-0899 **Telephone** 214-768-2000 (University switchboard) 214-768-3417

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

Every effort has been made to include in this brochure information that, at the time of preparation for printing, most accurately represents SMU, but it is subject to change based on actions of SMU and/or the federal and state governments.

SMU will not discriminate in any employment practice, education program or educational activity on the basis of race, color, religion, national origin, sex, age, disability or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation. The director of Institutional Access and Equity has been designated to handle inquiries regarding the nondiscrimination policies.

Produced by the Office of the Provost, SMU, PO Box 750221, Dallas TX 75275-0221





Division of Enrollment Services PO Box 750181 Dallas TX 75275-0181

smu.edu/tuitionfacts