

Run Transfer Evaluations

1. Click the **SMU Custom Programs** link.

[SMU Custom Programs](#)

2. Click the **SMU Manage Student Records** link.

[SMU Manage Student Records](#)

3. Click the **Transfer** link.

[Transfer](#)

4. Click the **Transfer Evaluation Report** link.

[Transfer Evaluation Report](#)

5. Click the **Add a New Value** tab.

[Add a New Value](#)

6. The first time you run the transfer evaluation report you will want to create a run control id (report name).

Once the **Run Control ID** is set up, the next time you return to this page, simply click the Search button from the Find an Existing Existing Value page.

Enter the desired information into the **Run Control ID** field. You will want to select a Control ID that will be used each time you run this report.

7. Click the **Add** button.

[Add](#)

8. Enter the desired information into the **Student ID** field.

9. Click the **Run** button.

[Run](#)

10. Click the **Server Name** list.

11. Click the **PSNT** list item.

12. Click the **Select** option next to **U_SRXFER**.



13. Click the **OK** button.

[OK](#)

14. Click the **Run** button.

[Run](#)

15. Click the **Process Monitor** link.

[Process Monitor](#)

16. If your report has not been posted yet, periodically click the **Refresh** button until the status appears as Success.

[Refresh](#)

17. Click the **Details** link.

[Details](#)

18. Click the **View Log/Trace** link.

[View Log/Trace](#)

19. Click the **U_SRXFER_XXXXXXX.PDF** link.

20. The Transfer Evaluation report is now displayed.

21. **End of Procedure.**

