

REQUEST SMU TO PROVIDE A 2014 1098T FOR A NRA STUDENT

You must provide the following information in order for SMU to provide you with a 1098T form processed through our service provider.

SMU ID Number _____

SMU Student Name _____

Phone Number you can be reached at: _____

Email Address: _____

In January of every year, Southern Methodist University prepares 1098-T tax statements for students except for non-resident USA citizenship status unless you complete this form requesting one. If you complete the form it must be done again each year to receive the 1098-T. The Internal Revenue Service requires you to provide your Social Security Number (SSN) for reporting purposes. If you do not provide the correct number you could be subject to an IRS penalty of \$100.00. If you do not have an SSN, you can provide your Individual Taxpayer Identification Number (ITIN) issued to you by the Internal Revenue Service.

If you have an SSN, you must enter your SSN in the Taxpayer identification number field on the W-9S form. If you do not have an SSN but have received an ITIN, you must enter the ITIN in the Taxpayer identification number field on the W-9S form. To apply for an ITIN because you are not eligible to get an SSN, please use Form W-7, Application for IRS Individual Taxpayer Identification Number, that you may obtain from the IRS website at www.irs.gov or by calling 1-800-TAX-FORM (1-800-829-3676).

The name that you enter below should be as it appears on your social security card, ITIN card or passport. The taxpayer identification number must be your SSN or ITIN as stated above.

Southern Methodist University/Enrollment Services

Form W-9S (Rev. March 2008) Department of the Treasury Internal Revenue Service	Request for Student's or Borrower's Taxpayer Identification Number and Certification	Give form to the requester. Do not send to the IRS.
Part I Student or Borrower Identification (All must complete.)		
Print or type	Name of student or borrower (see instructions)	Taxpayer identification number
	Address (number, street, and apt. or suite no.)	
	City, state, and ZIP code	

I certify that the number and name shown on the W-9S form above is my correct taxpayer identification number and name used by the Social Security Administration or Internal Revenue Service.

Signature of Student _____ Date _____

*(Do not email the form. Email is not a secure way to transmit personal information.)
Complete and return in person to the SMU Office of the University Bursar - Student Account Services in the Blanton Building or mail to the address provided below:*

*SMU Office of the University Bursar
Attention: Compliance
PO Box 750181
Dallas, TX 75275-0181*