

THOMAS HEGI

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EDUCATION

Southern Methodist University, Dallas, TX May 20XX
Bachelor of Science in Economics with Financial Applications
Minor in Statistical Science
GPA: 3.85

President's Scholar: *Selected as 1 of 20 students to receive full-tuition plus study abroad for exemplary academic and leadership skills*

Study Abroad in Oxford, England August - December 20XX

RELEVANT EXPERIENCE

The Bank of New York Mellon, Houston, TX September 20XX - Present
Treasury Analyst

- Utilize financial software including Trust Accounting System, Wall Street Office, and Structured Analytic Model to record, store, and analyze information
- Analyze figures, postings, and documents for correct entry, mathematical accuracy, and coding
- Maintain financial records including cash flow statements, monthly reports, and reconcile found discrepancies
- Execute trades and wire funds across multiple markets, including foreign venues
- Assist in training new members in operations, reporting, and best practices

AXA Advisors, LLC, Dallas, TX May 20XX - September 20XX
Financial Analyst Intern, Retirement Benefits Group

- Determined clients' financial service needs and prepare proposals for products such as trusts, brokerage accounts, and annuities that address these needs
- Evaluated costs and revenue of agreements to determine continued profitability
- Developed prospects from current commercial clients, referral leads, and sales or trade meetings
- Reviewed business trends and advised clients regarding expected fluctuations
- Created and delivered PowerPoint presentations on financial services to attract potential clients

Student Managed Portfolio, Southern Methodist University January - May 20XX
Financial Analyst

- Made informed investment decisions by analyzing financial information to forecast business, industry, and economic conditions as a member on a team that controlled investment decisions for \$1 million of SMU's endowment
- Interpreted data on price, yield, stability, future investment-risk trends, economic influences, and other factors
- Monitored fundamental economic, industrial, and corporate developments by analyzing information from financial publications, trade publications, and personal interviews
- Created charts and graphs, using Excel spreadsheets, to illustrate technical reports
- Presented oral and written reports on individual corporations as investments that would maximize yields long term

LEADERSHIP AND COMMUNITY ENGAGEMENT

Economics Club, Southern Methodist University, Treasurer, Active Member November 20XX - May 20XX
North Texas Chapter American Statistical Association, Student Member September 20XX - May 20XX
Dallas Independent School District, Math Tutor August 20XX - May 20XX

ADDITIONAL SKILLS

Computer: Proficient in Microsoft Office Suite, Adobe Photoshop, SPSS
Language: Fluent in Spanish