



# NEW TRANSFER STUDENT CHECKLIST

## FIRST STEPS AFTER ADMISSION

- Pay your [deposit](#)
- Set up your [SMU email](#) account
- Activate your [my.SMU](#) student account
- Begin the [I-20 process](#) (*international students only*)
- File your [FAFSA and CSS Profile](#)
- [Review your financial aid](#) on my.SMU
- Review your [Transfer Evaluation Report](#) on my.SMU (*instructions are sent via email shortly after your admission to SMU*)

## AFTER PAYING YOUR DEPOSIT

- Submit [Statement of Good Standing Form\(s\)](#) from each college you've attended
- Submit your [health form and proof of meningitis vaccination](#) to the SMU Health Center
- Complete your [housing application](#) and license agreement (*Priority Deadline: December 1*)
- Complete SMU Pre-Enrollment Survey (*a link will be emailed*)
- Complete [Campus Life Modules](#) (*opens early December*)
- Accept your [financial aid](#) on my.SMU
- [Submit your ID photo](#) for your SMU ID card
- [Verify your personal information](#) and complete outstanding items on your my.SMU ["To-Do" list](#)
- Fill out the [Parent Information Form](#) (*optional*)
- [Request accommodations](#) through Disability Accommodations & Success Strategies (*optional*)
- Start the [Pre-Advising Canvas Course \(PACC\)](#) (*opens in early December*)

## AFTER YOUR ACCOUNT IS MATRICULATED

*Students are eligible after paying a deposit and submitting the Statement of Good Standing and Health Form*

- Schedule your academic advising appointment and enroll in classes (*instructions are provided in the PACC*)
- Attend [Stampede](#) (*in January, before classes begin*)

## AFTER ENROLLING

- [Pay your bill](#) with the Bursar's Office
- Waive/Elect [SMU Student Health Insurance](#)
- Register for your [parking permit](#) (*optional*)

## AS SOON AS POSSIBLE

- [Submit final transcript\(s\)](#) for spring/summer/fall
- [Submit AP/IB test scores](#) (*if applicable*)
- [Update your local address](#) on my.SMU
- Set up [Release of Education Records](#) (FERPA) on my.SMU
- Read the [Student Handbook](#)

## OTHER FINANCIAL AID ITEMS

- [Complete loan processing](#) for Federal Direct Loans, Direct PLUS (Parent), and alternative loans (*optional*)
- Enroll in a [Payment Plan](#) (*optional*)
- [Set up an 'Authorized Payer'](#) on SMUpay

## OTHER HOUSING ITEMS

- Housing assignments are sent via [SMU email](#) (*starting in late December*)
- Read the [Community Standards](#) and [Fire Safety Guidelines](#) for on-campus housing
- Check your SMU email for your [mailbox number](#)

## quick links



[Applicant Status Page](#)



[my.SMU student portal](#)



[SMU email](#)



[Financial Aid Info](#)

# QUESTIONS?

Office of the Student Experience | Division of Enrollment Services  
orientation@smu.edu | 214-768-2058 | 800-323-0672

*as of September 2023*